

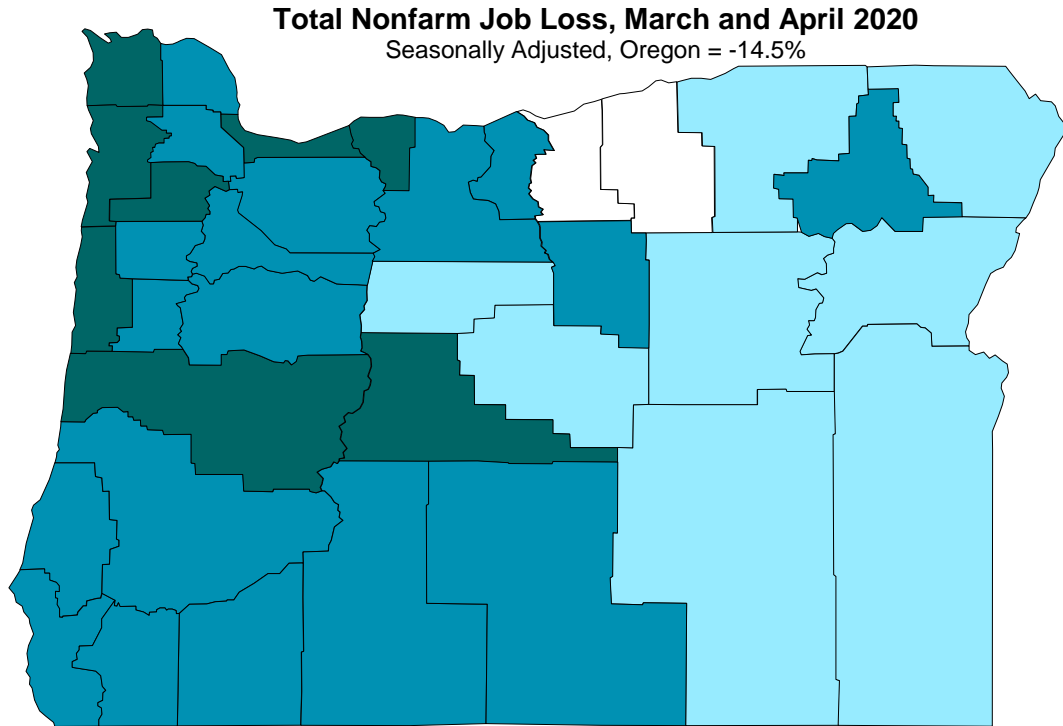


CEDS Planning Session

April 28th, 2021



Oregon lost 286,000 nonfarm payroll jobs (-14.5%) in March and April 2020



Sources: Oregon Employment Department

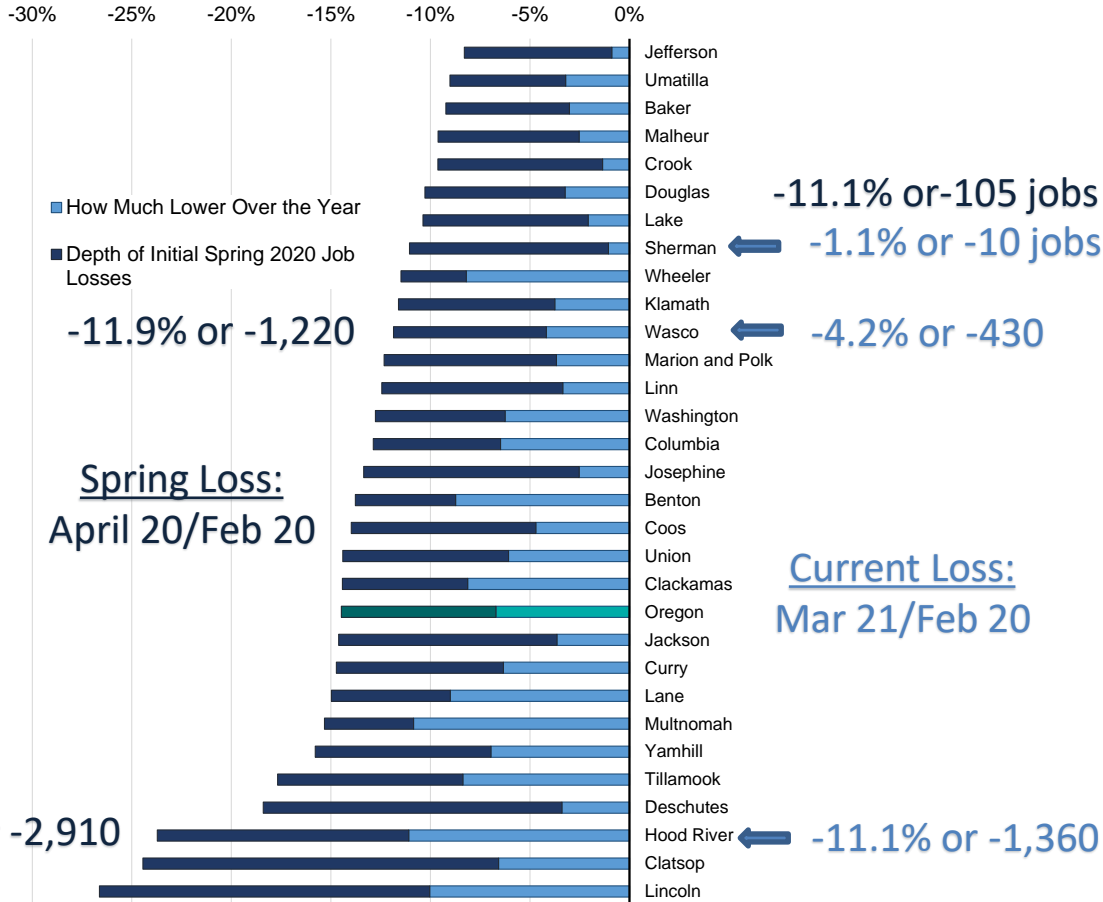
Legend:
 -26.6% to -15.0% (Dark Blue)
 -14.9% to -10.0% (Medium Blue)
 -5.0% to -9.9% (Light Blue)
 0% to -4.9% (White)

In the Great Recession, Oregon lost roughly **150,000 jobs on net over the course of a couple of years.**

In the COVID-19 recession the North Coast, Hood River, and Jefferson counties took the largest initial job losses (more than 15%).

Pandemic Recession Job Loss and Recovery in Oregon

Seasonally Adjusted, February 2020 to March 2021



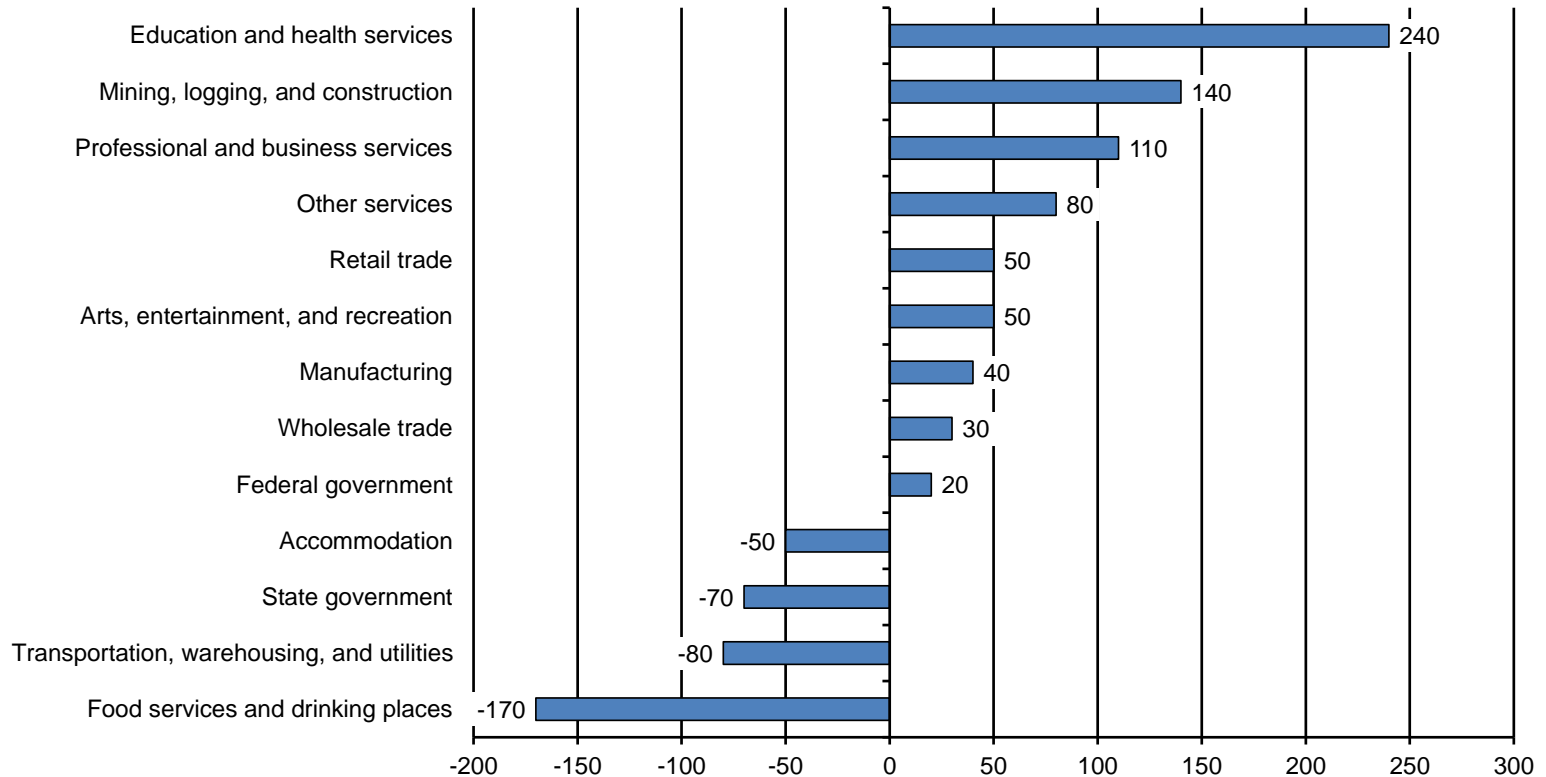
The jobs recovery is underway, but far from complete.

A comparison of job losses and recovery to date shows the depth of short-term and now more long-lasting job losses in metropolitan and rural counties alike.



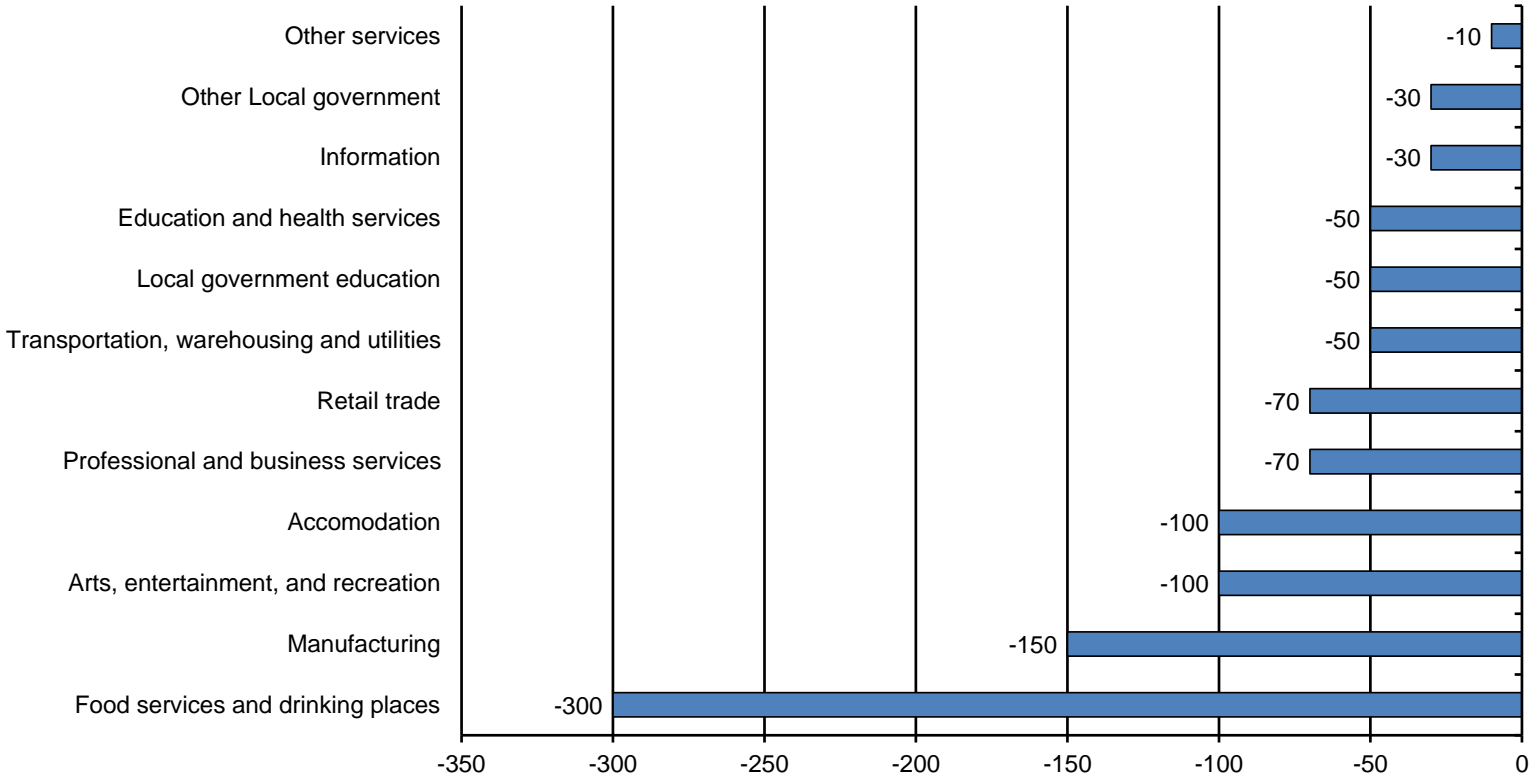
Hood River County: 5-Year Gain of 400 Jobs or 4%

