

2023 COLUMBIA GORGE ANNUAL ECONOMIC SYMPOSIUM

GORGE PAVILION, PORT OF CASCADE LOCKS MARINE PARK

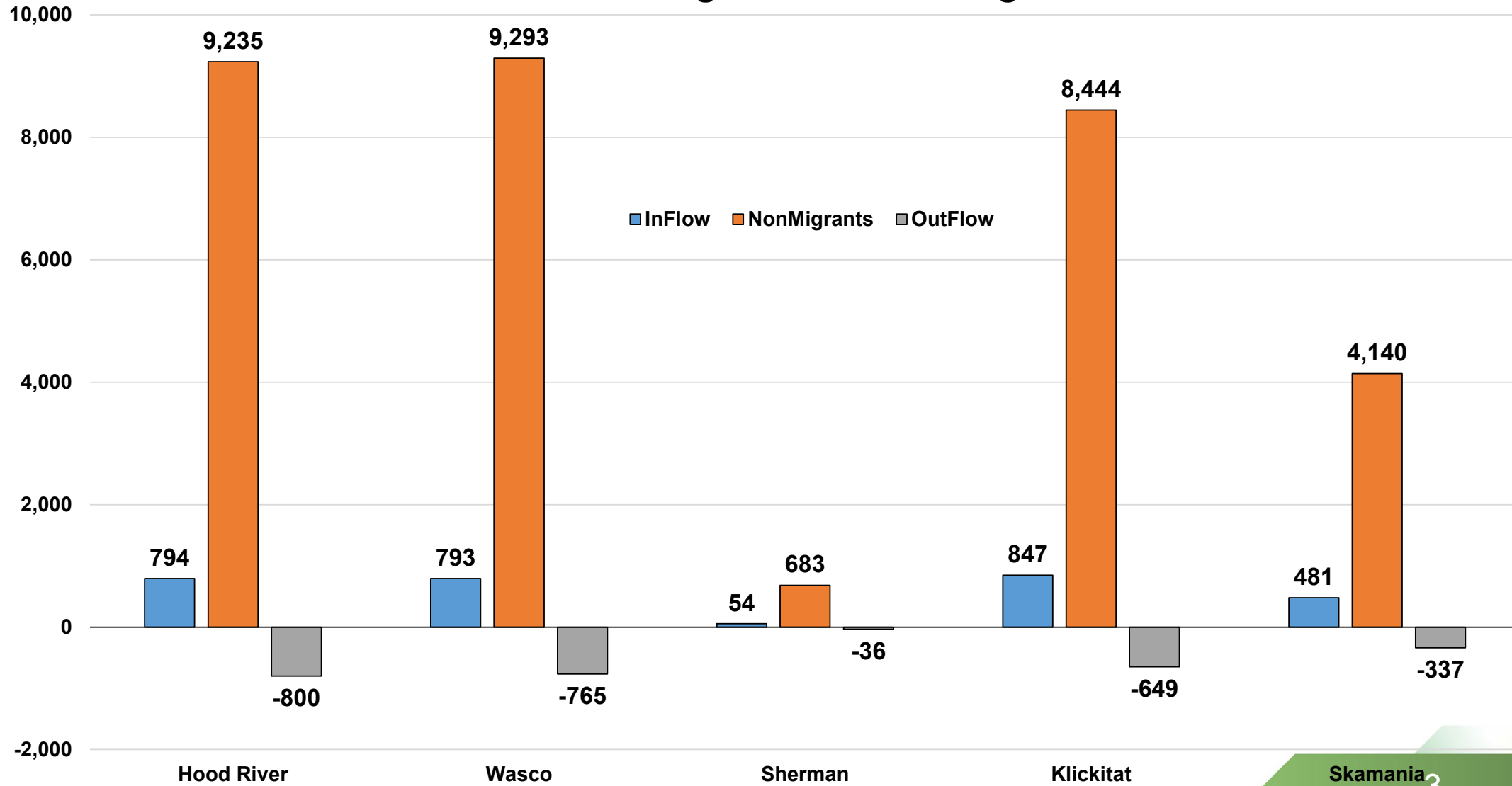
NOVEMBER 3, 2023

COLUMBIA GORGE

2021 IRS Migration Data

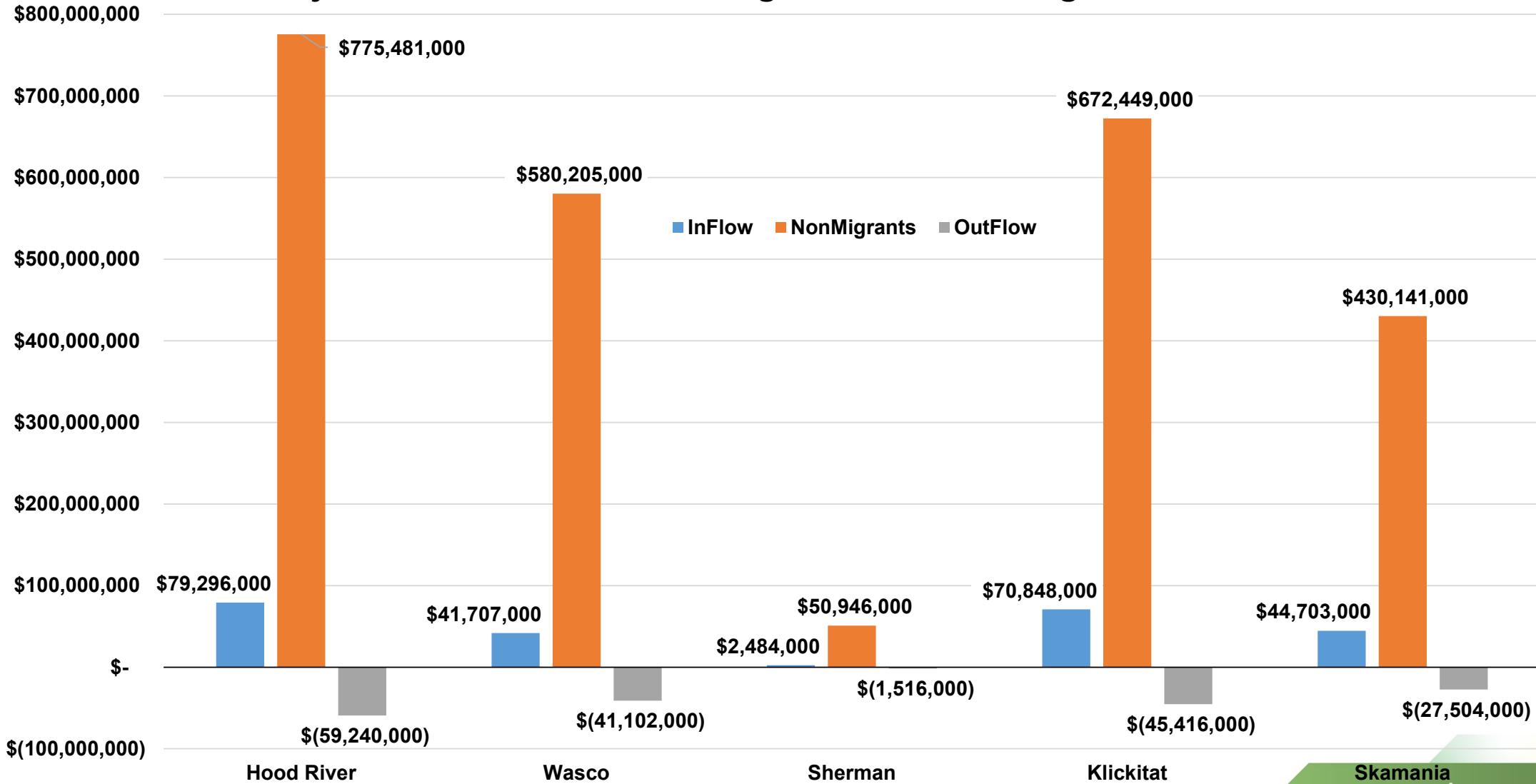
COLUMBIA GORGE 2021 IRS MIGRATION DATA – TAX RETURNS

