



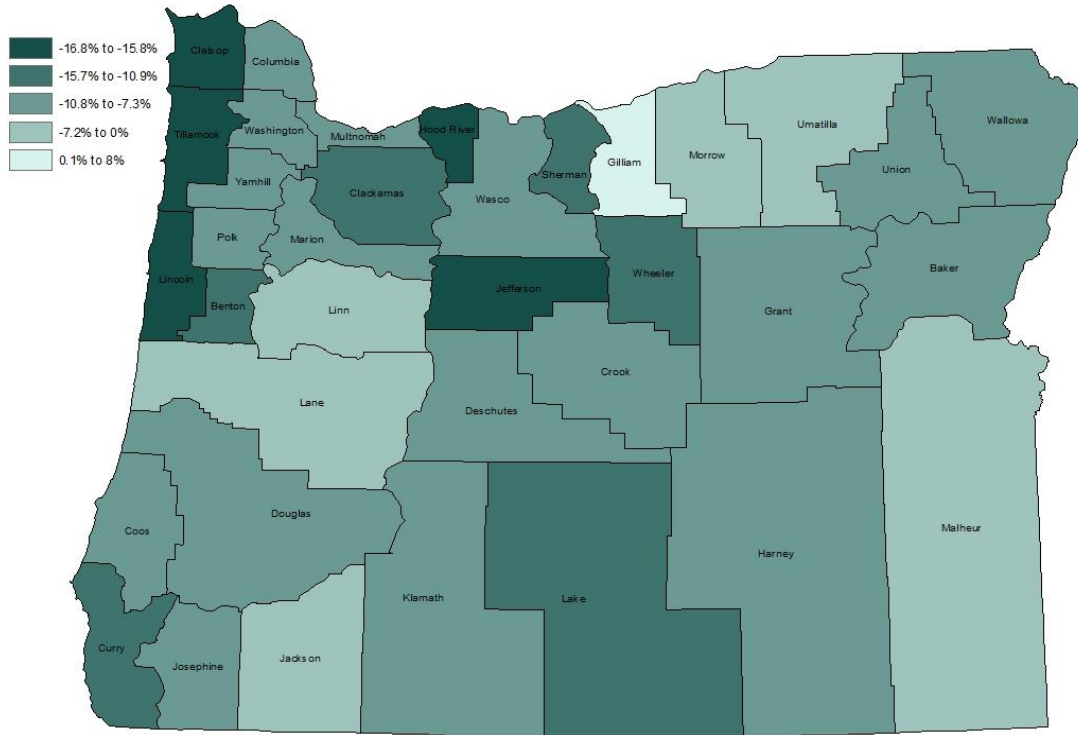
2020 Columbia Gorge Economic Symposium

November 6, 2020



Oregon lost 272,000 nonfarm payroll jobs (-13.8%) in March and April.

March and April Job Losses



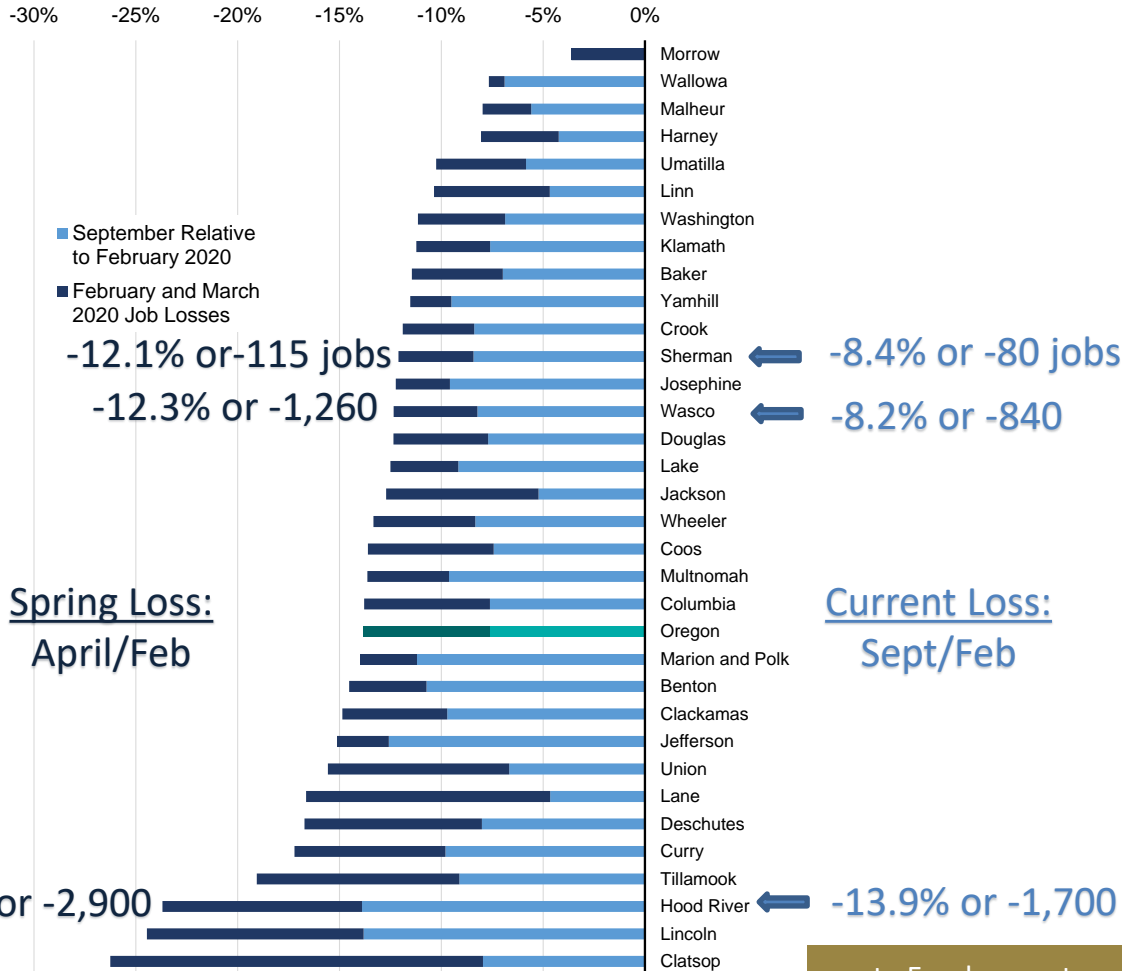
Source: Oregon Employment Department

In the Great Recession, Oregon lost roughly **150,000 jobs on net over the course of a couple of years.**

In the COVID-19 recession the North Coast, Hood River, and Jefferson counties took the largest initial job losses (more than 15%).