Hood River County Job Growth by Industry: 2015-2020



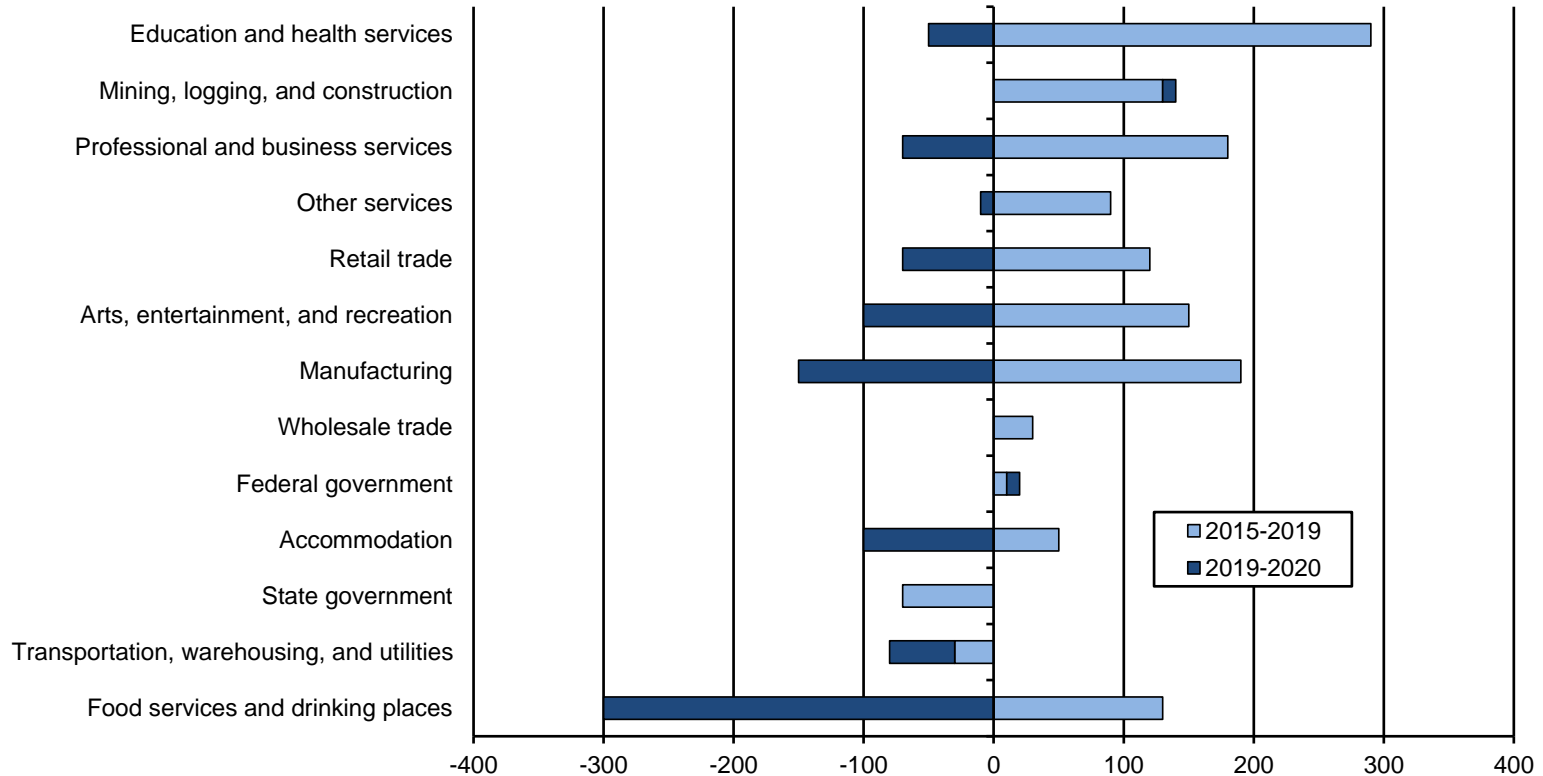
Hood River County: 1-Year Loss of 1,010 Jobs or 8% OTY

Hood River County Job Losses by Industry: 2019-2020



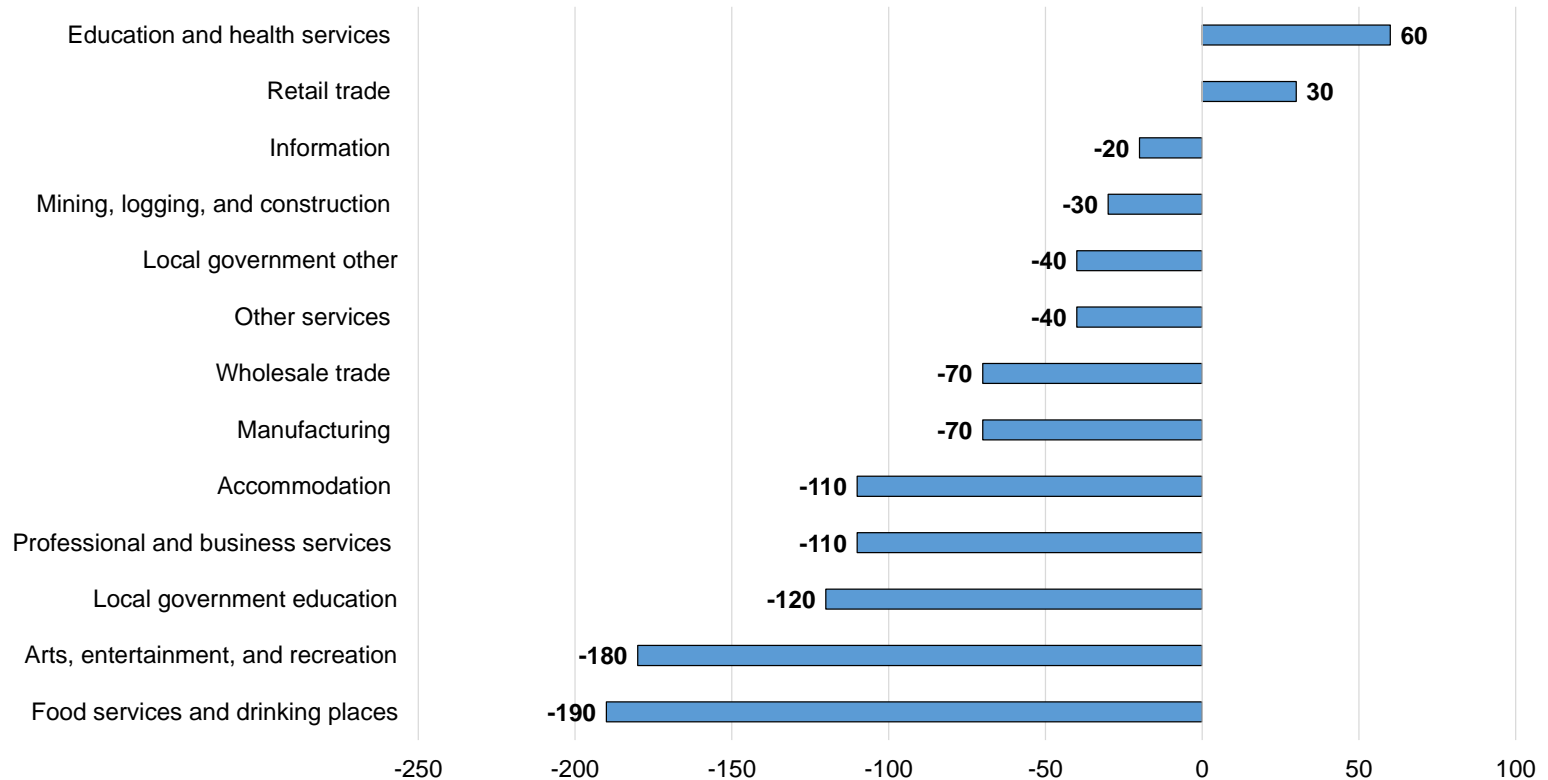
Hood River County: 4-Yr +1,410 & 1-Yr -1,010

Hood River County Job Growth by Industry: 2015-2020



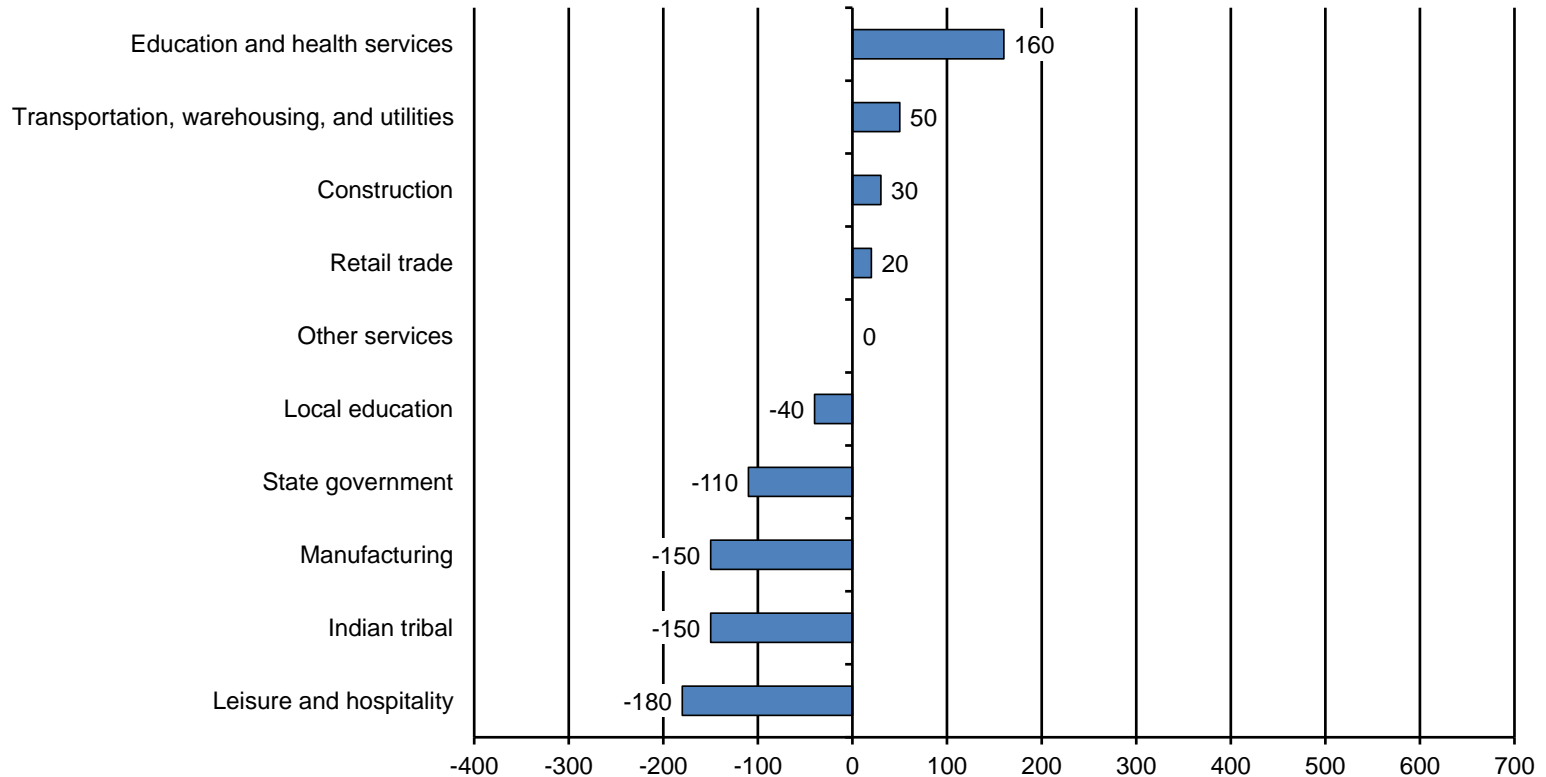
Hood River County: Loss of 910 Jobs or -8.1% OTY March 2021