Number of Returns: Migrants and Non-Migrants - 2021



COLUMBIA GORGE 2021 IRS MIGRATION DATA – ADJUSTED GROSS INCOME

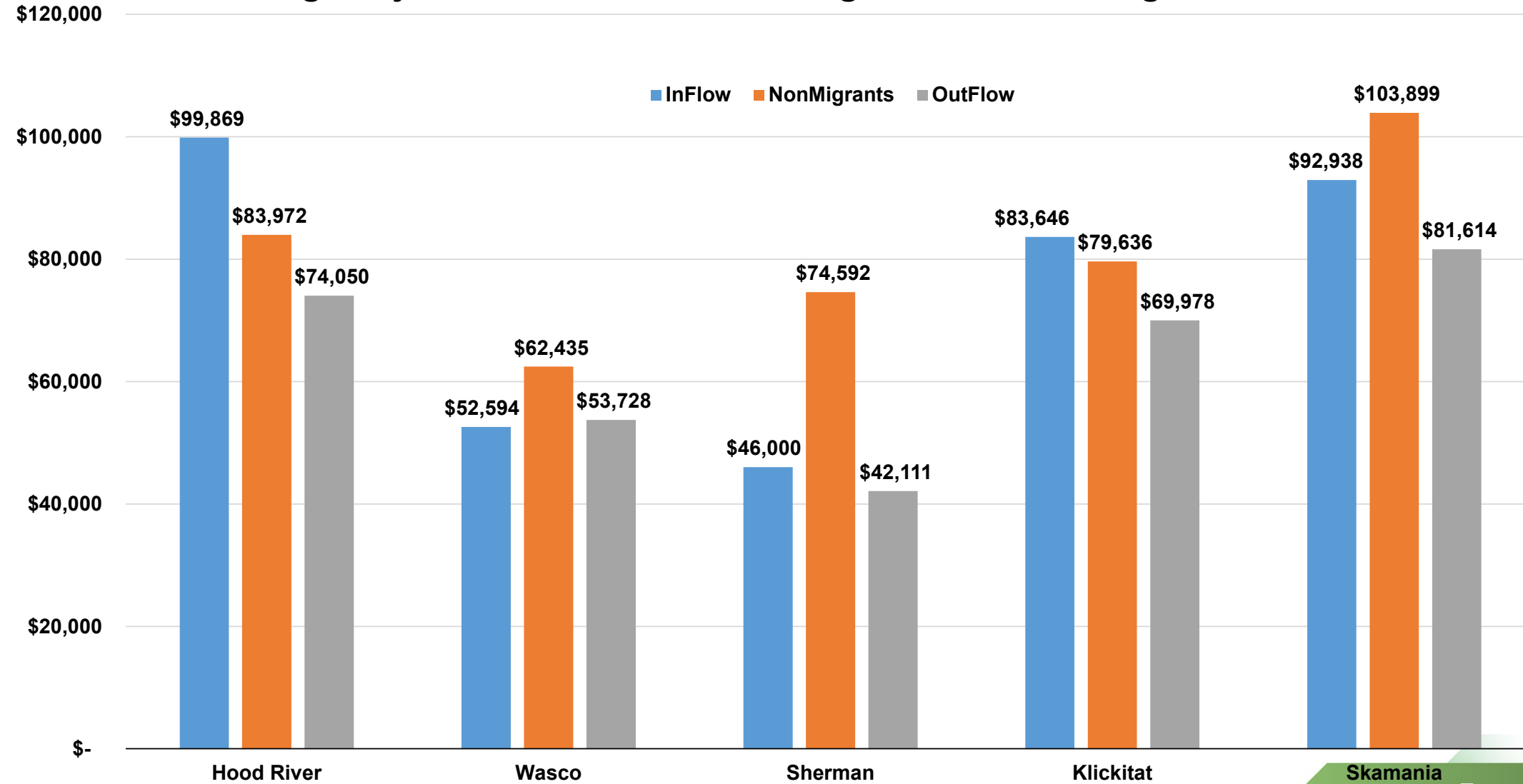
Adjusted Gross Income for Migrants and Non-Migrants - 2021



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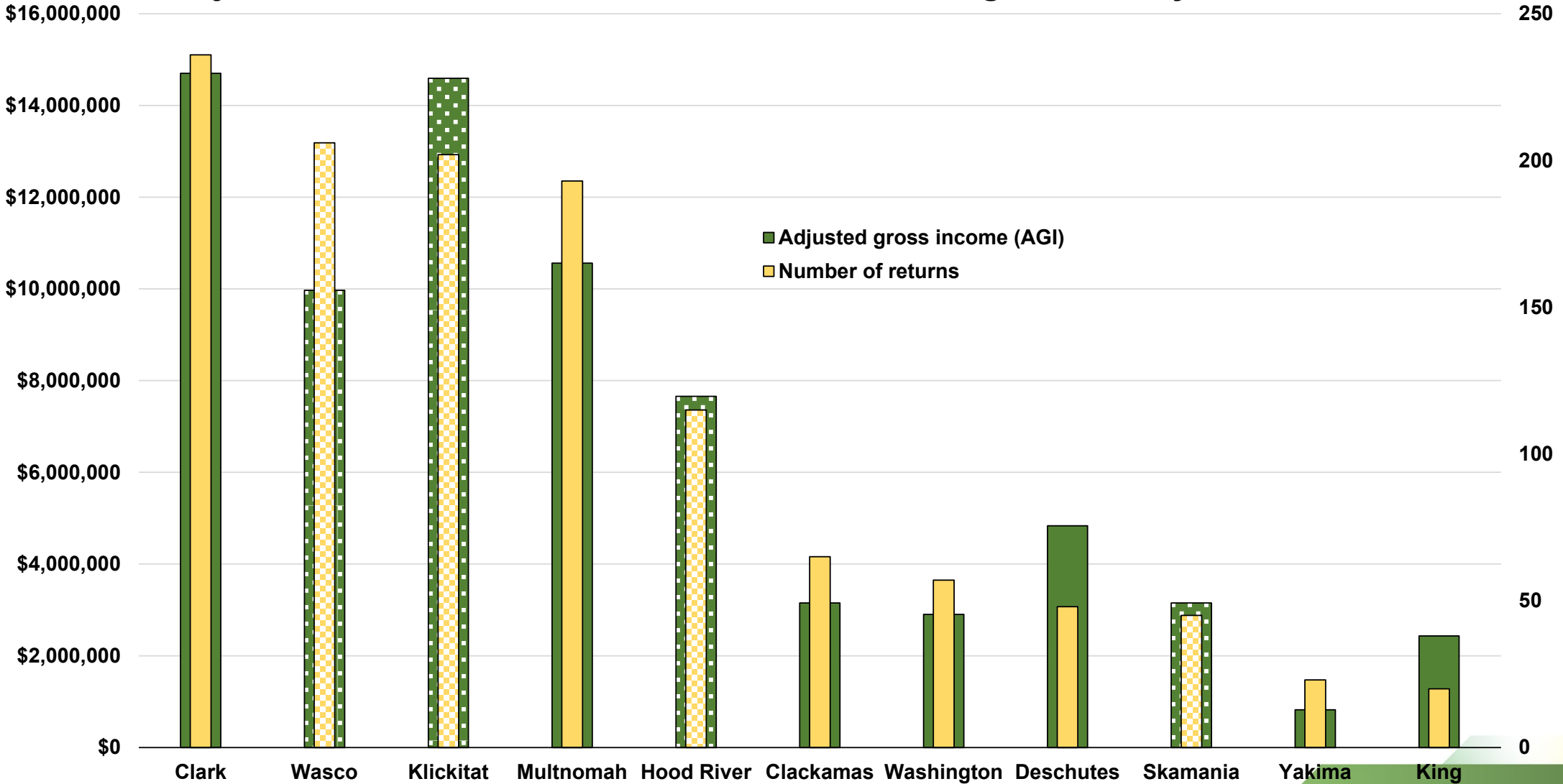
COLUMBIA GORGE 2021 IRS MIGRATION DATA – AVERAGE ADJUSTED GROSS INCOME