Oregon COVID-19 Recession Job Losses by County

Seasonally Adjusted, February to September, 2020



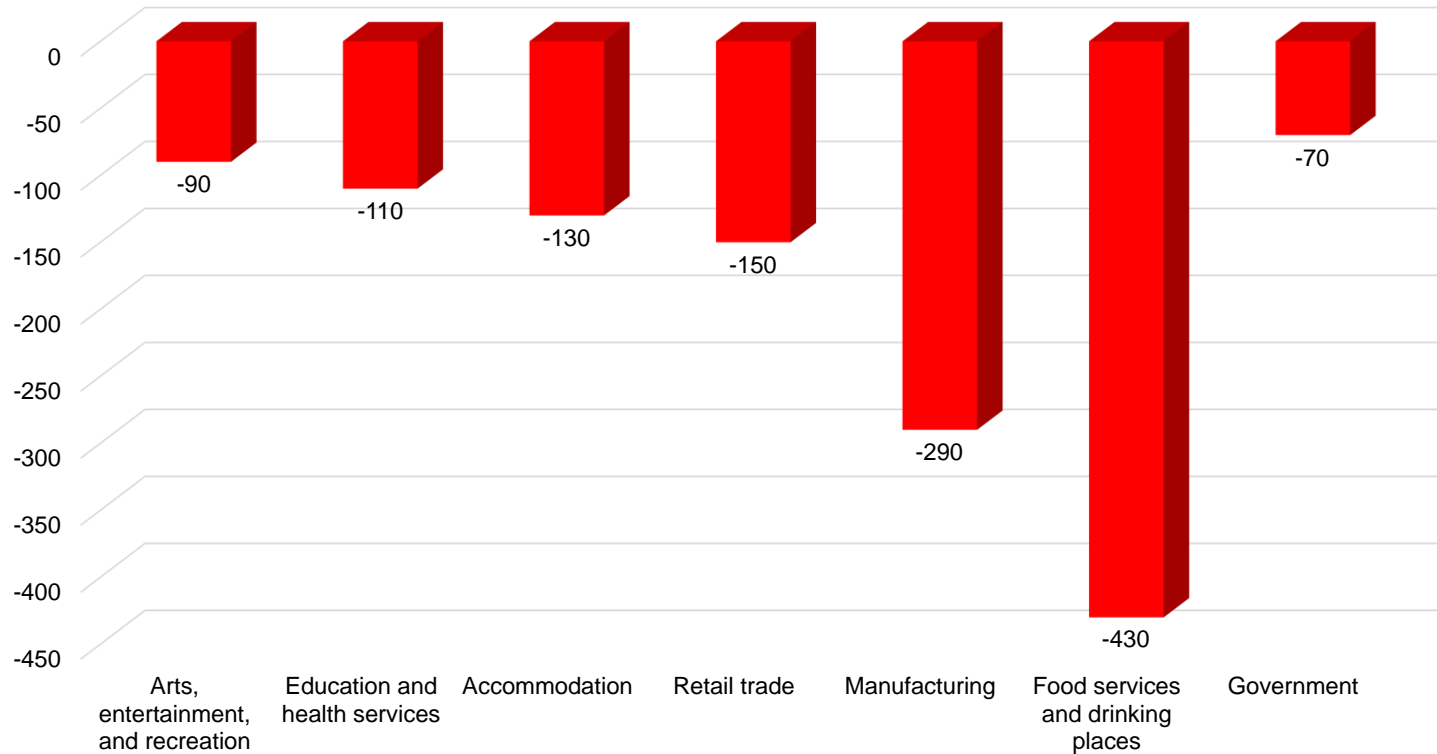
The jobs recovery is underway, but far from complete.

A comparison of job losses and recovery to date shows the depth of short-term and now more long-lasting job losses in metropolitan and rural counties alike.

Source: Oregon Employment Department, Current Employment Statistics, excludes Grant and Gilliam counties

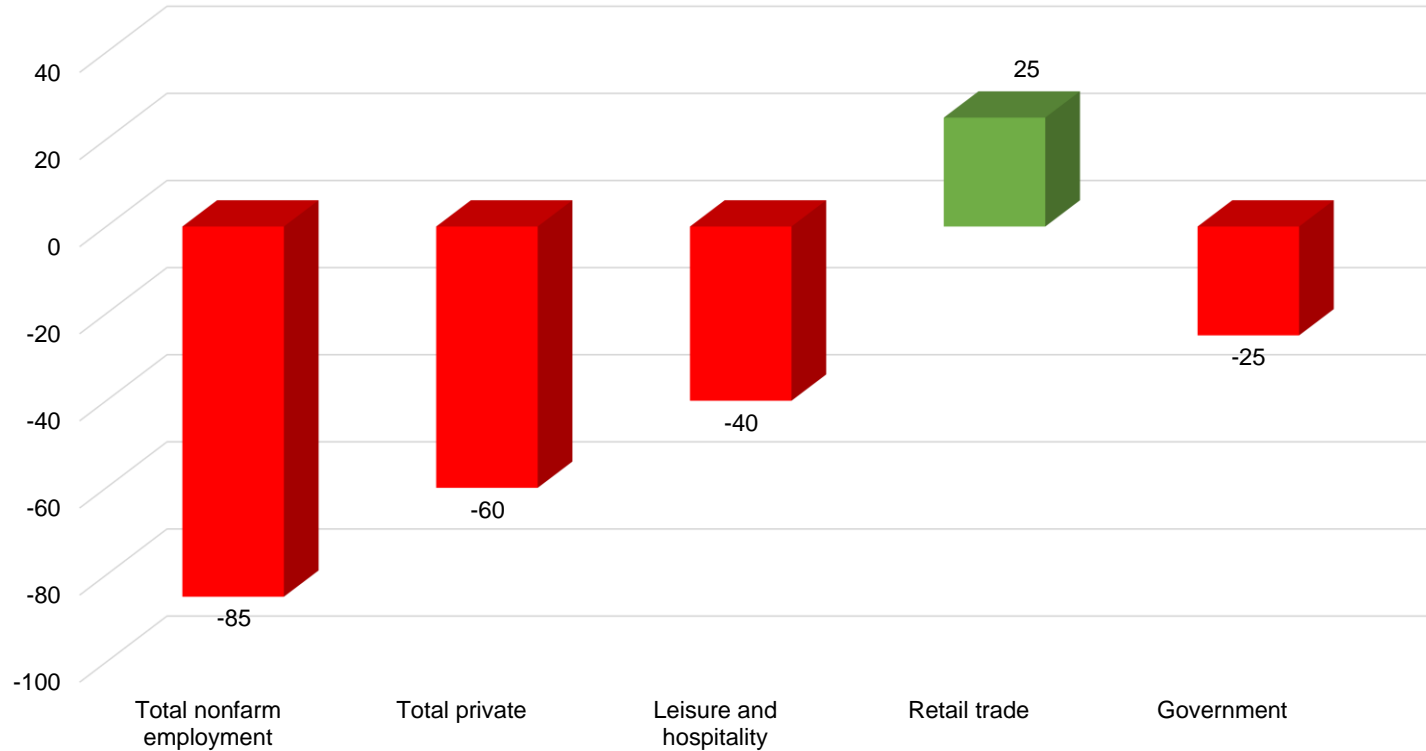
Hood River County: Loss of 1,560 Jobs or 12.9% OTY