Hood River County Industry Over-The-Year Gains/Losses by Industry, March 2021



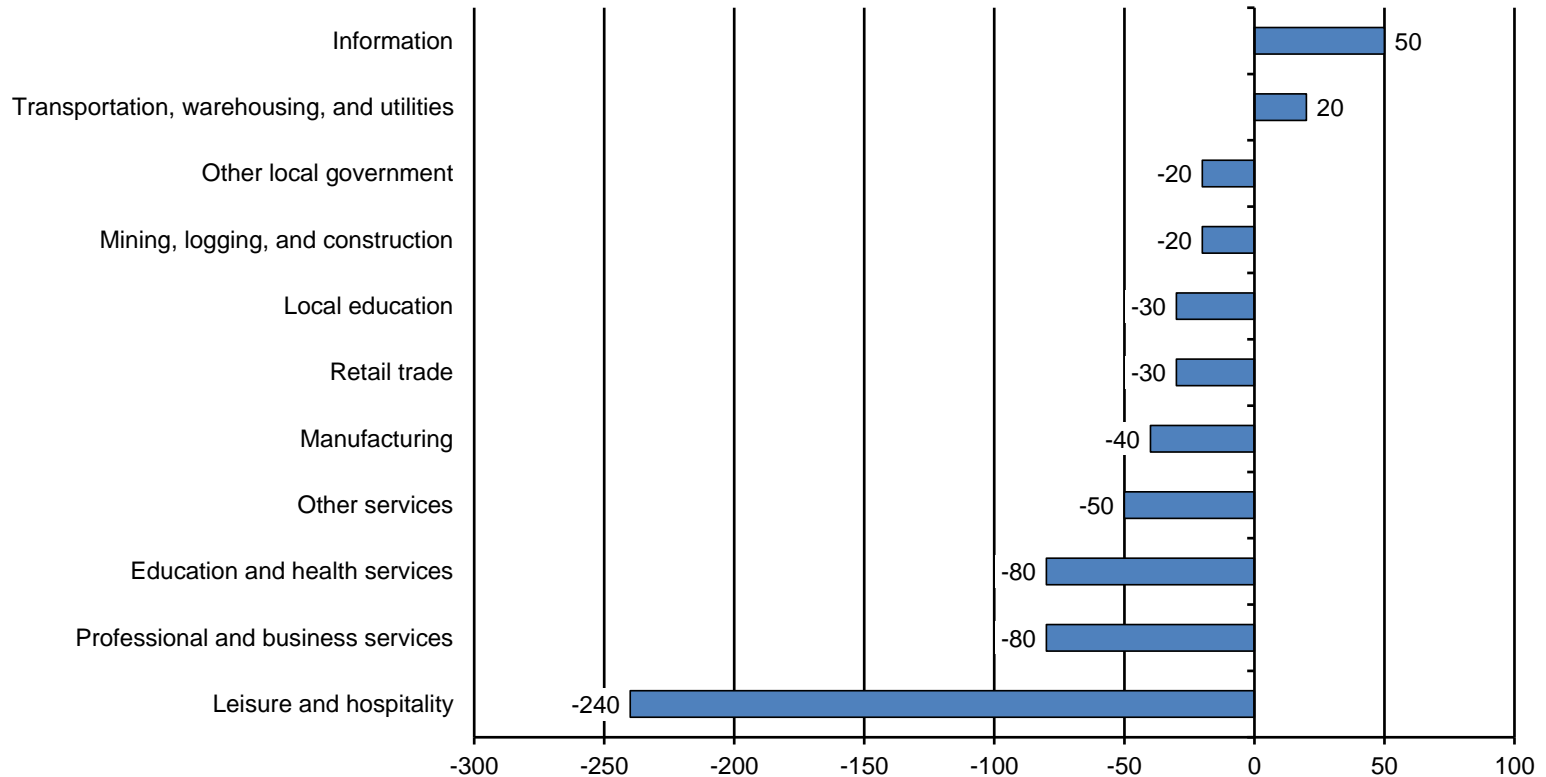
Wasco County: 5-Year Loss of 330 Jobs or -3%

Wasco County Job Growth by Industry: 2015-2020



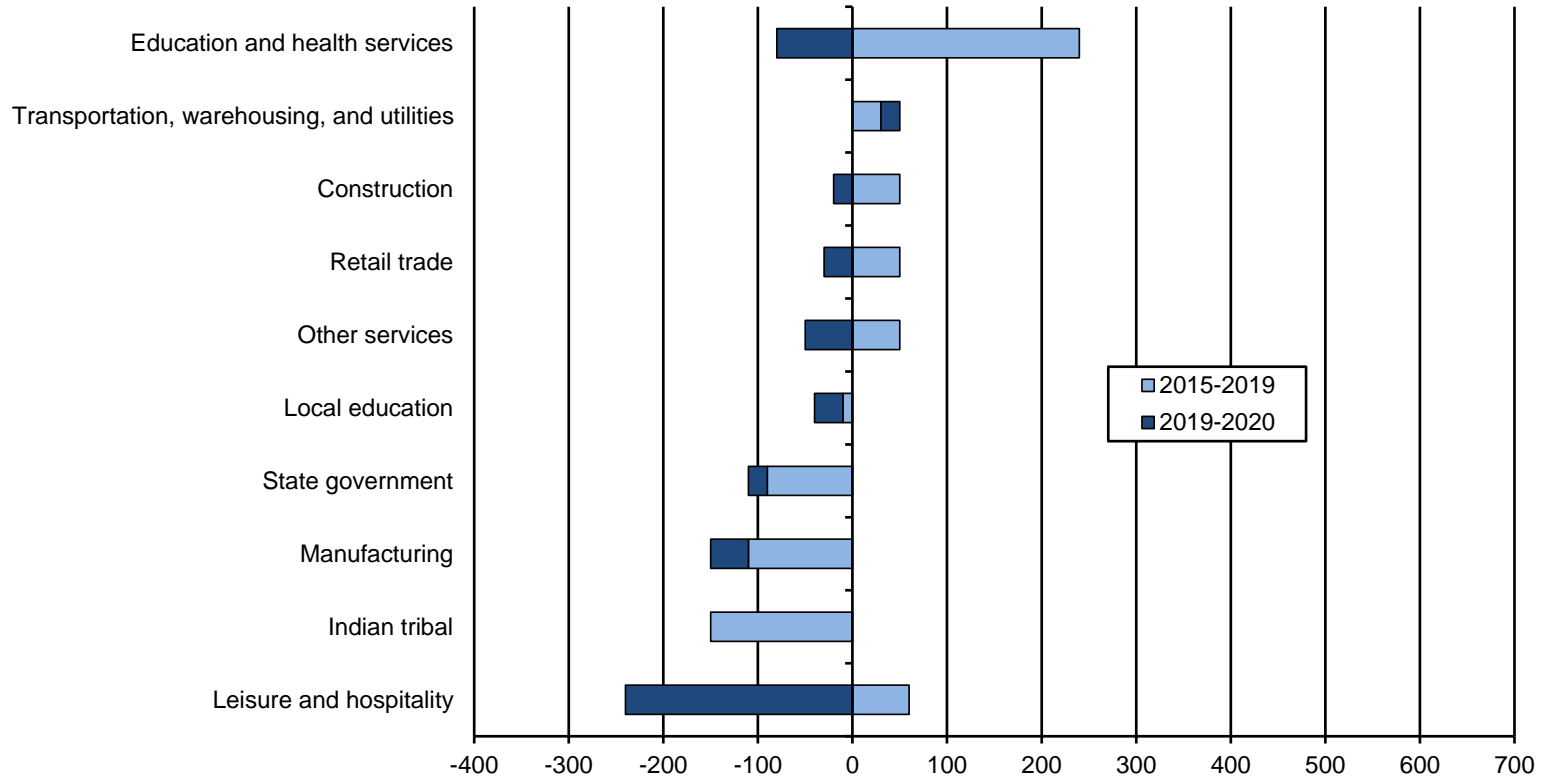
Wasco County: 1-Year Loss of 550 Jobs or -5% OTY