Average Adjusted Gross Income for Migrants and Non-Migrants - 2021



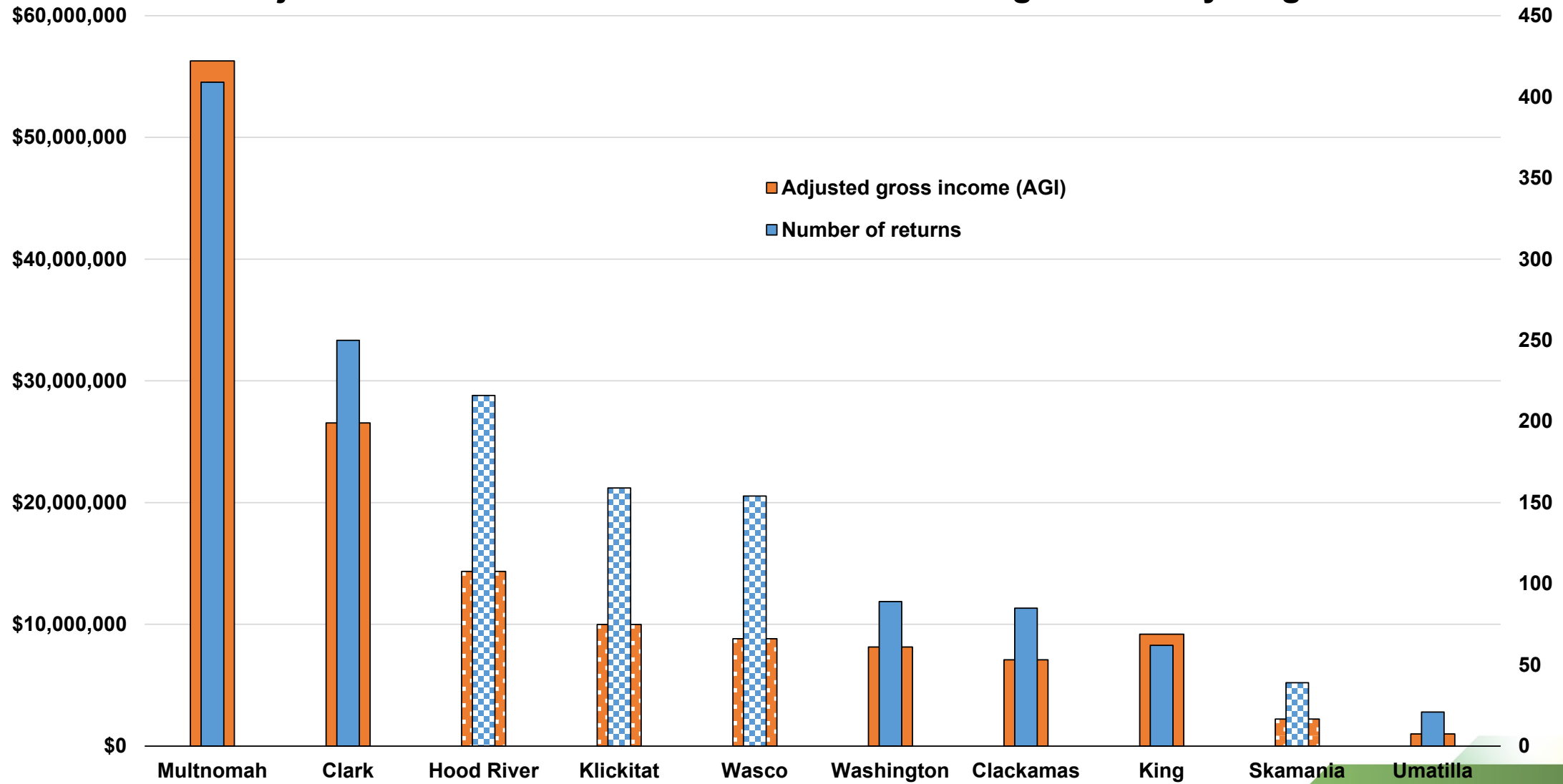
COLUMBIA GORGE 2021 IRS MIGRATION DATA – OUTFLOWING DESTINATIONS

Adjusted Gross Income and Number of Outflowing Returns by Destination