Hood River County: September 2020 OTY Job Losses by Industry



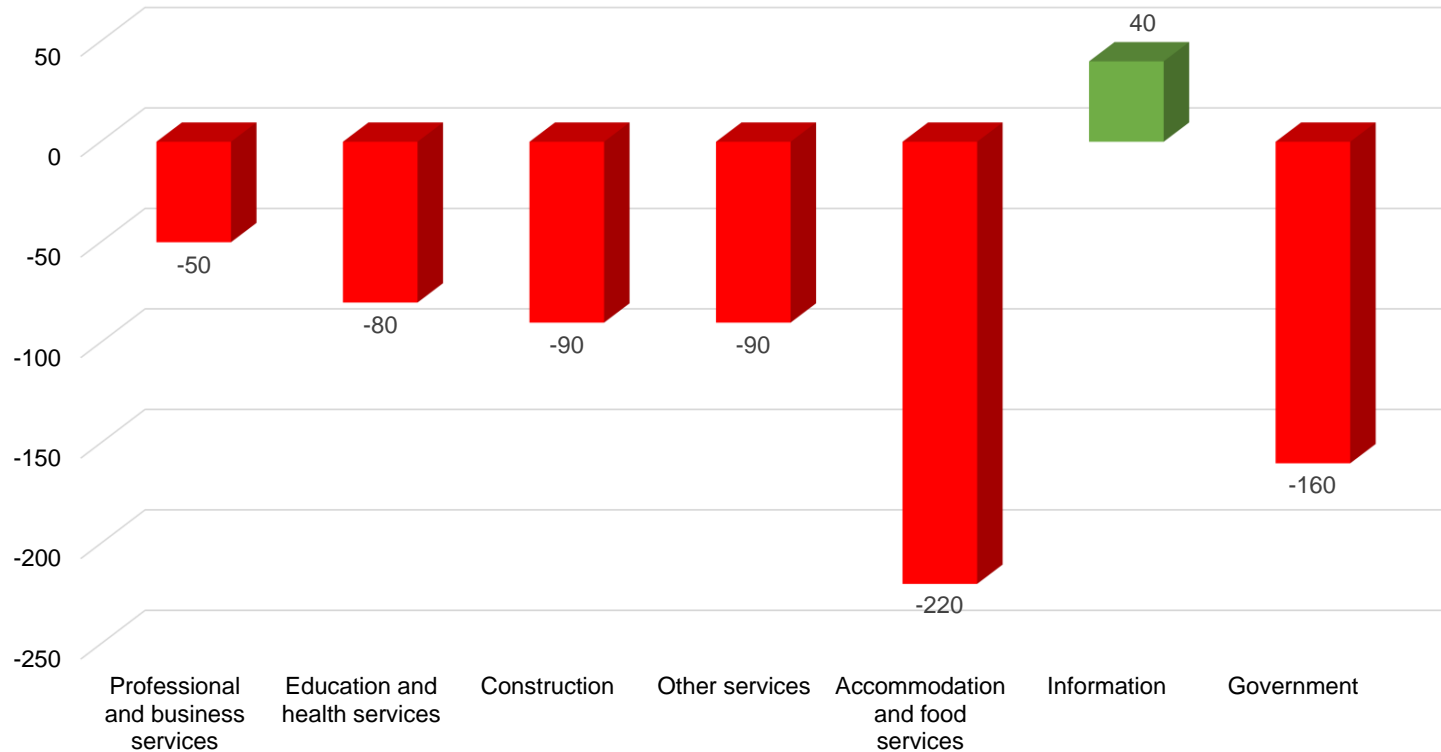
Sherman County: Loss of 85 Jobs or 8.7% OTY