Wasco County Job Growth/Loss by Industry: 2019-2020



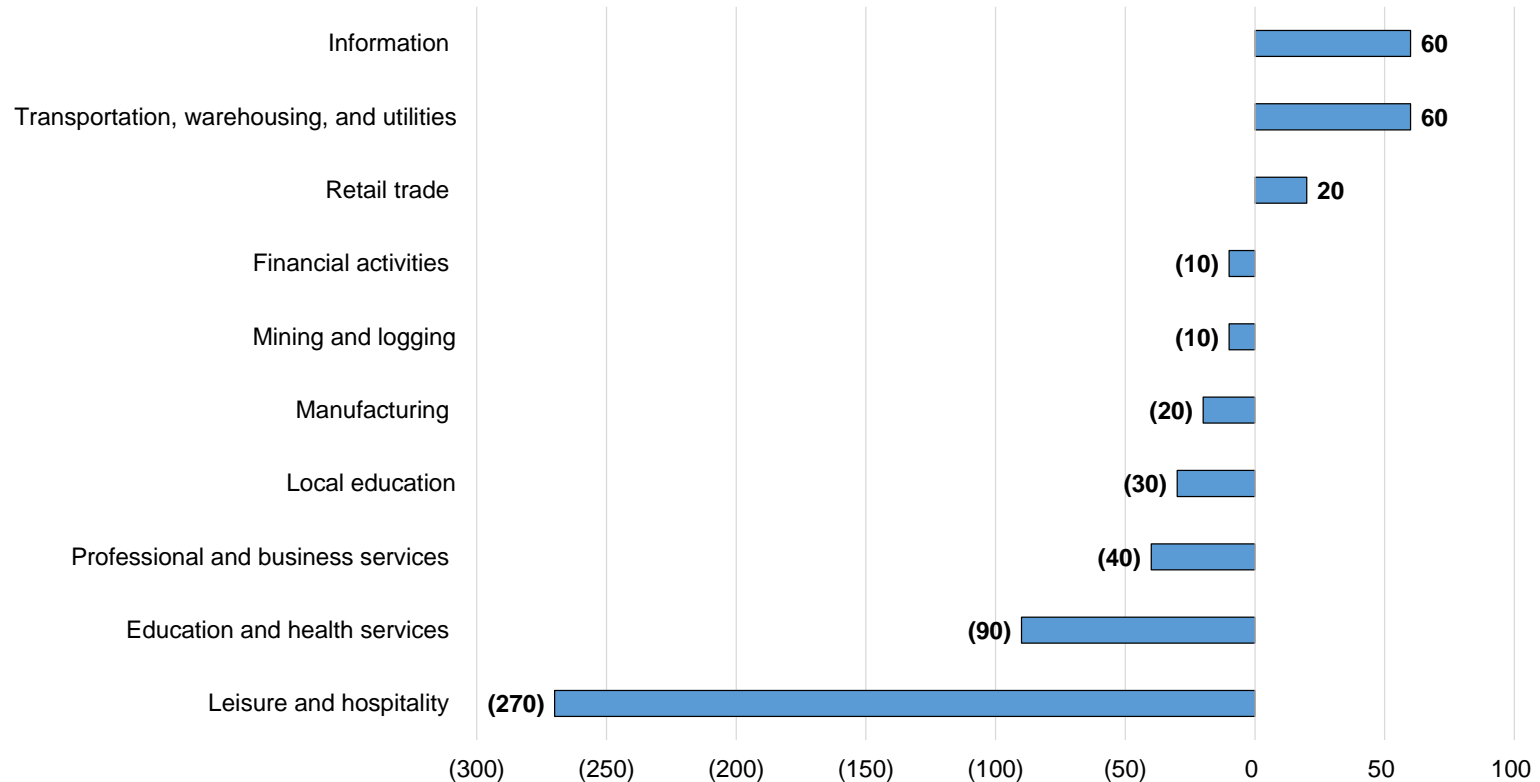
Wasco County: 4-Yr +220 & 1-Yr -550

Wasco County Job Growth/Loss by Industry: 2015-2020



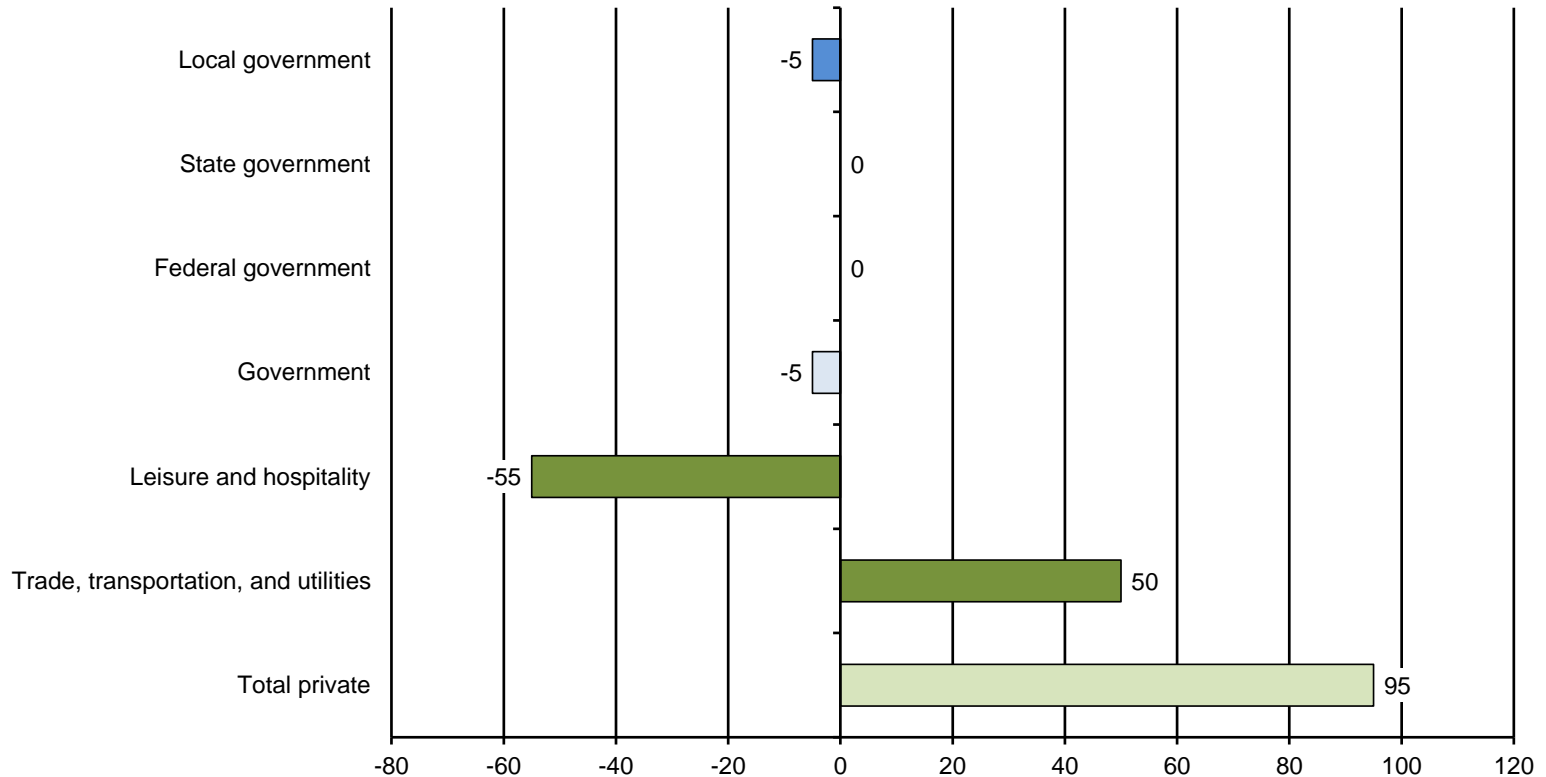
Wasco County: Loss of 330 Jobs or -3.4% OTY March 2021

Wasco County Industry Over-The-Year Gains/Losses by Industry, March 2021



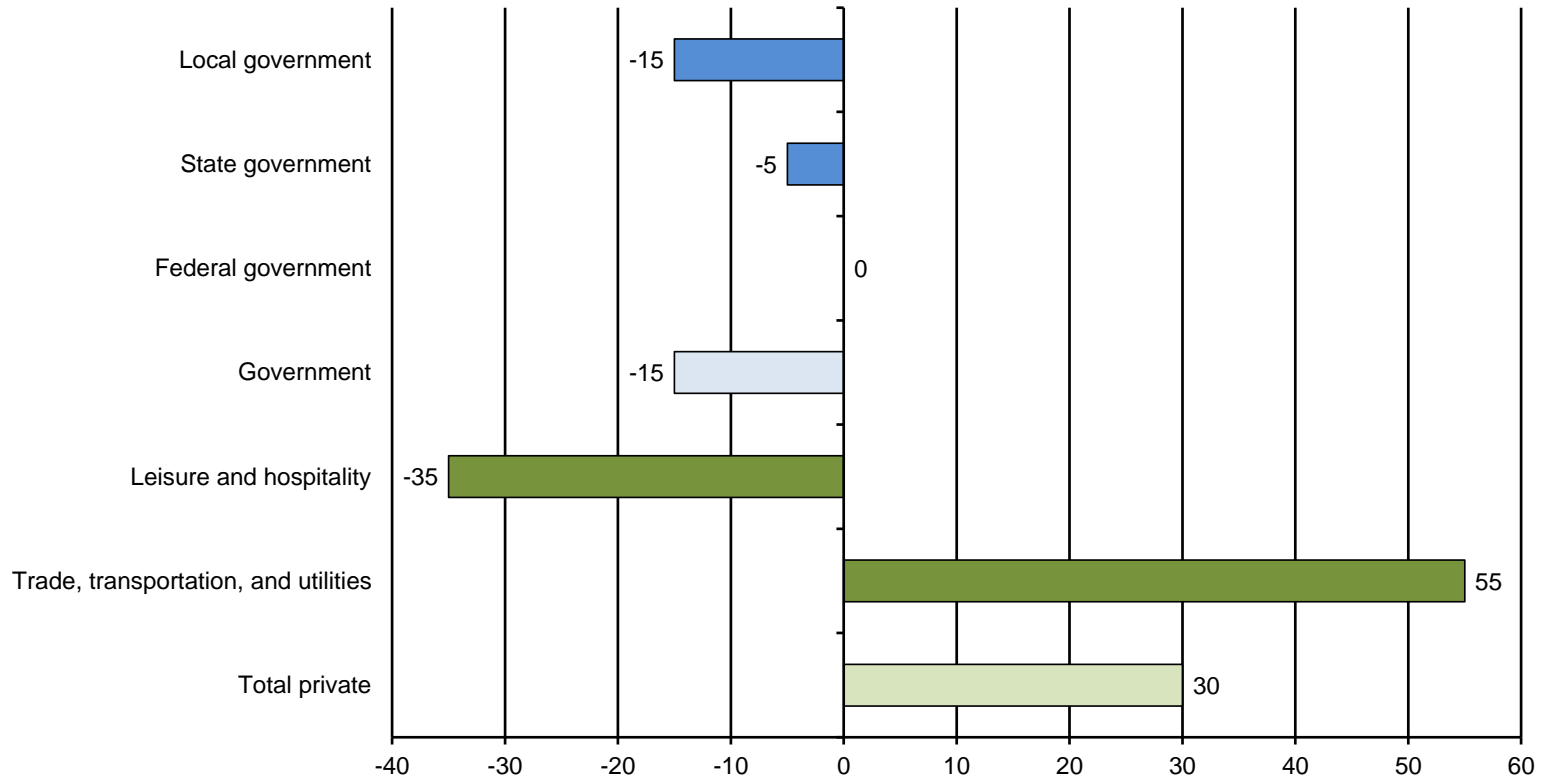
Sherman County: 5-Year Gain of 90 Jobs or 11%

Sherman County Job Growth by Industry: 2015-2020



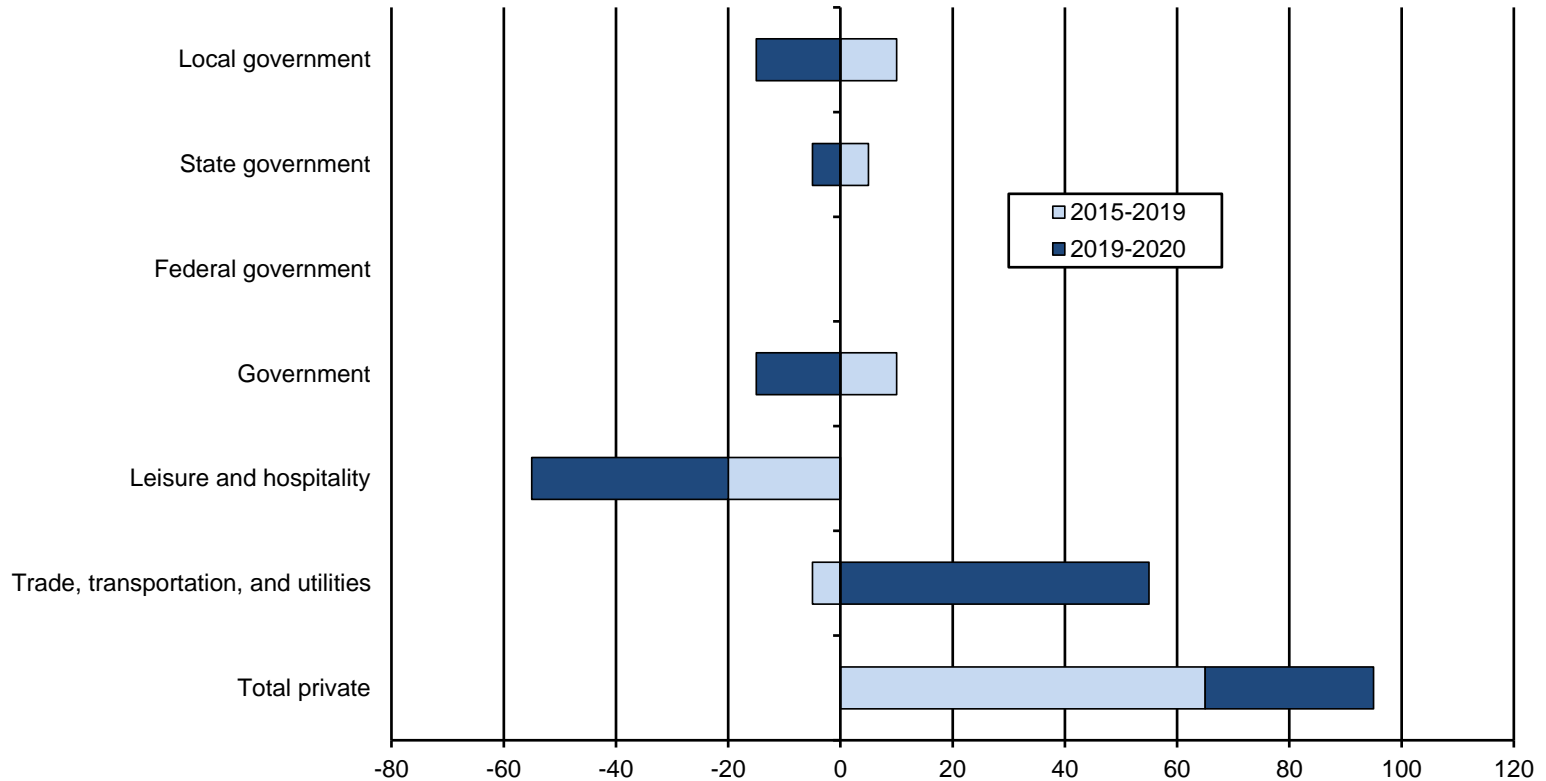
Sherman County: 1-Year Gain of 15 Jobs or 2% OTY