COLUMBIA GORGE 2021 IRS MIGRATION DATA – INFLOWING ORIGIN

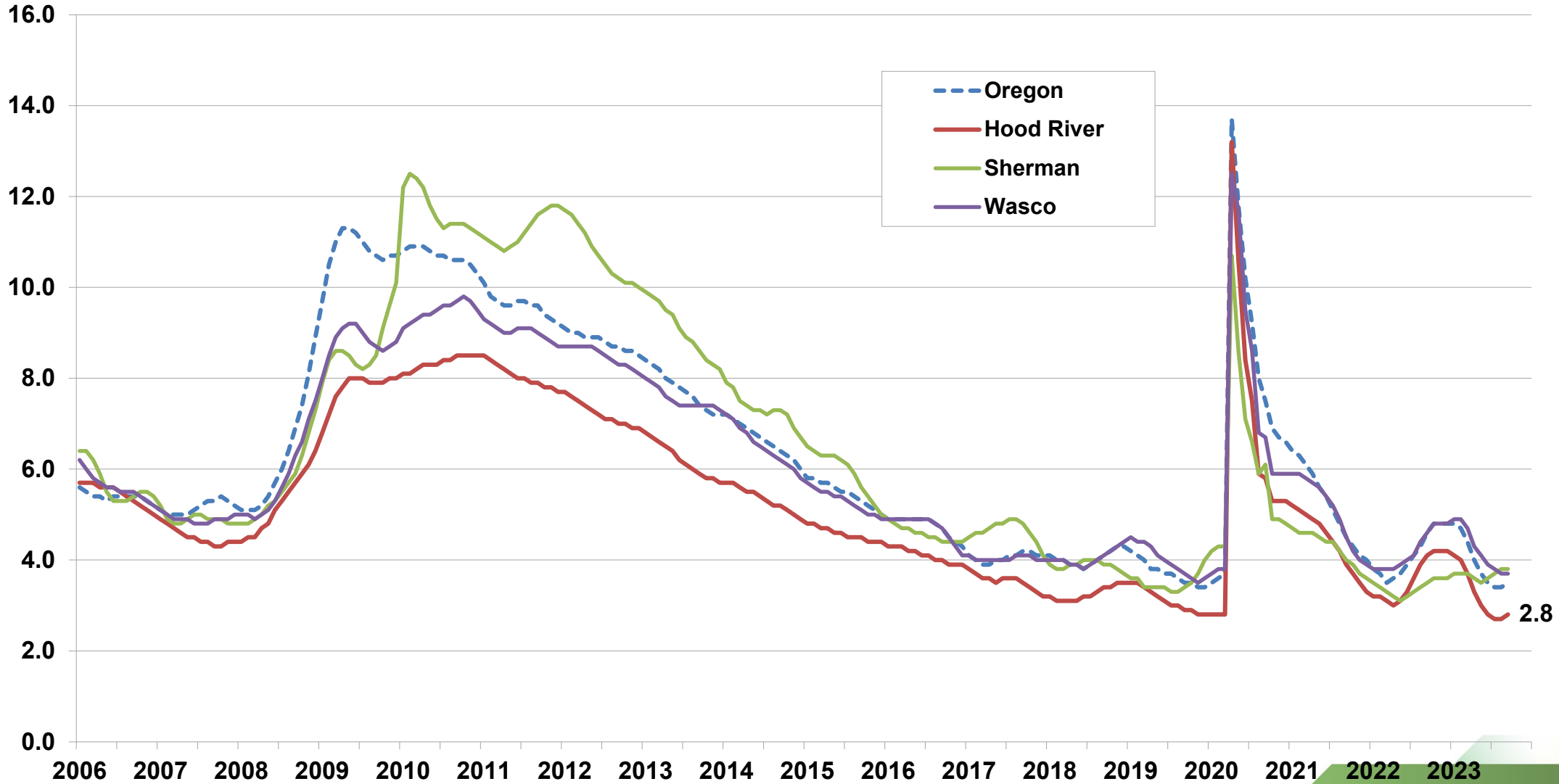
Adjusted Gross Income and Number of Inflowing Returns by Origin



UNEMPLOYMENT AND UI BENEFIT PAYMENTS

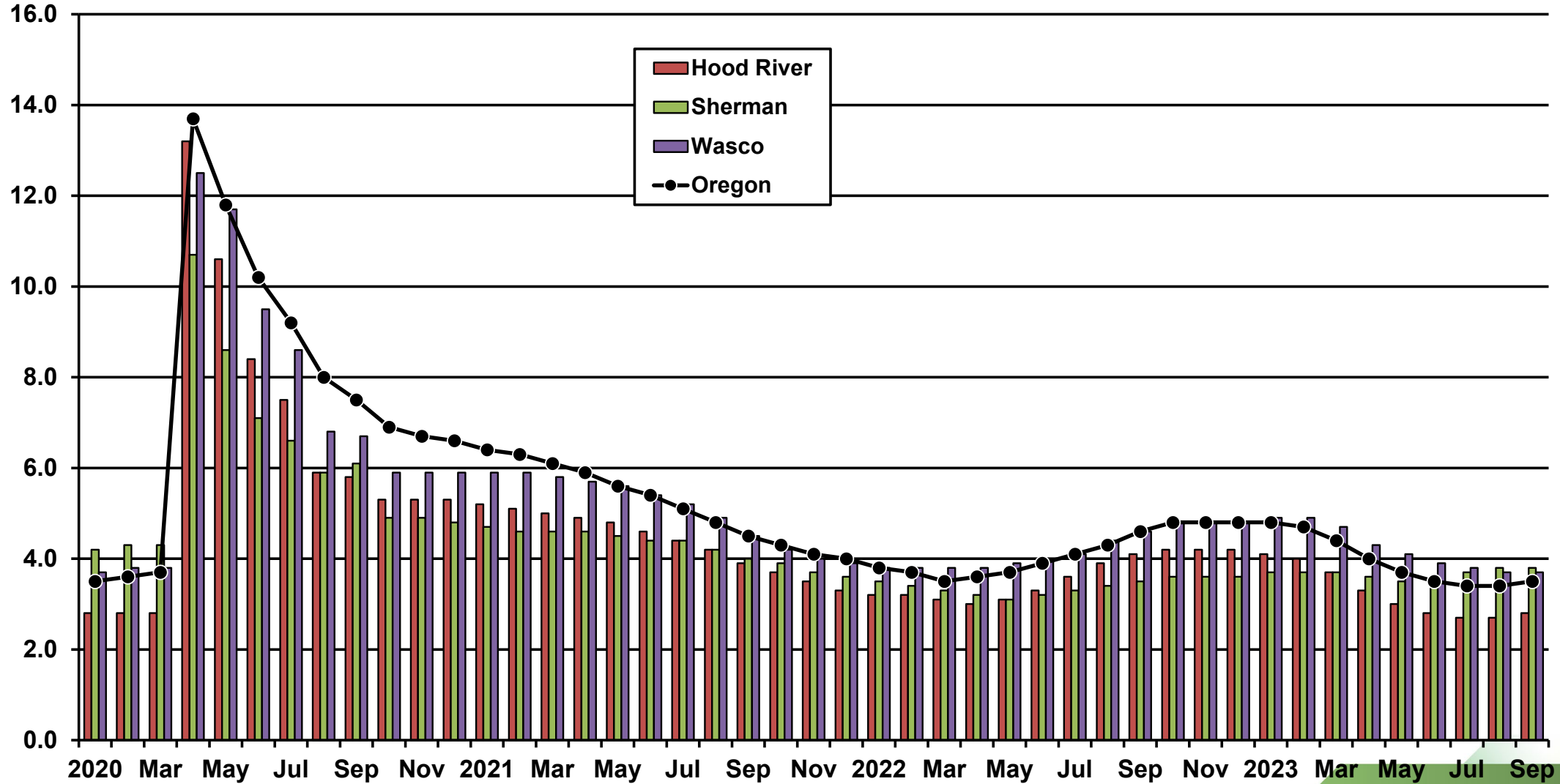
SA MONTHLY UNEMPLOYMENT RATES, 2006-2023