Sherman County: September 2020 OTY Job Losses by Industry

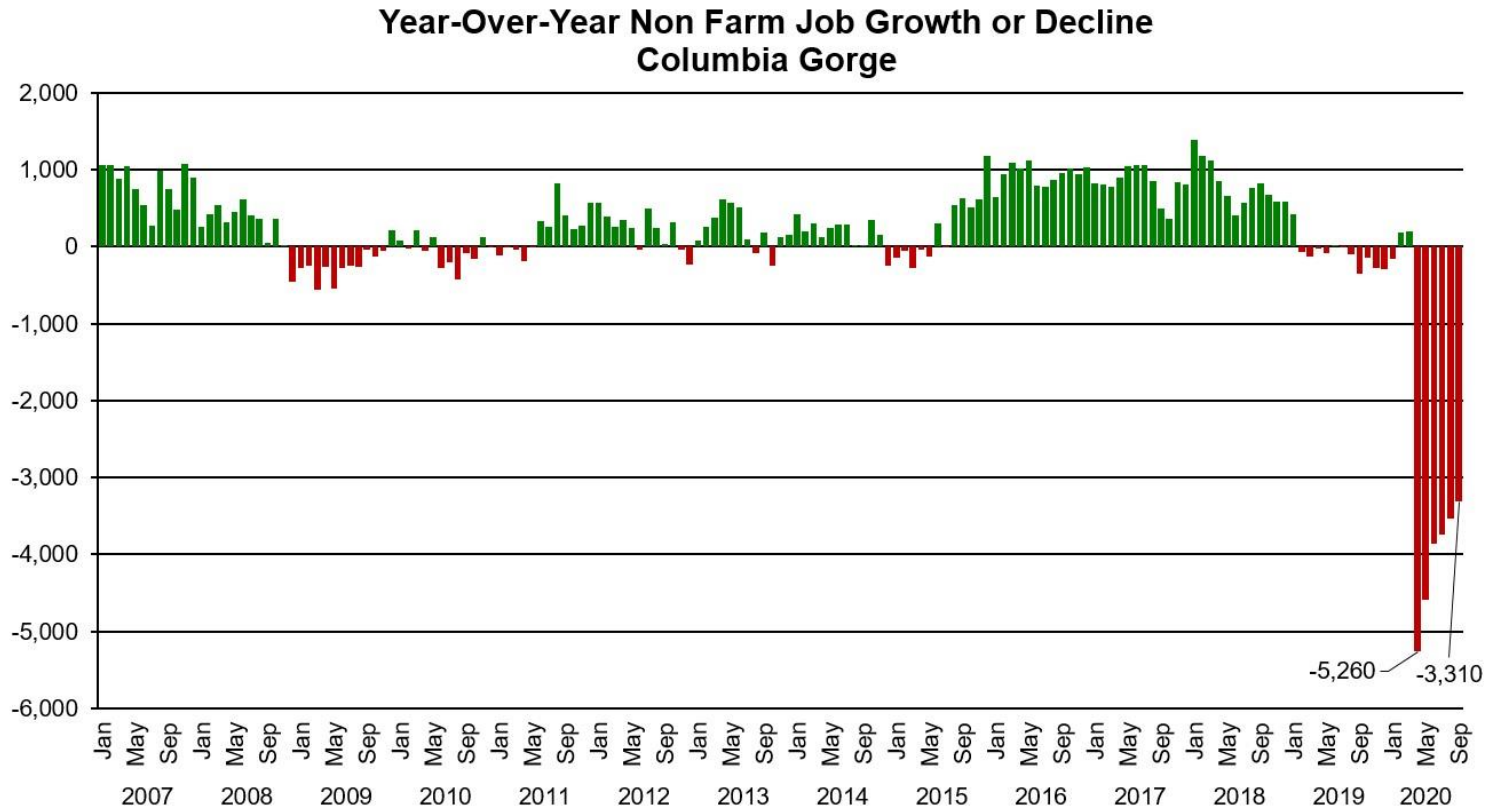


Wasco County: Loss of 810 Jobs or 7.8% OTY

Wasco County: September 2020 OTY Job Losses by Industry

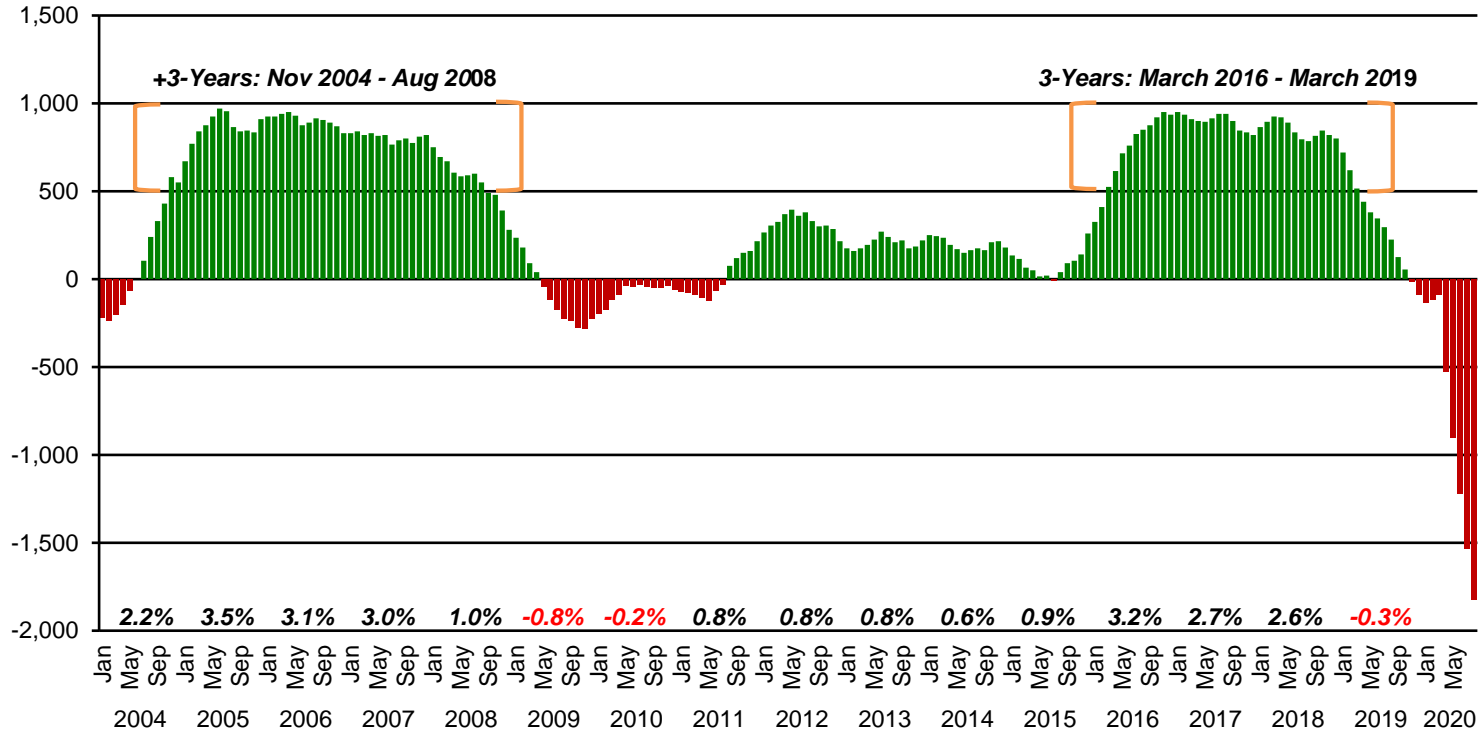


A Full Recovery Will Require An Additional 3,300 Jobs...