Sherman County Job Growth by Industry: 2019-2020



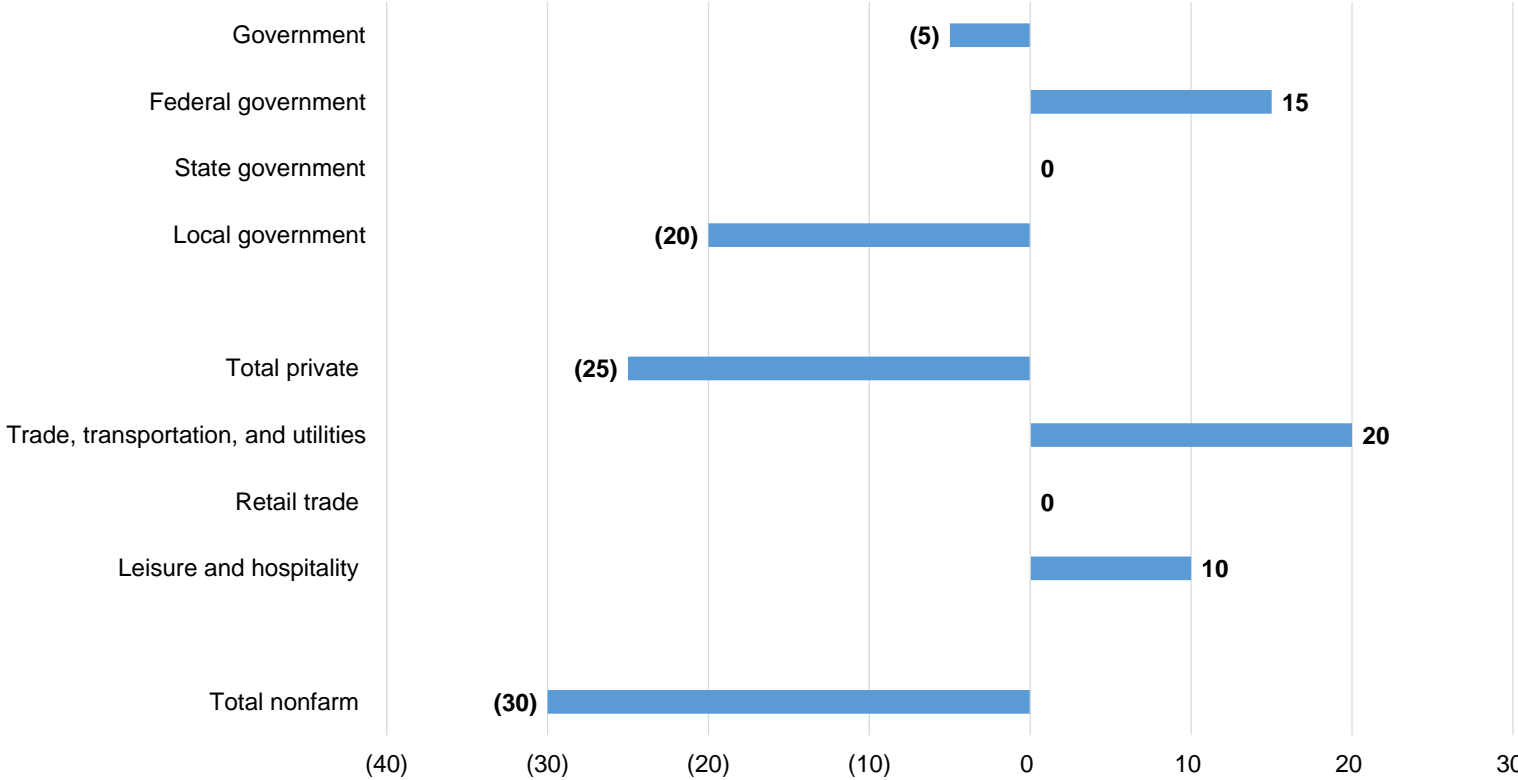
Sherman County: 4-Yr +75 & 1-Yr +15

Sherman County Job Growth by Industry: 2015-2020



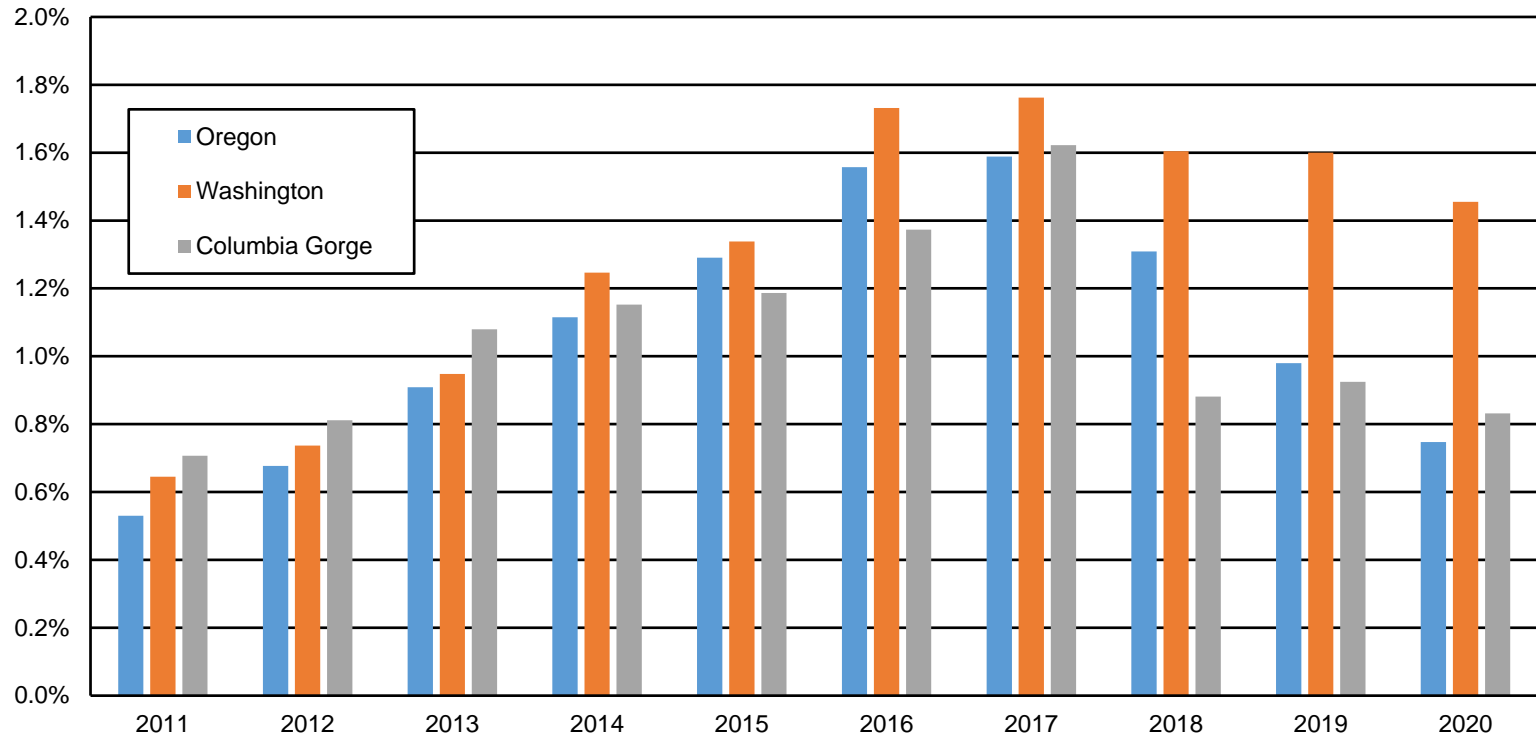
Sherman County: Loss of 30 Jobs or -3.3% OTY