Seasonally Adjusted Monthly Unemployment Rates: 2006 - 2023



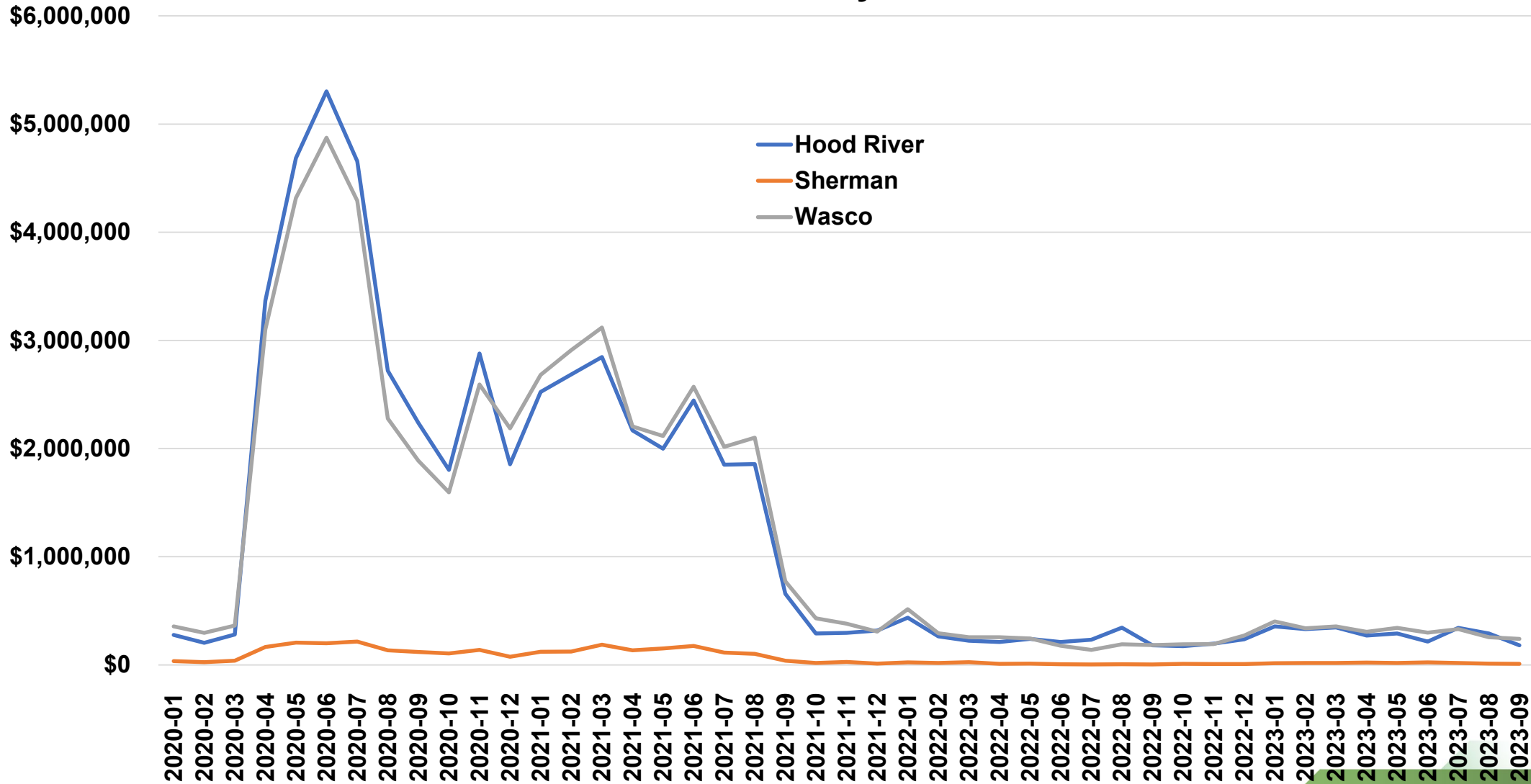
SA MONTHLY UNEMPLOYMENT RATES, 2020-2023

Seasonally Adjusted Monthly Unemployment Rates: 2020 - 2023



UI BENEFIT PAYMENTS BY MONTH 2020-2023

UI Benefits Paid by Month



INDUSTRY EMPLOYMENT AND PAYROLL

2022 COVERED EMPLOYMENT AND WAGES – HOOD RIVER COUNTY

Hood River County 2022 Covered Employment and Payroll				Over-The-Year Change			
Industry	Employment	Payroll	Annual Wage	Growth Employment	Percent Employment	Growth Payroll	Percent Payroll
Total all ownerships	13,802	\$668,076,784	\$48,404	202	1.5%	\$20,617,874	3.2%
Total private coverage	12,478	\$588,793,404	\$47,187	102	0.8%	\$15,304,658	2.7%
Natural resources and mining	2,060	\$68,247,192	\$33,130	-219	-9.6%	-\$3,465,233	-4.8%
Construction	494	\$27,315,185	\$55,294	2	0.4%	\$2,132,873	8.5%
Manufacturing	1,819	\$97,453,121	\$53,575	14	0.8%	\$4,072,660	4.4%
Trade, transportation and utilities	2,131	\$92,216,832	\$43,274	17	0.8%	\$5,083,083	5.8%
Wholesale trade	483	\$31,466,214	\$65,147	-6	-1.2%	\$1,787,998	6.0%
Retail trade	1,485	\$50,437,378	\$33,965	26	1.8%	\$3,359,436	7.1%
Transportation, warehousing & utilities	163	\$10,313,240	\$63,271	-4	-2.4%	-\$64,351	-0.6%
Information	134	\$11,425,288	\$85,263	32	31.4%	\$3,600,298	46.0%
Financial activities	216	\$14,420,446	\$66,761	-4	-1.8%	-\$1,448,516	-9.1%
Professional and business services	1,019	\$88,086,658	\$86,444	11	1.1%	-\$16,429,961	-15.7%
Professional and technical services	833	\$79,987,448	\$96,023	19	2.3%	-\$17,169,700	-17.7%
Education and health services	1,911	\$107,071,984	\$56,029	75	4.1%	\$9,292,687	9.5%
Leisure and hospitality	2,327	\$67,523,698	\$29,017	148	6.8%	\$9,605,706	16.6%
Other services	328	\$12,294,326	\$37,483	12	3.8%	\$1,203,114	10.8%
Total all government	1,324	\$79,283,380	\$59,882	100	8.2%	\$5,313,216	7.2%
Total federal government	121	\$8,759,875	\$72,396	-5	-4.0%	-\$10,133	-0.1%
Total state government	90	\$5,624,338	\$62,493	5	5.9%	\$526,322	10.3%
Total local government	1,114	\$64,899,167	\$58,258	101	10.0%	\$4,797,027	8.0%