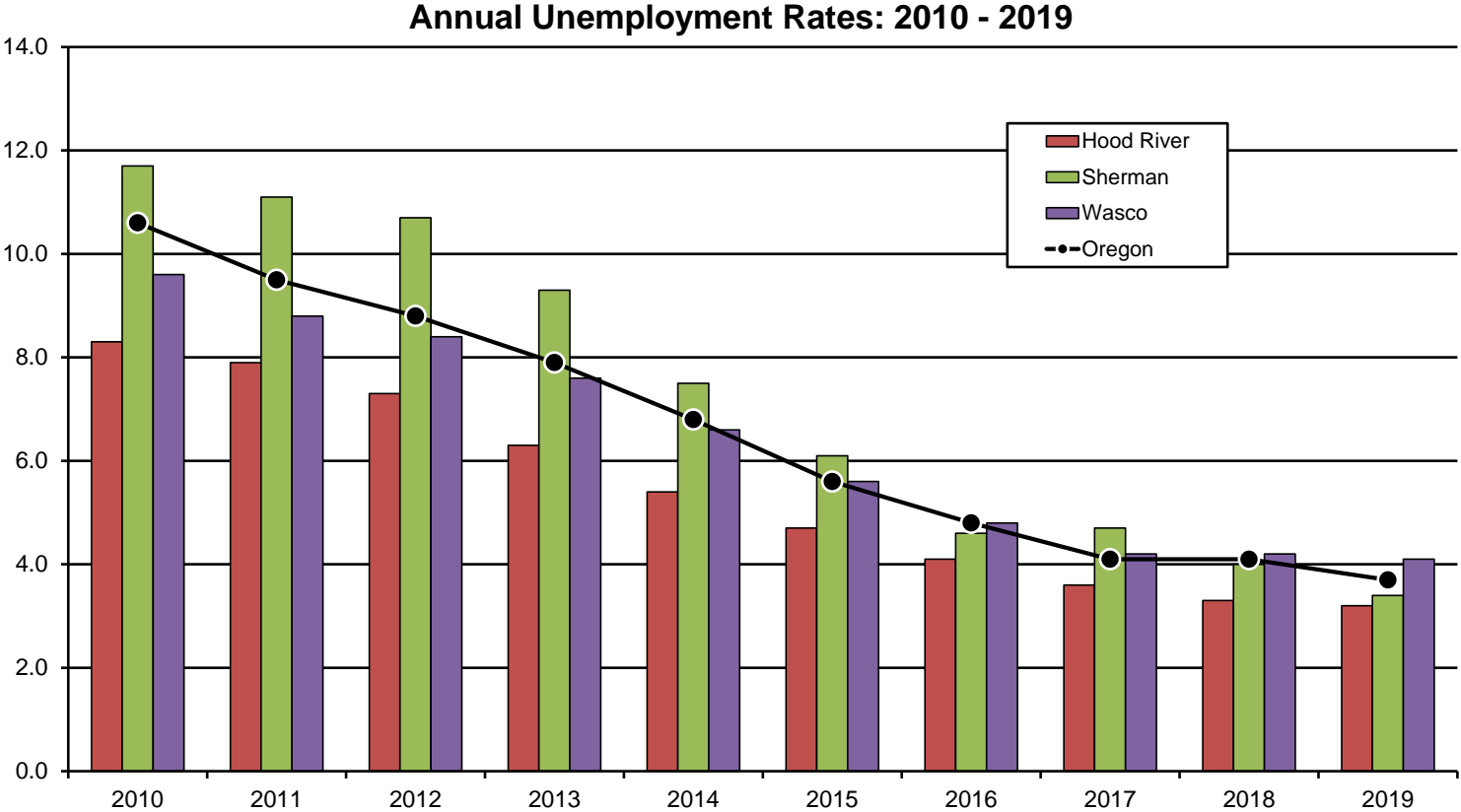


What A Recovery Might Look Like...