Sherman County Industry Over-The-Year Gains/Losses by Industry, March 2021



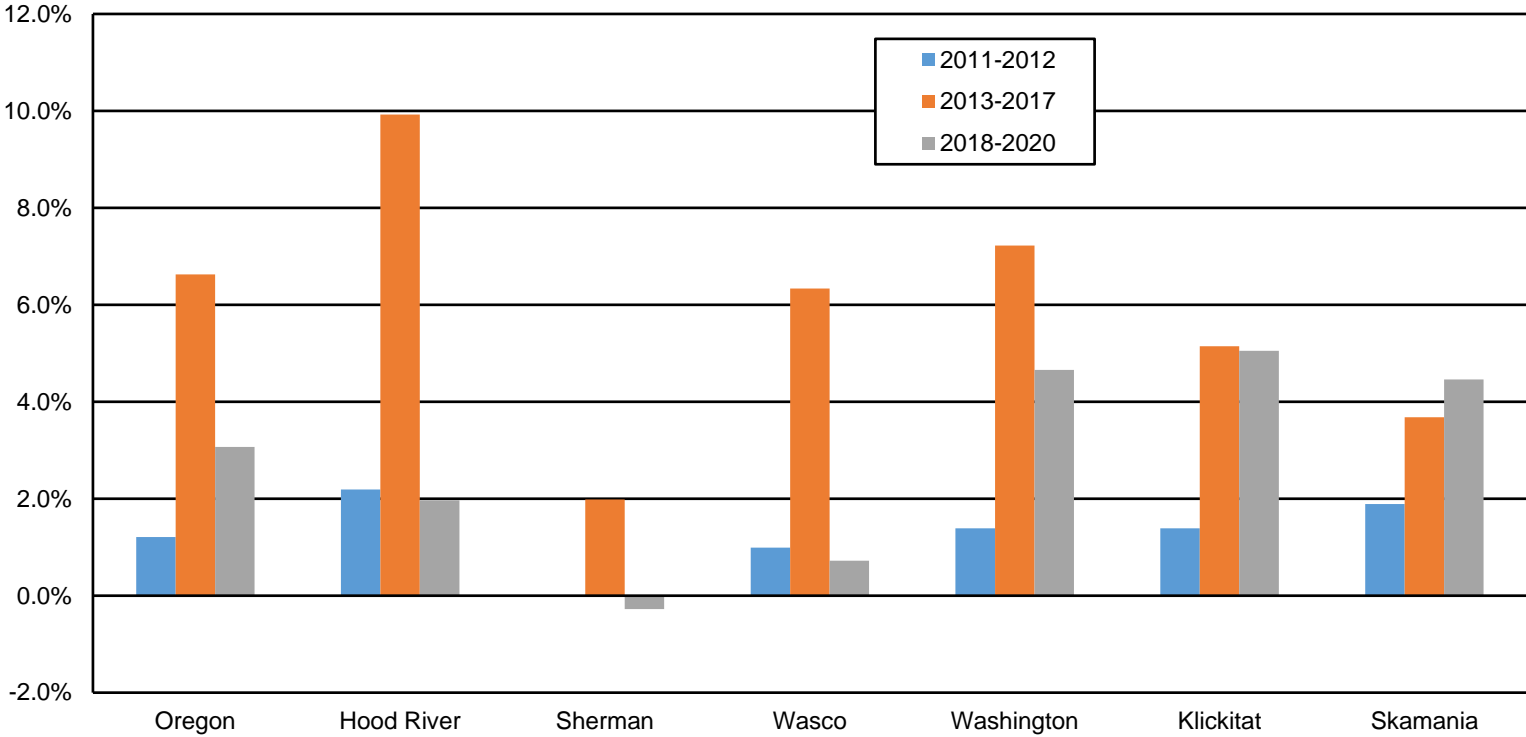
Population Growth By Year

Population Growth Rates 2011-2020



Population Growth by Period

Population Growth Rates by Growth Period



Unincorporated Growth

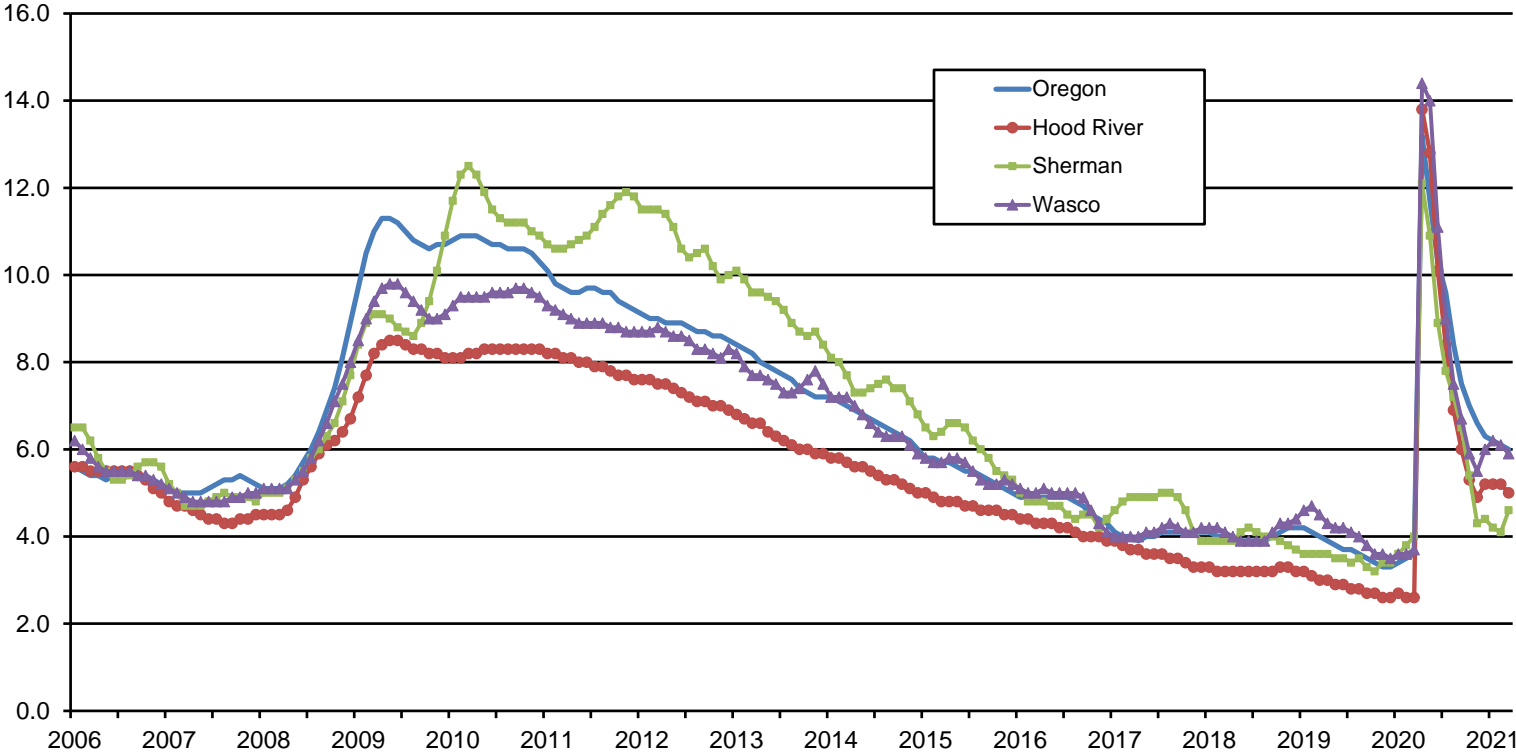
Columbia Gorge Population, 2010-2020

City or Town	July 1,		Net Change	Percent	% of Total	
	2010	2020			2020	Growth
Hood River County	22,385	25,640	3,255	14.5%		
Unincorporated	14,060	15,655	1,595	11.3%	61%	49%
Sherman County	1,765	1,795	30	1.7%		
Unincorporated	615	575	-40	-6.5%	32%	
Wasco County	25,235	27,295	2,060	8.2%		
Unincorporated	10,065	10,815	750	7.5%	40%	36%
Klickitat County	20,318	22,770	2,452	12.1%		
Unincorporated	13,975	15,745	1,770	12.7%	69%	72%
Skamania County	11,066	12,220	1,154	10.4%		
Unincorporated	8,645	9,530	885	10.2%	78%	77%
Columbia Gorge	80,769	89,720	8,951	11.1%		
Unincorporated	47,360	52,320	4,960	10.5%	58%	55%
Incorporated	33,409	37,400	3,991	11.9%		



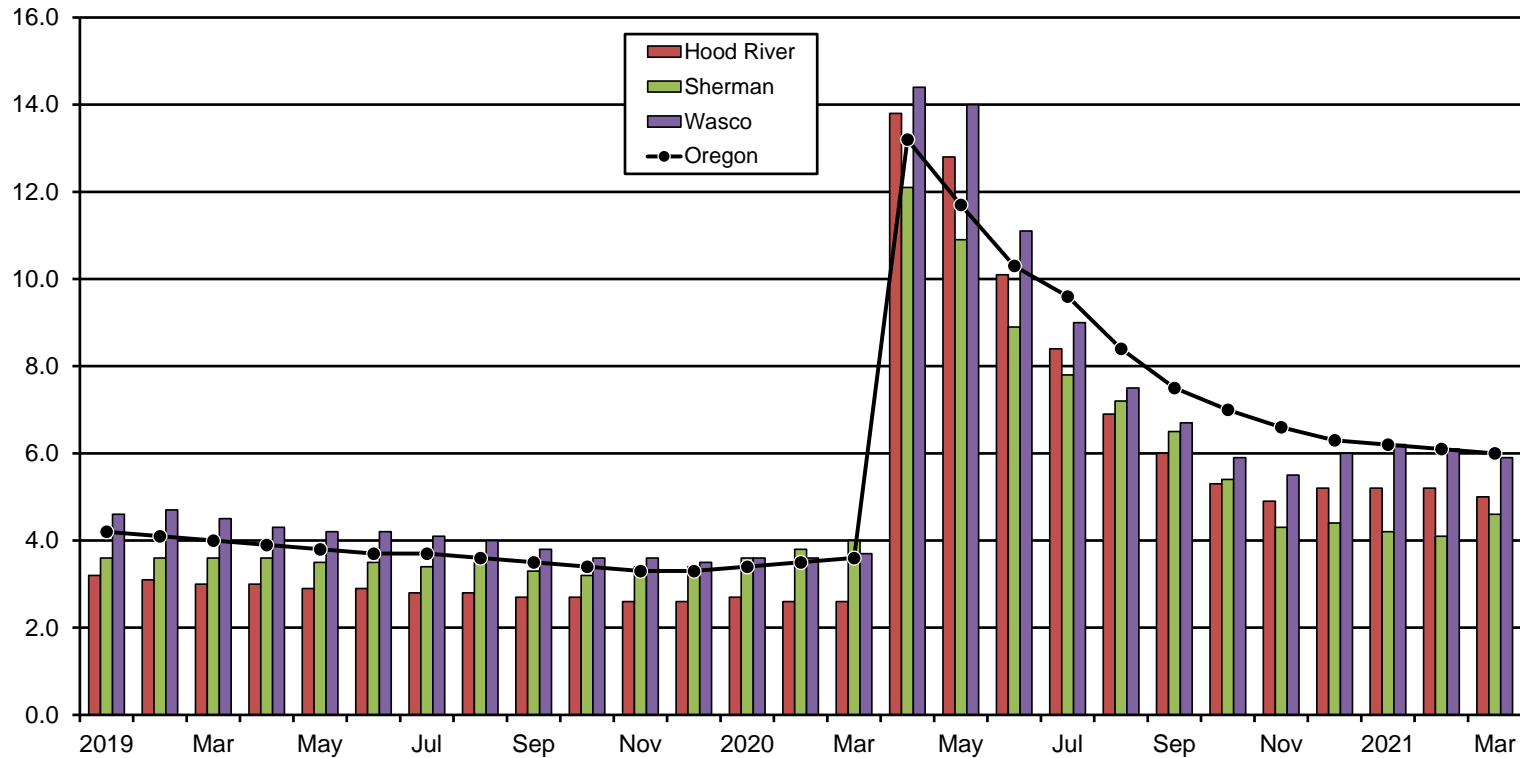
Seasonally Adjusted Unemployment Rates Generally Below Oregon's

Seasonally Adjusted Monthly Unemployment Rates: 2006 - 2021



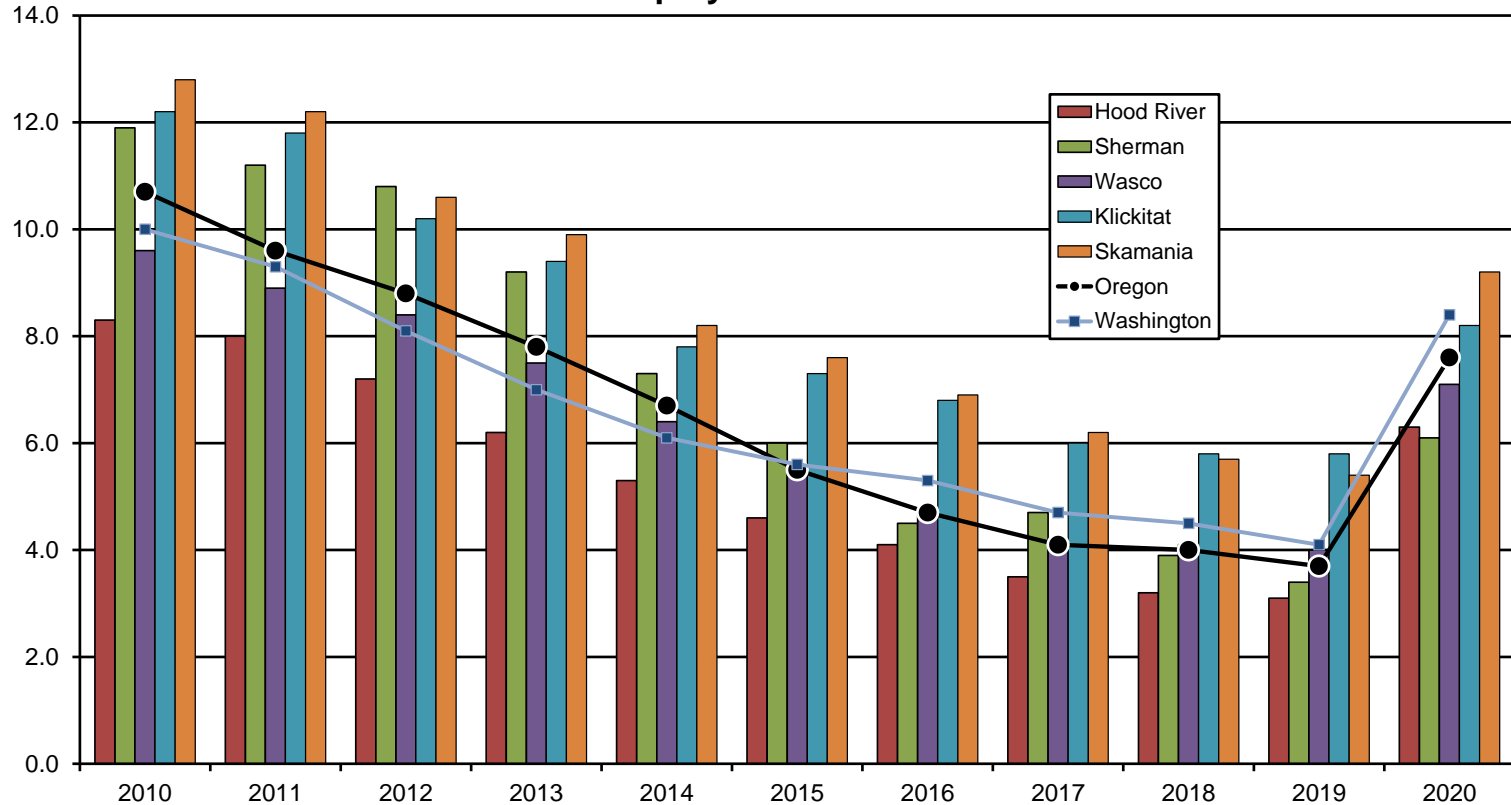
Monthly Unemployment Rates Below Oregon's As Recovery Begins...