2022 COVERED EMPLOYMENT AND WAGES – SHERMAN COUNTY

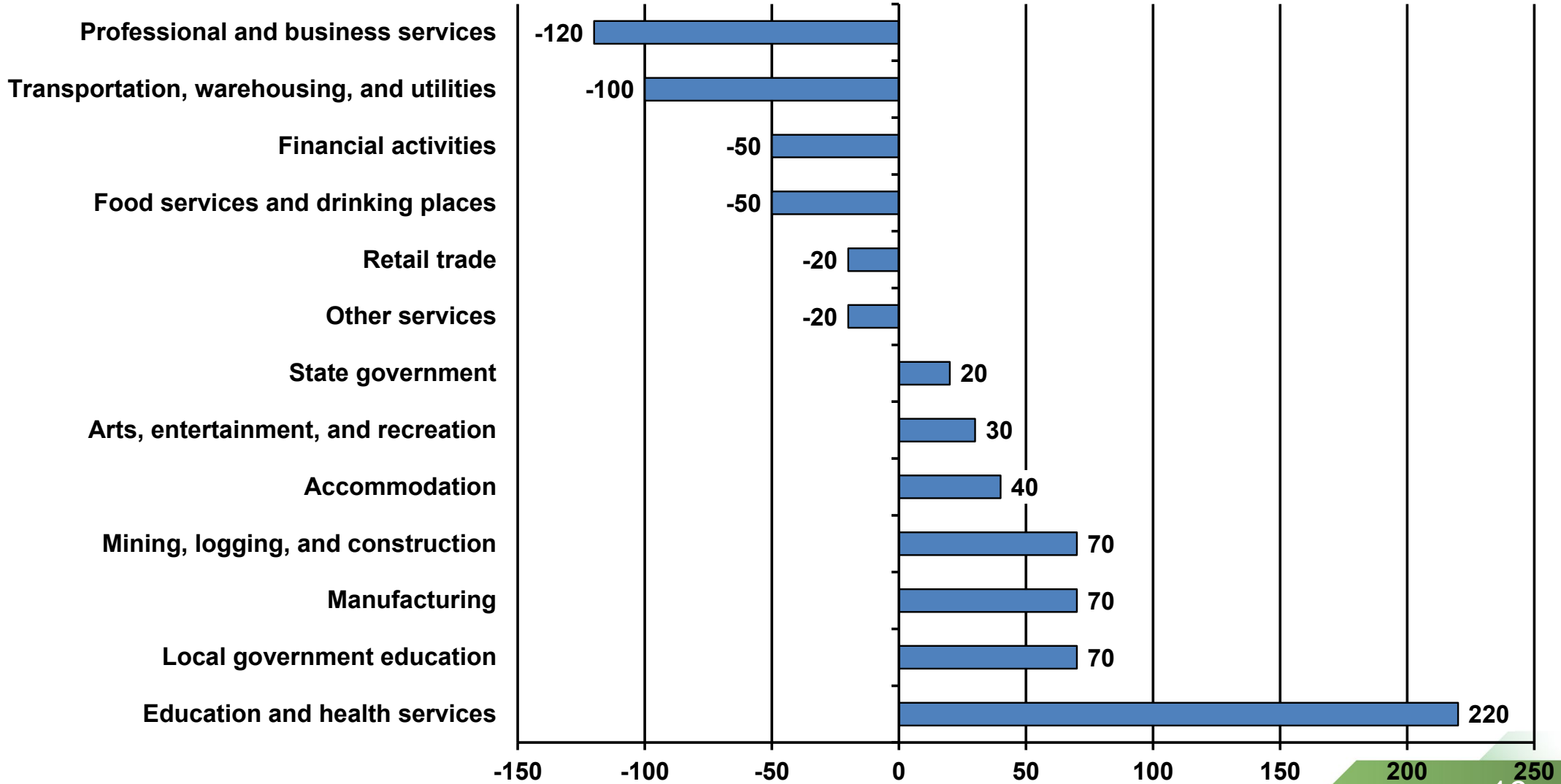
Sherman County 2022 Covered Employment and Payroll

Industry	Jobs	Payroll	Annual Wage	Over-The-Year Change			
				Growth Percent		Growth Percent	
				Jobs		Payroll	
Total all ownerships	937	\$53,485,305	\$57,081	23	2.5%	\$3,474,440	6.9%
Total private coverage	652	\$33,922,823	\$52,029	37	6.0%	\$4,076,199	13.7%
Natural resources and mining	23	\$1,163,327	\$50,579	-4	-14.8%	-\$171,372	-12.8%
Construction	65	\$5,795,063	\$89,155	8	14.0%	\$933,289	19.2%
Trade, transportation and utilities	330	\$15,860,474	\$48,062	34	11.5%	\$3,215,387	25.4%
Professional and business services	24	\$1,886,367	\$78,599	-9	-27.3%	-\$1,159,955	-38.1%
Education and health services	21	\$386,981	\$18,428	5	31.3%	\$43,590	12.7%
Leisure and hospitality	102	\$2,828,517	\$27,731	4	4.1%	\$238,173	9.2%
Other services	23	\$1,436,417	\$62,453	-5	-17.9%	-\$116,408	-7.5%
Total all government	285	\$19,562,482	\$68,640	-14	-4.7%	-\$601,759	-3.0%
Total federal government	120	\$12,359,858	\$102,999	-5	-4.0%	-\$669,450	-5.1%
Total state government	33	\$1,780,178	\$53,945	-1	-2.9%	-\$119,743	-6.3%
Total local government	132	\$5,422,446	\$41,079	-9	-6.4%	\$187,434	3.6%

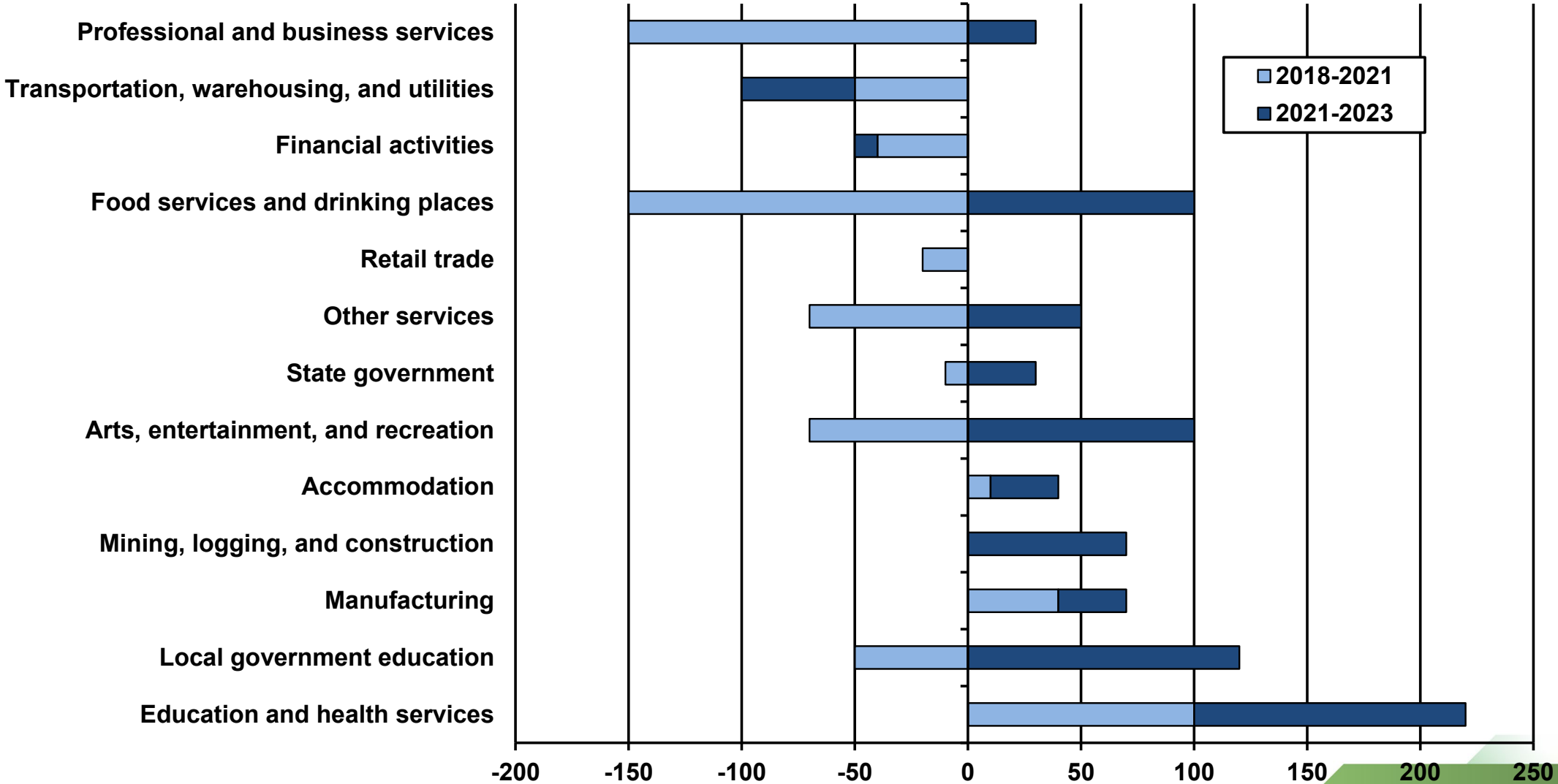
2022 COVERED EMPLOYMENT AND WAGES – WASCO COUNTY