12-Month Moving Average Non Farm Job Growth/Decline Columbia Gorge

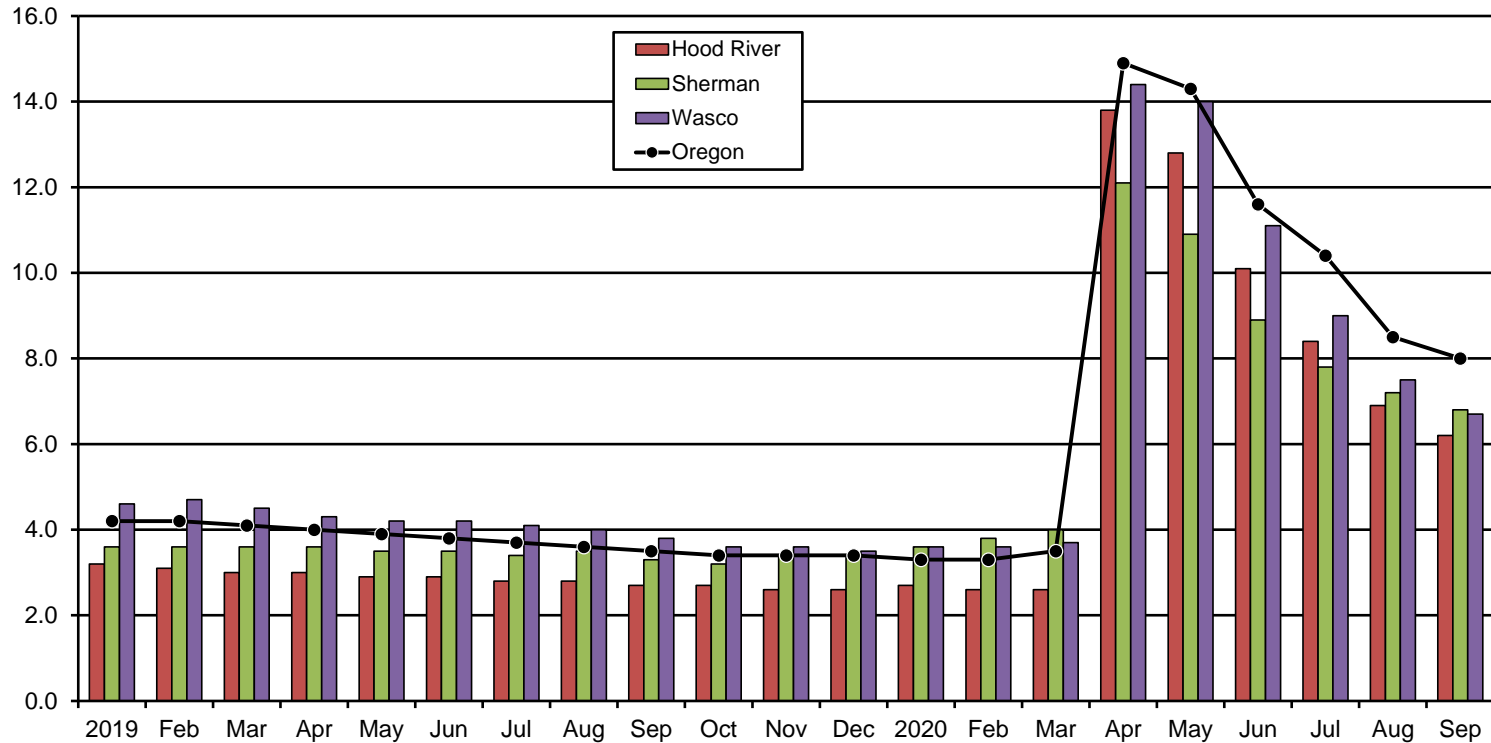


Annual Unemployment Rates Since 2010 Compared with Oregon



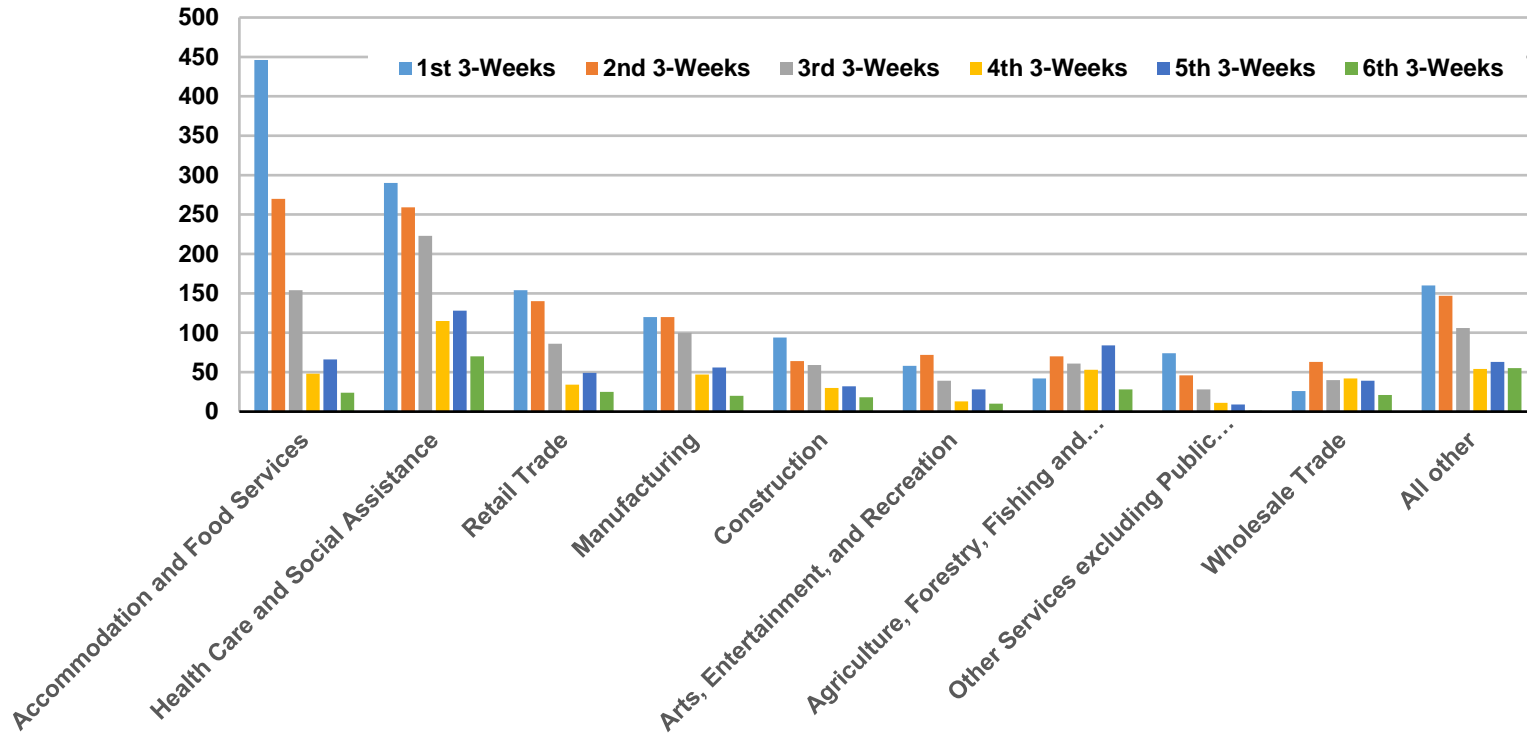
Monthly Unemployment Rates in 2020 Below Oregon's As Recovery Begins...

Seasonally Adjusted Monthly Unemployment Rates: 2019 - 2020



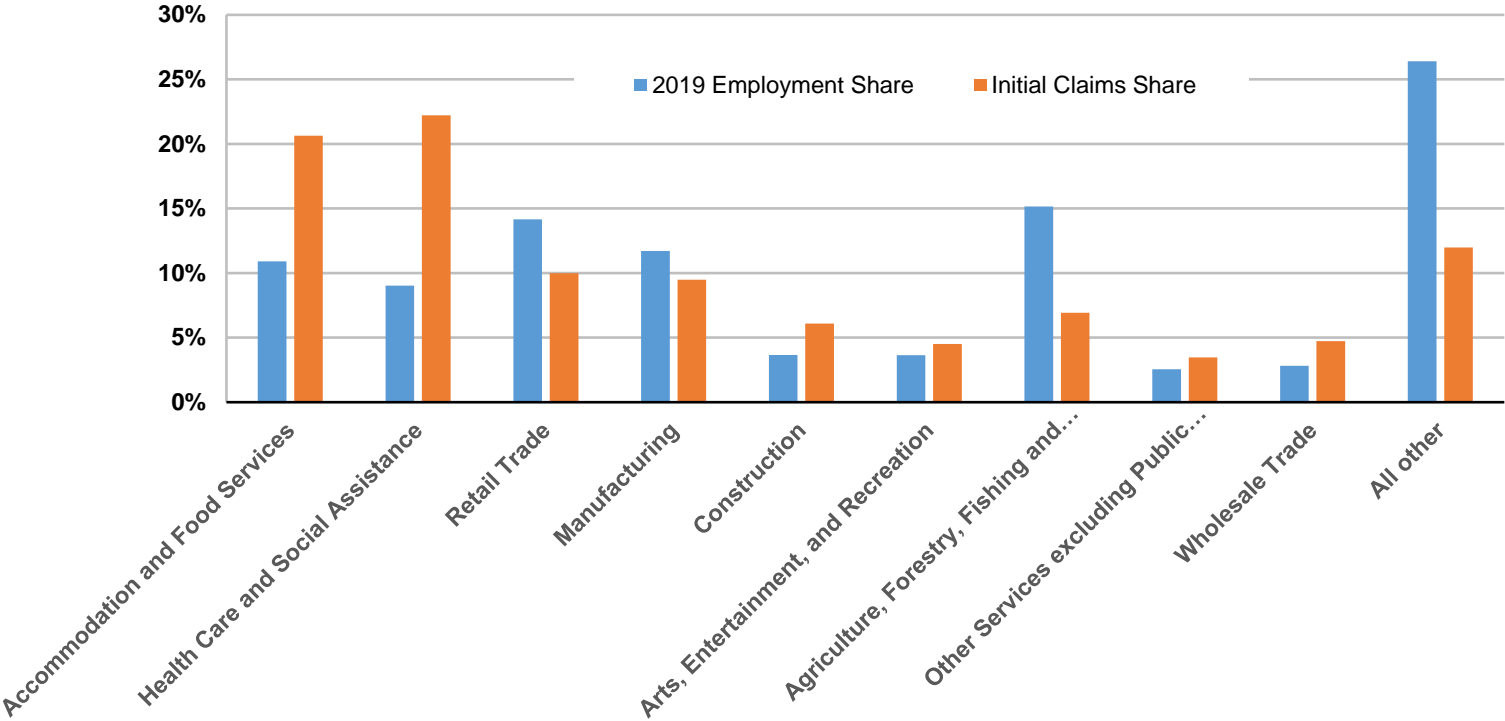
Industry Claims in 3-week Intervals...