Seasonally Adjusted Monthly Unemployment Rates: 2019 - 2021



Annual Unemployment Rates - with Oregon & Washington

Annual Unemployment Rates: 2010 - 2020



Continued Claims for Unemployment Insurance

Industry	April 2020 Claims Number	March 2021 Claims Number	Occupation	April 2020 Claims Number	March 2021 Claims Number
Total, All Industries	2,273	514	All Occupations	2,273	514
Agriculture, Forestry, Fishing & Hunting	83	57	Management Occupations	157	39
Mining	3	3	Business and Financial Operations Occupations	21	11
Utilities	0	0	Computer and Mathematical Occupations	6	0
Construction	142	61	Architecture and Engineering Occupations	6	7
Manufacturing	226	39	Life, Physical, and Social Science Occupations	10	4
Wholesale Trade	59	25	Community and Social Services Occupations	16	6
Retail Trade	260	60	Legal Occupations	3	0
Transportation and Warehousing	28	4	Education, Training, and Library Occupations	59	6
Information	24	0	Arts, Design, Entertainment, Sports, and Media Occupations	34	0
Finance and Insurance	11	0	Healthcare Practitioners and Technical Occupations	101	0
Real Estate and Rental and Leasing	21	4	Healthcare Support Occupations	110	26
Professional and Technical Services	35	13	Protective Service Occupations	19	9
Management of Companies and Enterprises	3	0	Food Preparation and Serving Related Occupations	569	66
Administrative and Waste Services	64	24	Building and Grounds Cleaning and Maintenance Occupations	63	23
Educational Services	45	8	Personal Care and Service Occupations	88	7
Health Care and Social Assistance	356	58	Sales and Related Occupations	212	43
Arts, Entertainment, and Recreation	131	12	Office and Administrative Support Occupations	199	34
Accommodation and Food Services	588	76	Farming, Fishing, and Forestry Occupations	61	46
Other Services, Ex. Public Admin	108	17	Construction and Extraction Occupations	131	61
Public Administration	25	19	Installation, Maintenance, and Repair Occupations	100	15
			Production Occupations	136	44
			Transportation and Material Moving Occupations	90	34
			Military Specific Occupations	0	0



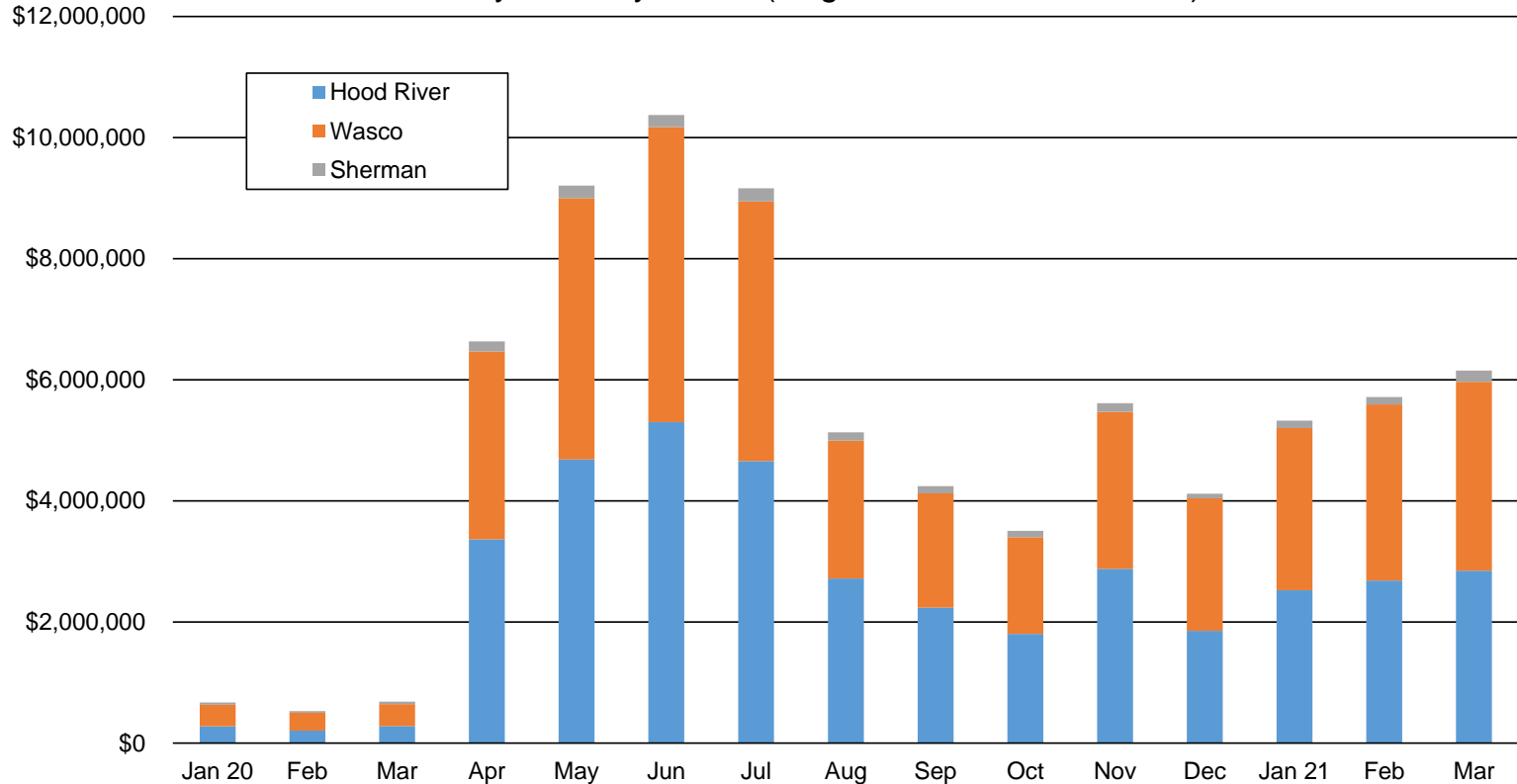
Continued Claims for Unemployment Insurance

Ethnicity	Apr 2020 Claims Number	Mar 2021 Claims Number	Highest Education Level	Apr 2020 Claims Number	Mar 2021 Claims Number	Age Group	Apr 2020 Claims Number	Mar 2021 Claims Number
Total	2,273	514	Total	2,273	514	Total, all ages	2,273	514
Hispanic	402	118	High school or less	1,403	357	20 to 24 years	207	32
	18%	23%	Some college or associate's degree	441	91	25 to 34 years	563	130
			Bachelor's degree or higher	367	45	35 to 44 years	521	121
						45 to 54 years	411	86
						65 and over	130	25
						55 to 64 years	325	91
						16 to 19 years	50	7
						Unknown	61	19



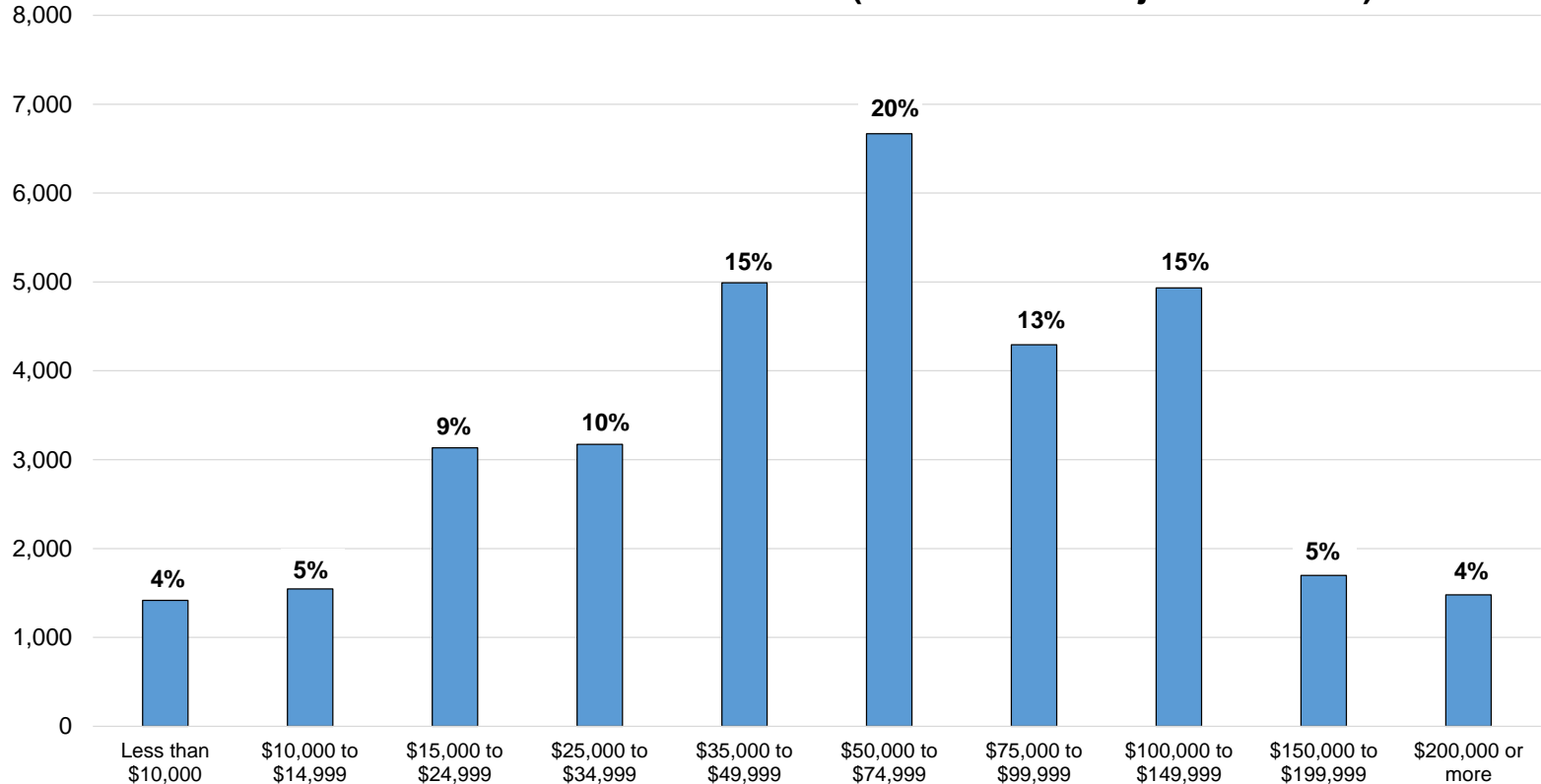
\$75.2 Million Paid over April 2020 – March 2021

Benefit Payments by Month (Regular UI and CARES Act)



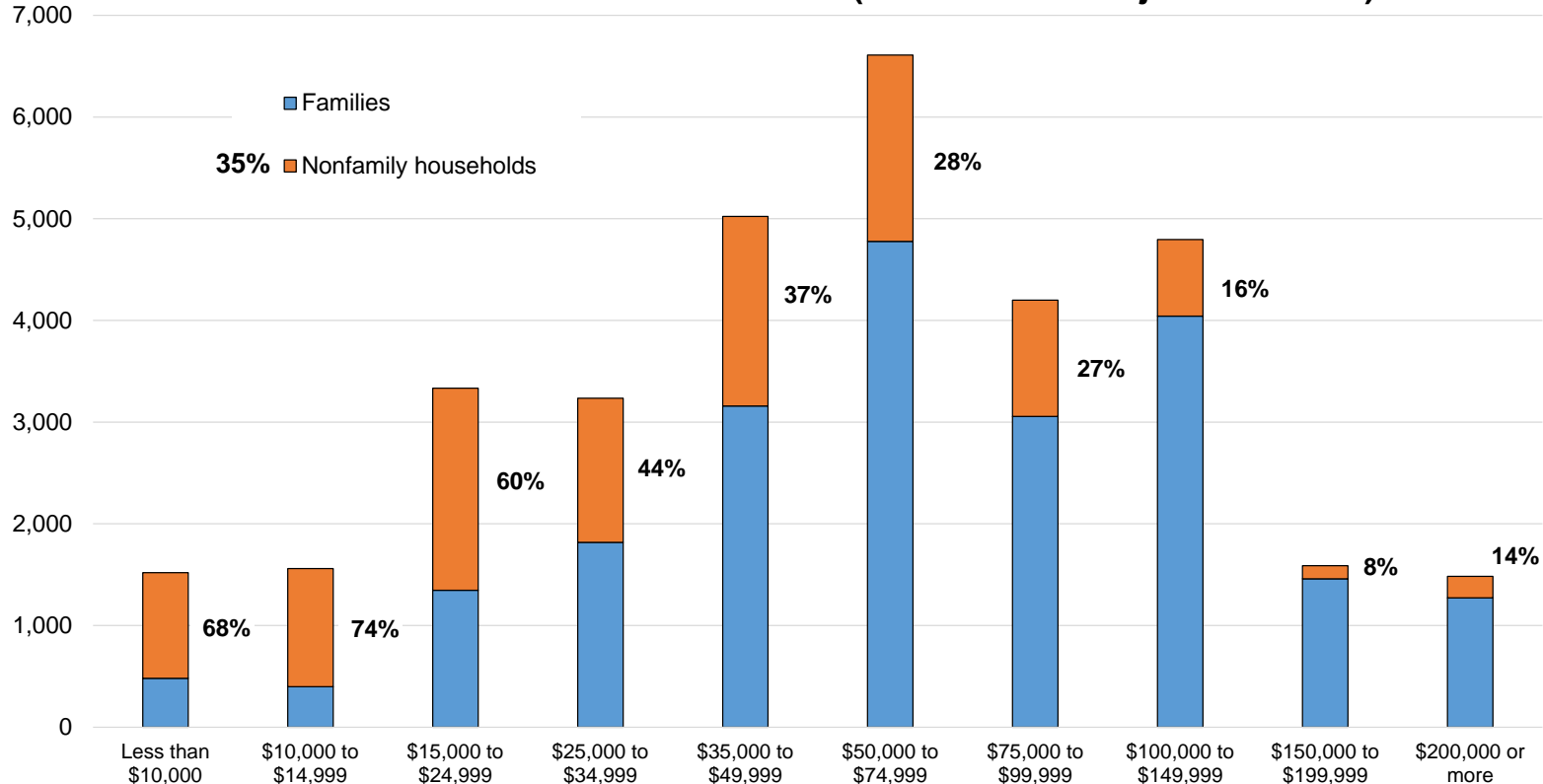
Columbia Gorge Households by Annual Income Group