Wasco County 2022 Covered Employment and Payroll				Over-The-Year Change			
Industry	Jobs	Payroll	Annual Wage	Growth	Percent	Growth	Percent
				Jobs		Payroll	
Total all ownerships	11,351	\$582,316,222	\$51,301	38	0.3%	\$12,264,062	2.2%
Total private coverage	9,456	\$460,419,907	\$48,691	-49	-0.5%	\$2,616,245	0.6%
Natural resources and mining	1,483	\$41,934,662	\$28,277	-128	-7.9%	-\$3,023,738	-6.7%
Construction	430	\$28,861,775	\$67,120	73	20.4%	\$9,534,242	49.3%
Manufacturing	501	\$27,455,132	\$54,801	-44	-8.1%	-\$877,698	-3.1%
Trade, transportation and utilities	2,069	\$87,981,898	\$42,524	-11	-0.5%	\$6,304,650	7.7%
Wholesale trade	169	\$8,934,531	\$52,867	-7	-4.0%	\$404,166	4.7%
Retail trade (44 - 45)	1,612	\$60,520,184	\$37,544	-24	-1.5%	\$3,832,238	6.8%
Transportation, warehousing & utilities	288	\$18,527,183	\$64,330	20	7.5%	\$2,068,246	12.6%
Information	267	\$60,891,647	\$228,059	-35	-11.6%	-\$18,724,950	-23.5%
Financial activities	242	\$13,093,650	\$54,106	4	1.7%	\$1,003,710	8.3%
Professional and business services	570	\$35,054,226	\$61,499	45	8.6%	\$4,169,473	13.5%
Professional and technical services	258	\$19,156,233	\$74,249	27	11.7%	\$3,402,375	21.6%
Education and health services	2,233	\$119,936,013	\$53,711	-107	-4.6%	-\$1,240,225	-1.0%
Leisure and hospitality	1,294	\$32,480,072	\$25,101	155	13.6%	\$4,936,880	17.9%
Other services	354	\$12,016,767	\$33,946	3	0.9%	\$1,014,377	9.2%
Total all government	1,894	\$121,896,315	\$64,359	86	4.8%	\$9,647,817	8.6%
Total federal government	272	\$27,282,587	\$100,304	0	0.0%	\$904,115	3.4%
Total state government	247	\$17,373,731	\$70,339	3	1.2%	\$906,622	5.5%
Total local government	1,375	\$77,239,997	\$56,175	84	6.5%	\$7,837,080	11.3%

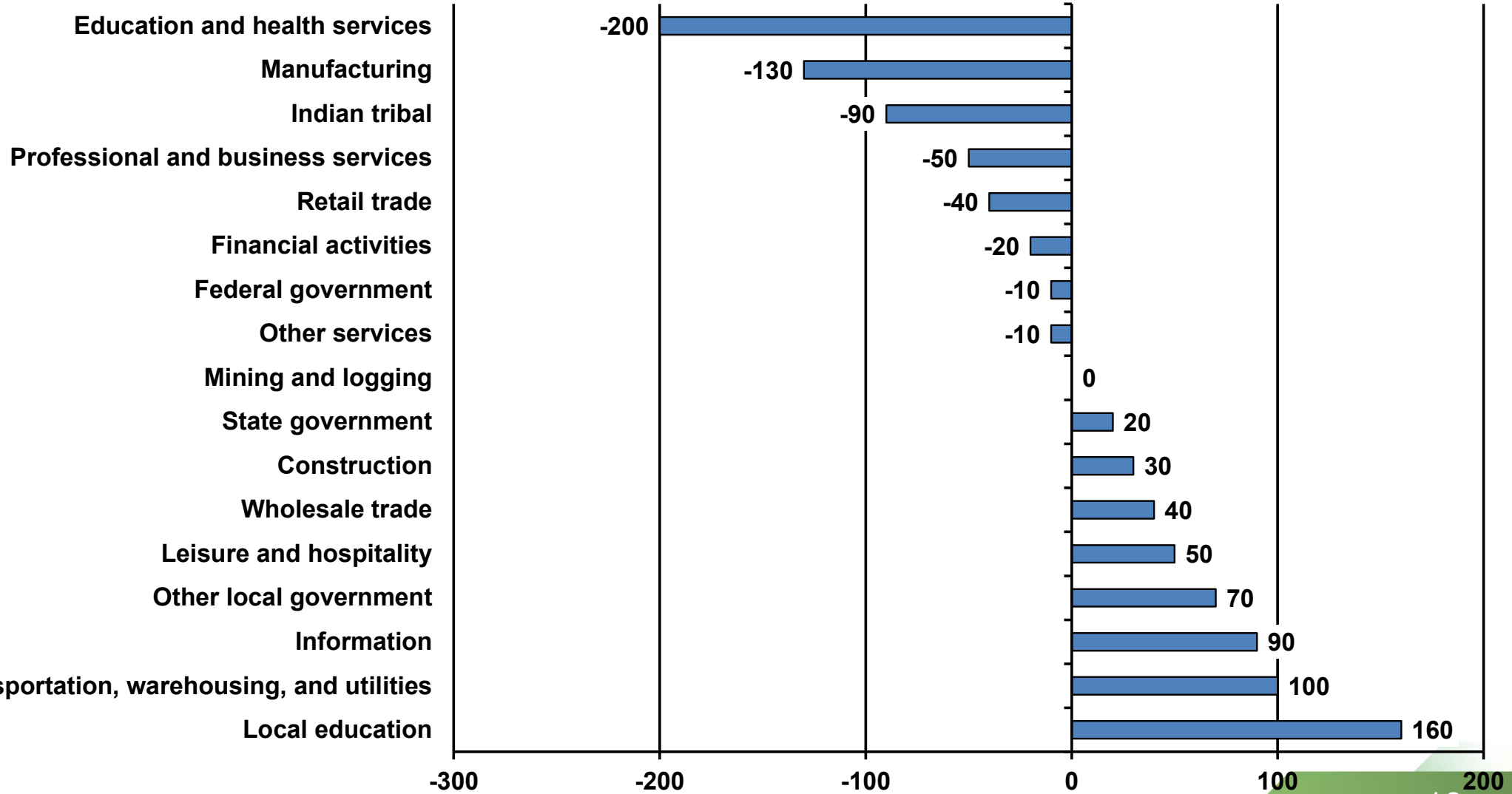
Hood River County Job Growth by Industry: 2018-2023