Weekly Initial Claims by Industry, March 15 - July 18: Columbia Gorge

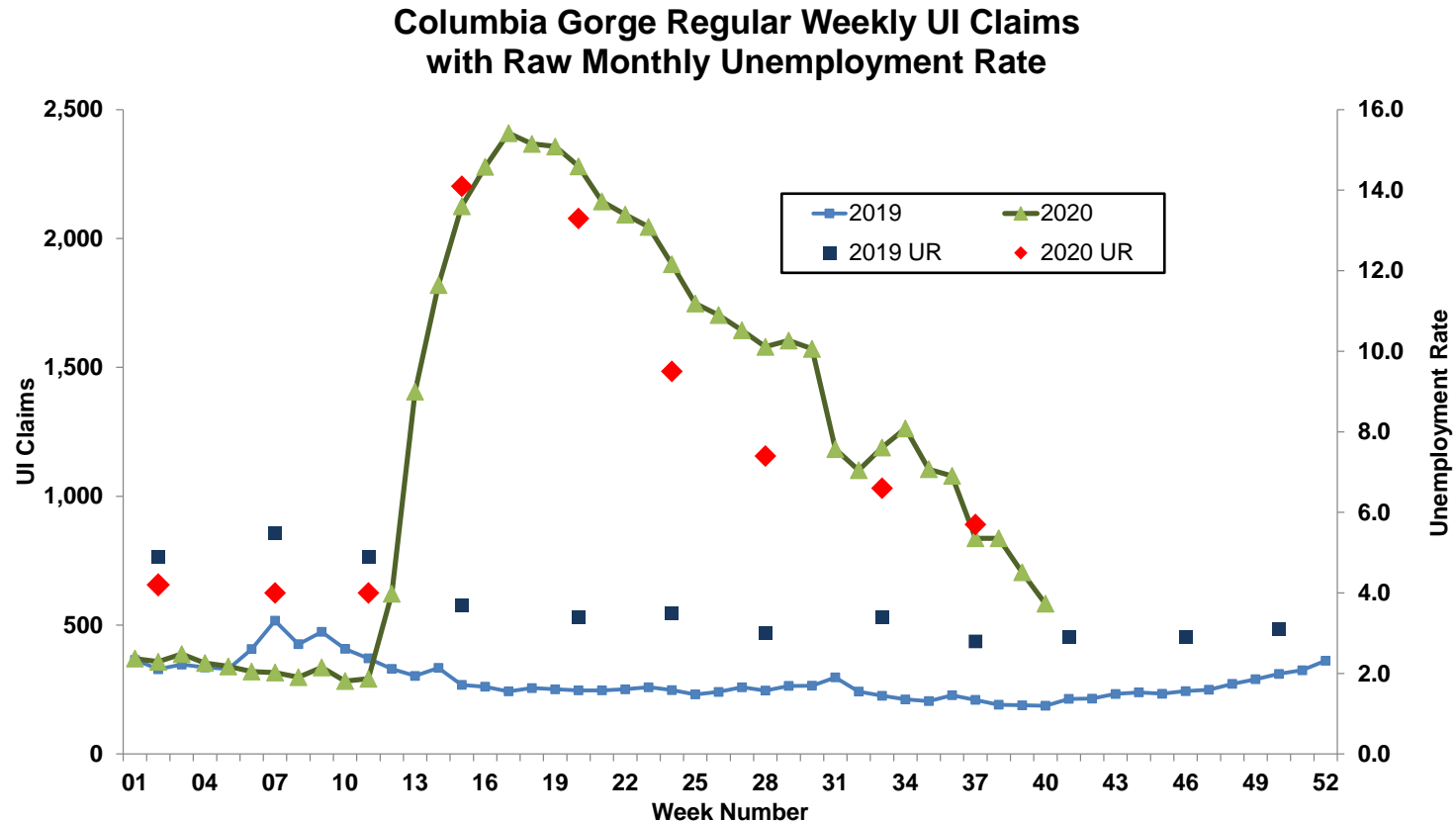


Two Industries With 20% of Employment & 43% of Initial Claims

Initial Claims vs Industry Employment: Columbia Gorge

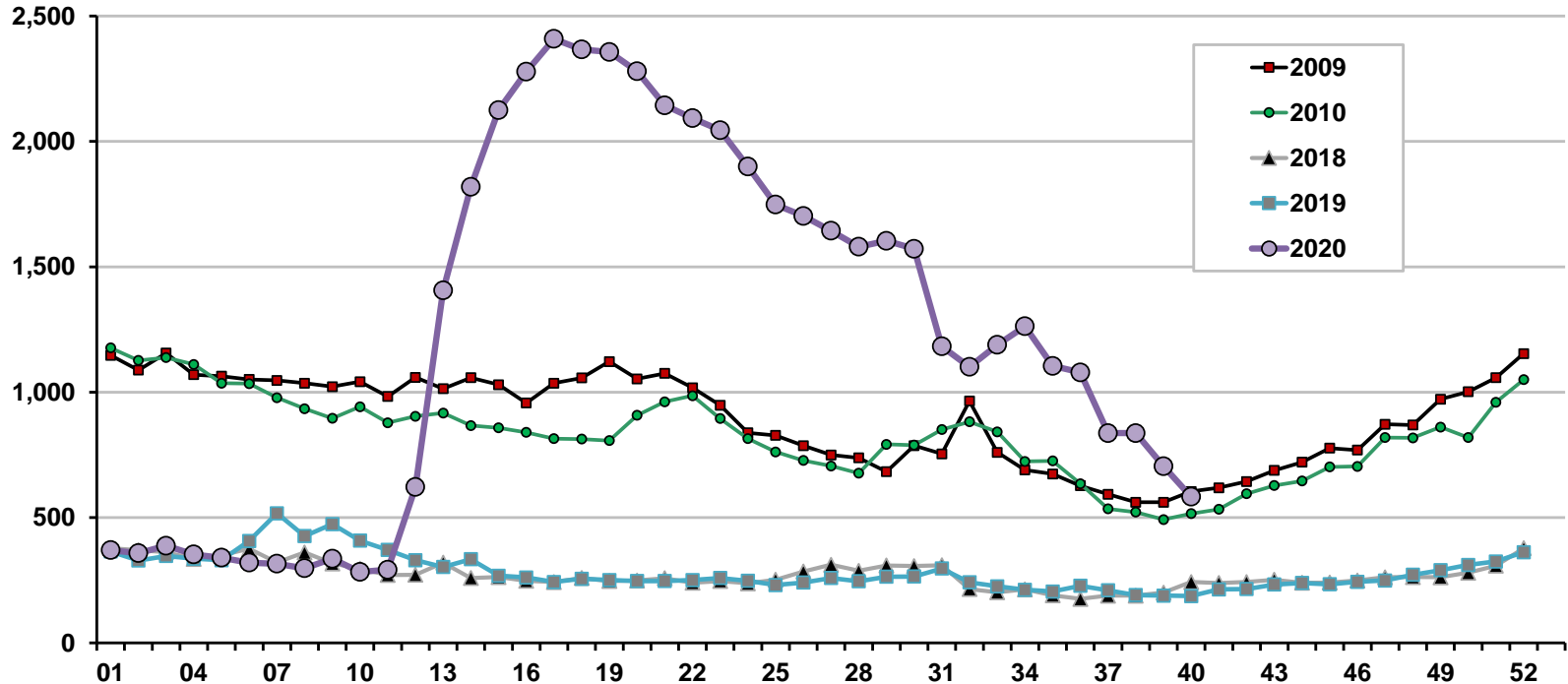


Continued Claims & Unemployment Rates: 2019 vs 2020



Great Recession Highs Compared with 2018-2020

Columbia Gorge Regular Unemployment Insurance Claims by Week: 2009-2010 & 2018-2020