Household Income in the Past 12 Months (2019 Inflation-Adjusted Dollars)



Family and Nonfamily Household by Income Group

Household Income in the Past 12 Months (2019 Inflation-Adjusted Dollars)



2019 Median and Mean Household and Family Income

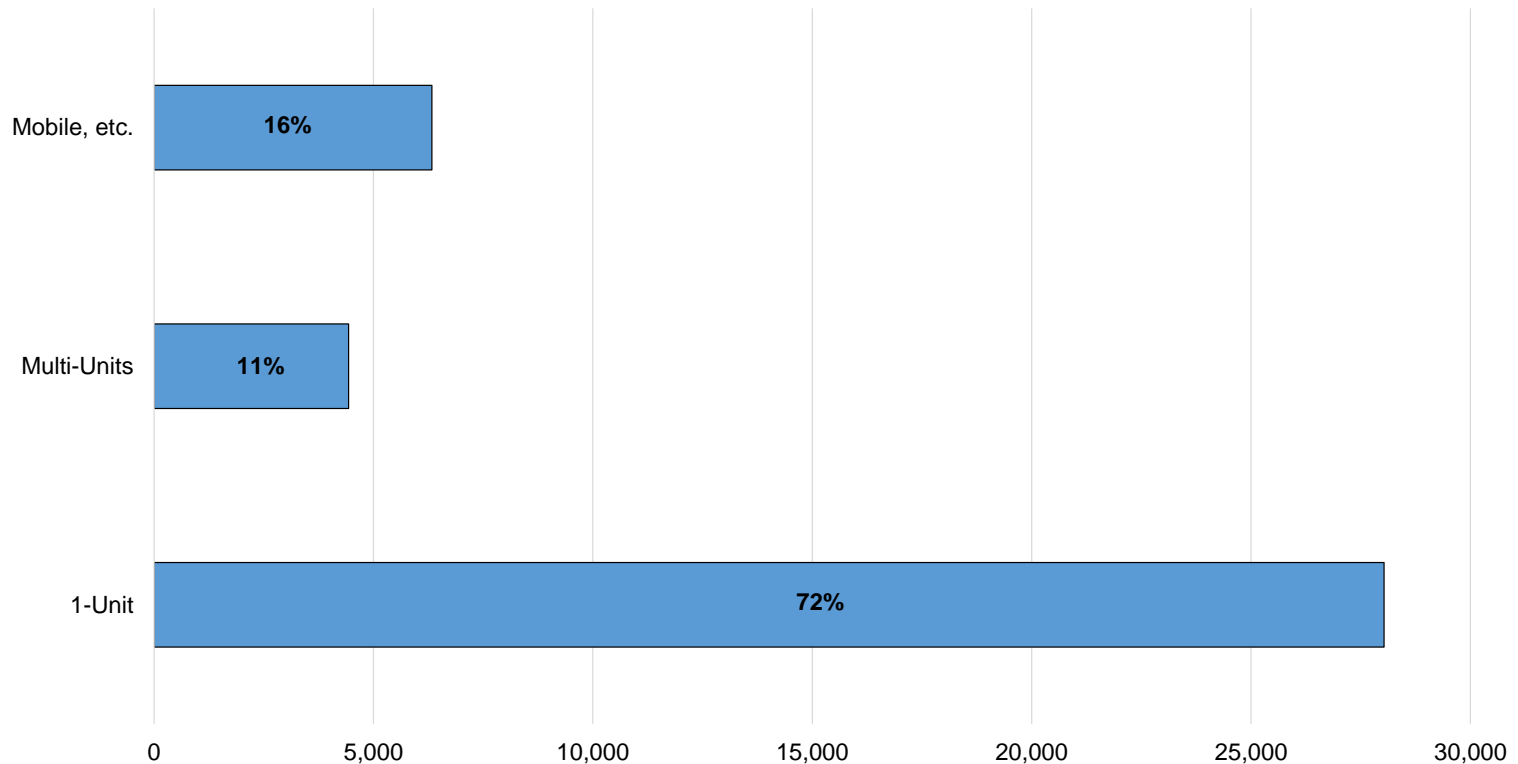
INCOME IN THE PAST 12 MONTHS (IN 2019 INFLATION-ADJUSTED DOLLARS)

	Household		Families		Nonfamily	
	Median income (dollars)	Mean income (dollars)	Median income (dollars)	Mean income (dollars)	Median income (dollars)	Mean income (dollars)
Hood River	65,679	89,693	77,121	104,291	42,195	56,890
Sherman	51,071	67,208	63,068	83,015	26,641	40,292
Wasco	53,105	68,193	64,120	80,061	35,221	42,912
Klickitat	55,773	72,216	66,990	81,491	33,199	53,105
Skamania	65,181	77,041	74,643	87,698	31,950	48,521



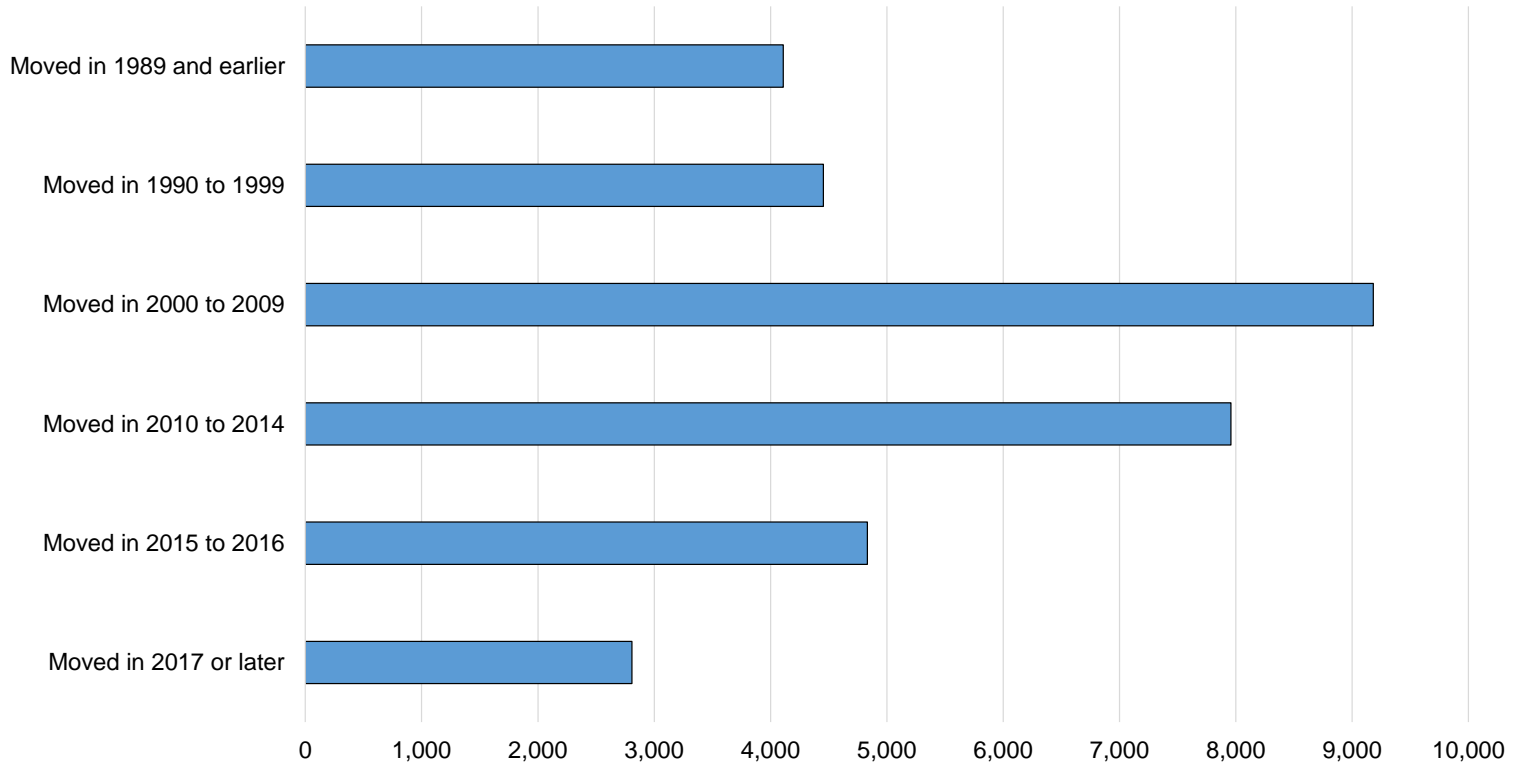
Housing Characteristics, 2019: Unit Type

Columbia Gorge Housing Characteristics: 2019 Units in Structure



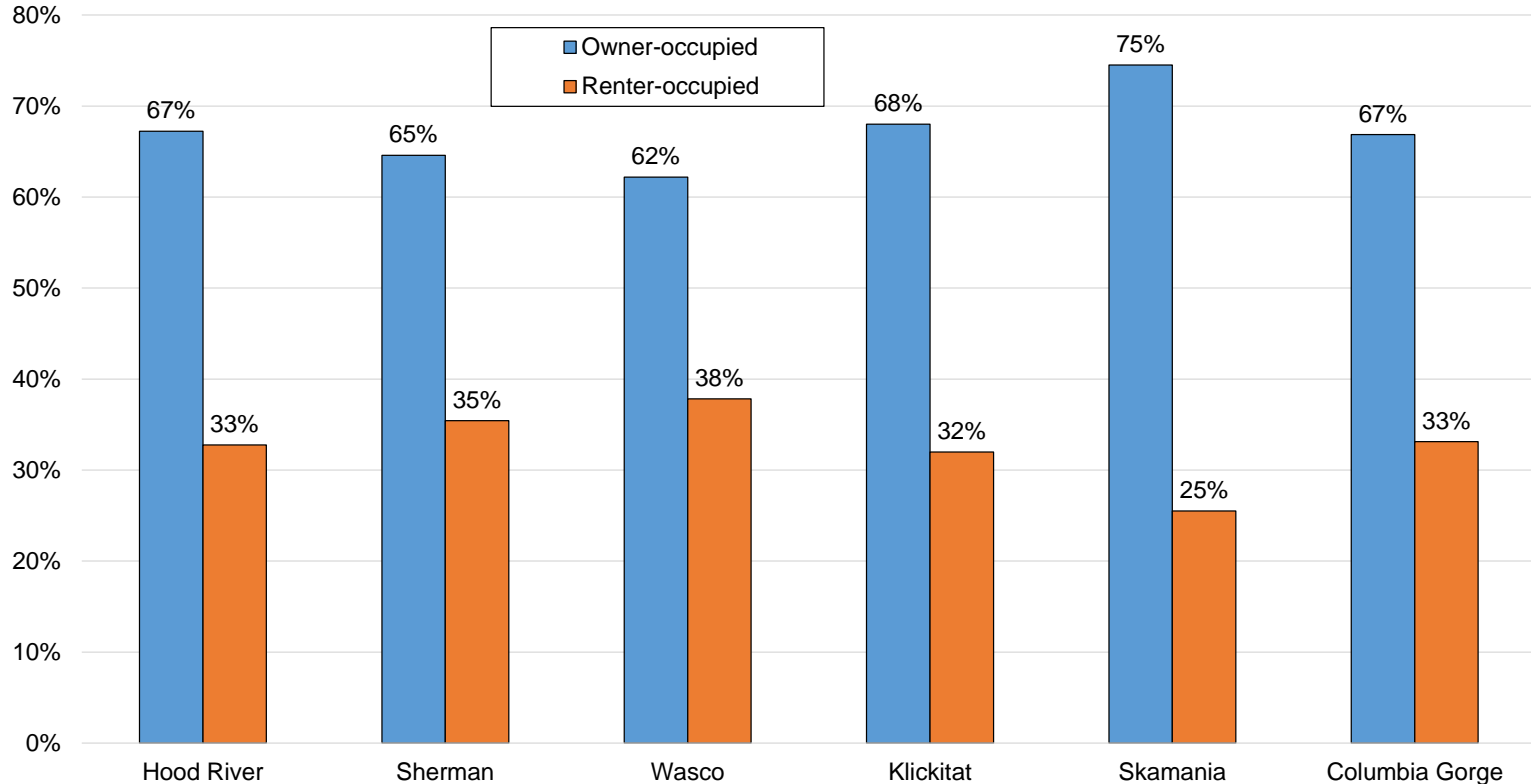
Year Householder Moved In

Columbia Gorge Housing Characteristics: Year Householder Moved In



Owner vs Renter Occupancy by County, 2019

Columbia Gorge Housing Characteristics: Occupied Units





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