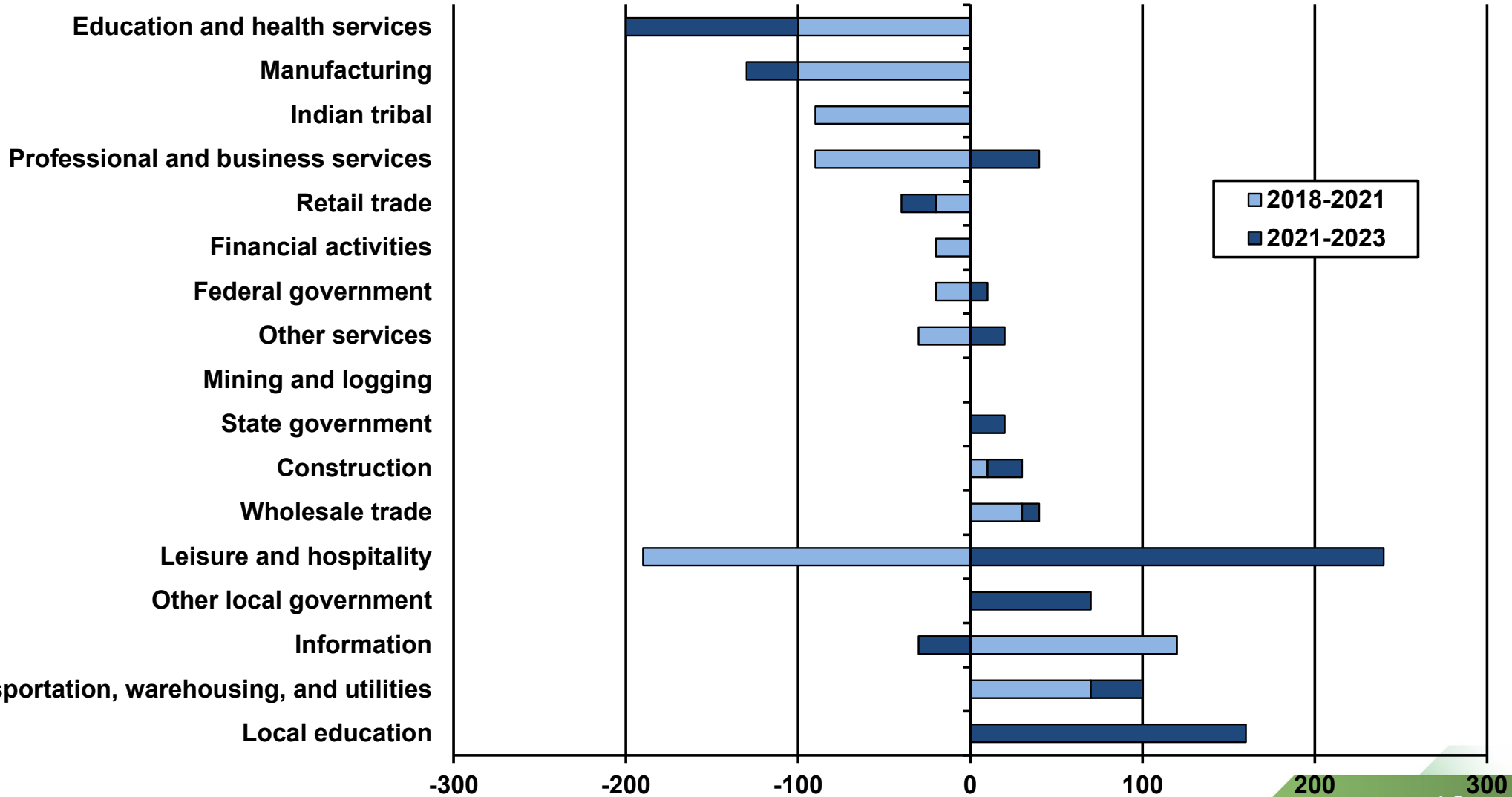
Hood River County Job Growth by Industry: 2018-2023



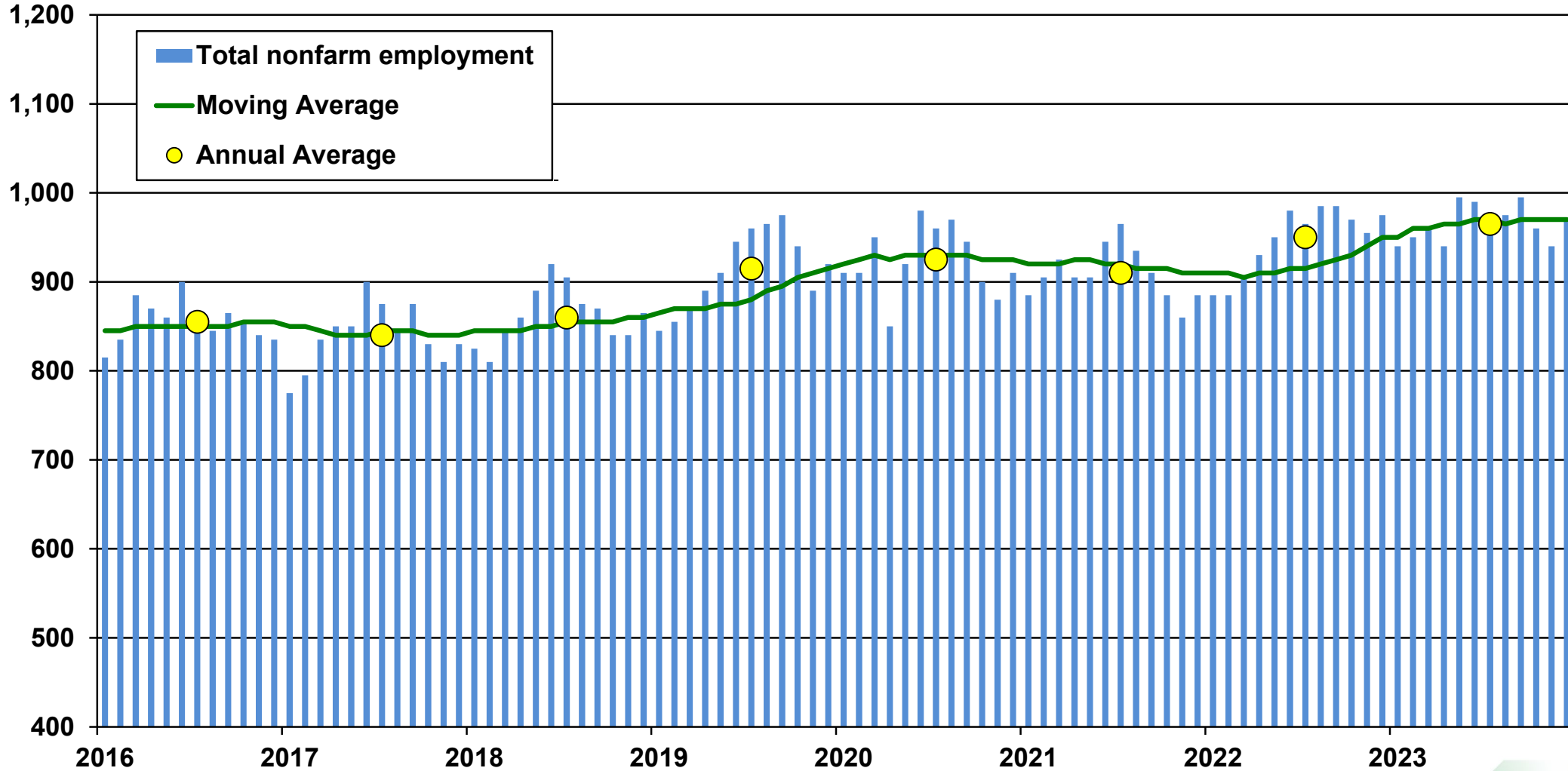
Wasco County Job Growth by Industry: 2018-2023



Wasco County Job Growth by Industry: 2018-2023



Sherman County Total Nonfarm Employment, 2016 - 2023



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