Sources: U.S. Bureau of Labor Statistics, Oregon Employment Department

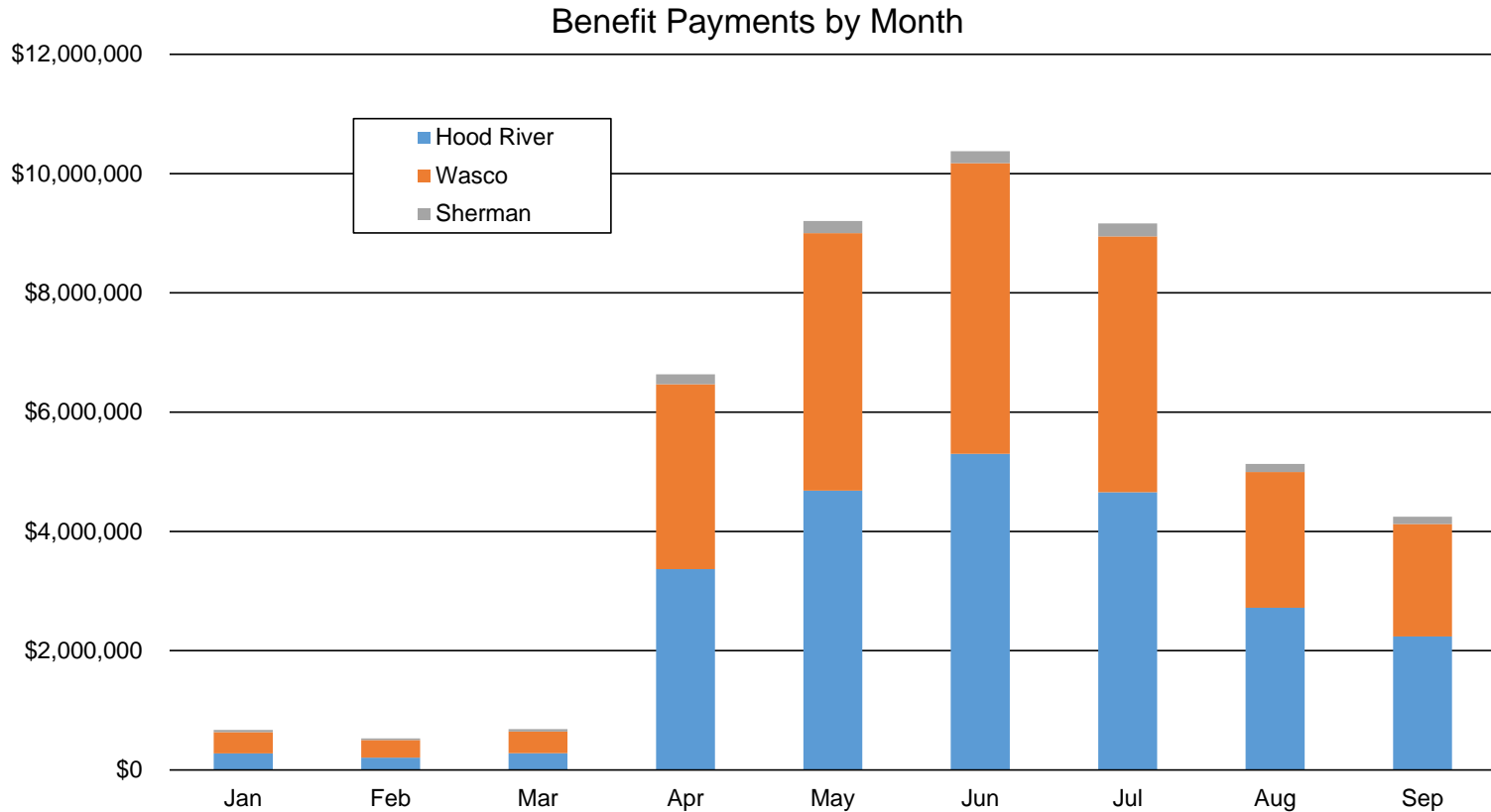


Continued Claims for Unemployment Insurance, September 2020

| Highest Education Level | Claims | Industry | Claims | Occupation | Claims |
|---------------------------------------|---------|--|---------|--|---------|
| Total | 875 | Total, All Industries | 875 | Food Preparation and Serving Related Occupations | 178 20% |
| High school or less | 503 57% | Accommodation and Food Services | 168 19% | Sales and Related Occupations | 79 9% |
| Some college or associate's degree | 168 19% | Manufacturing | 98 11% | Management Occupations | 75 9% |
| Bachelor's degree or higher | 160 18% | Retail Trade | 97 11% | Office and Administrative Support Occupations | 72 8% |
| | | Health Care and Social Assistance | 89 10% | Construction and Extraction Occupations | 61 7% |
| | | Construction | 65 7% | Transportation and Material Moving Occupations | 58 7% |
| | | Arts, Entertainment, and Recreation | 53 6% | Production Occupations | 54 6% |
| | | Administrative and Waste Services | 40 5% | Installation, Maintenance, and Repair Occupations | 31 4% |
| | | Other Services, Ex. Public Admin | 36 4% | Education, Training, and Library Occupations | 26 3% |
| | | Agriculture, Forestry, Fishing & Hunting | 33 4% | Healthcare Support Occupations | 26 3% |
| | | Wholesale Trade | 32 4% | Personal Care and Service Occupations | 24 3% |
| | | Educational Services | 27 3% | Arts, Design, Entertainment, Sports, and Media Occupations | 20 2% |
| | | Professional and Technical Services | 26 3% | Farming, Fishing, and Forestry Occupations | 20 2% |
| | | Transportation and Warehousing | 17 2% | Healthcare Practitioners and Technical Occupations | 19 2% |
| | | Real Estate and Rental and Leasing | 12 1% | Building and Grounds Cleaning and Maintenance Occupations | 13 1% |
| | | Finance and Insurance | 10 | Community and Social Services Occupations | 12 1% |
| | | Information | 10 | Business and Financial Operations Occupations | 10 |
| | | Public Administration | 8 | Protective Service Occupations | 8 |
| | | Management of Companies and Enterprises | -c- | Architecture and Engineering Occupations | 7 |
| | | Mining | -c- | Life, Physical, and Social Science Occupations | 6 |
| | | Utilities | -c- | Computer and Mathematical Occupations | 3 |
| | | | | Legal Occupations | -c- |
| | | | | Military Specific Occupations | -c- |
| Age Group | Claims | | | | |
| 16 to 19 years | 7 1% | | | | |
| 20 to 24 years | 66 8% | | | | |
| 25 to 34 years | 205 23% | | | | |
| 35 to 44 years | 186 21% | | | | |
| 45 to 54 years | 171 20% | | | | |
| 55 to 64 years | 134 15% | | | | |
| 65 and over | 62 7% | | | | |
| Unknown | 36 4% | | | | |
| Gender | Claims | | | | |
| Female | 294 34% | | | | |
| Male | 258 29% | | | | |
| Not available | 322 37% | | | | |
| Race | Claims | | | | |
| White | 698 80% | | | | |
| Asian | 16 2% | | | | |
| American Indian and Alaskan Native | 11 1% | | | | |
| Native Hawaiian and Other Pacific Isl | 5 | | | | |
| Black or African American | -c- | | | | |
| Ethnicity | Claims | | | | |
| Hispanic | 127 15% | | | | |



\$44.8 Million Paid over April – September 2020





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