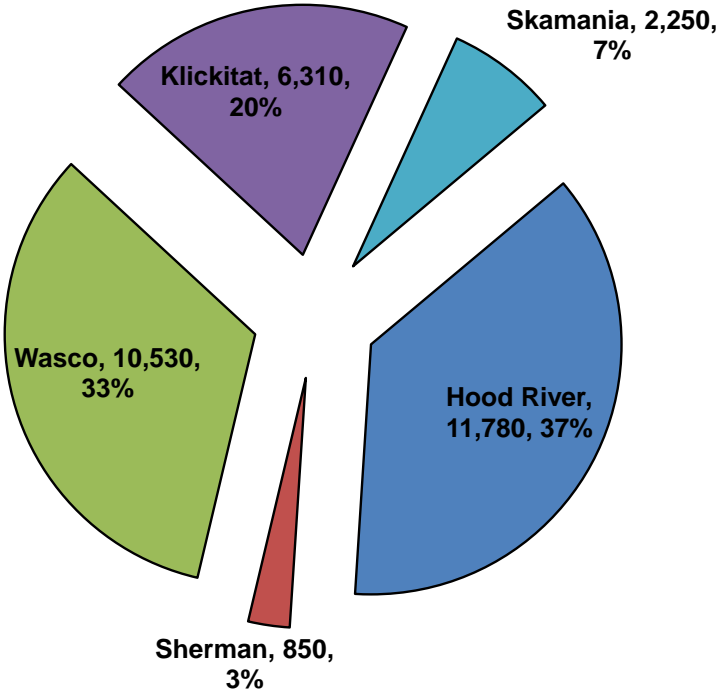


Current Employment Statistics (CES)
& Quarterly Census of Employment and Wages (QCEW)

INDUSTRY EMPLOYMENT & PAYROLL COLUMBIA GORGE

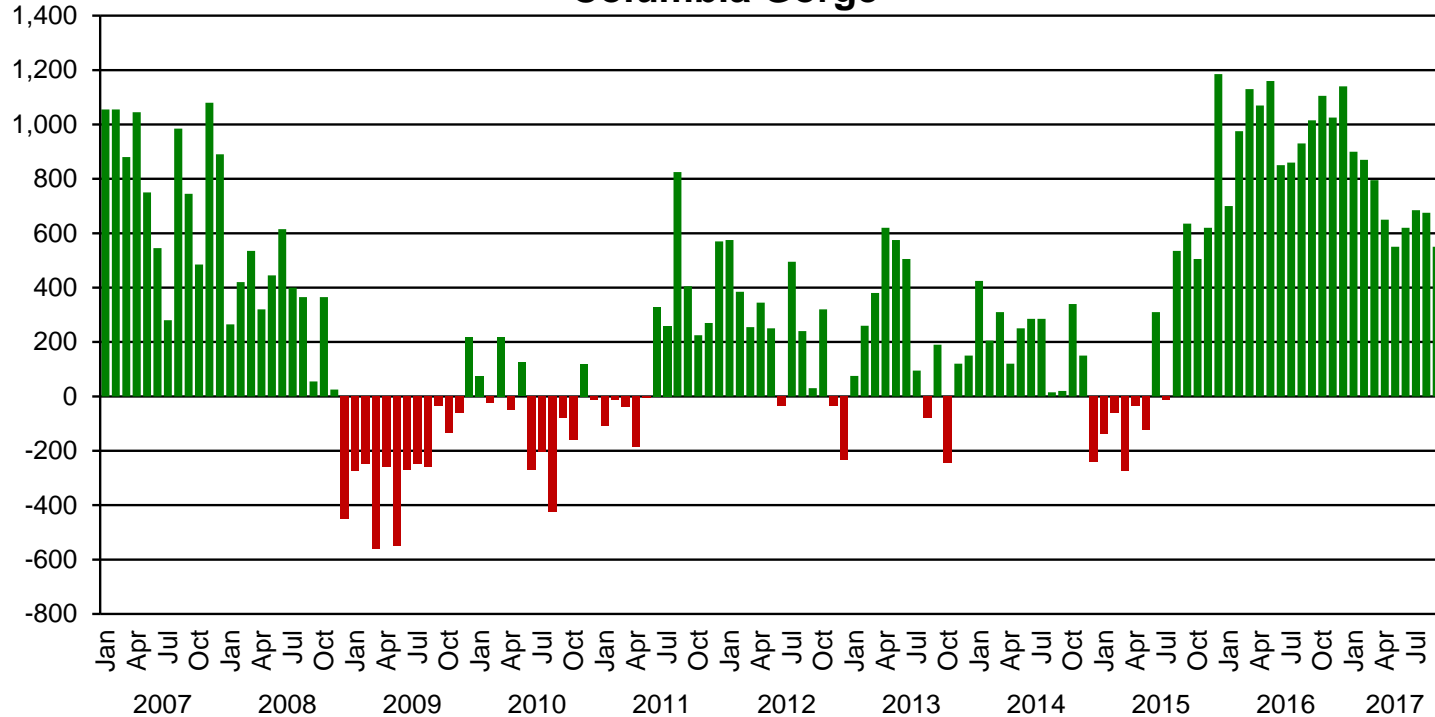
Columbia Gorge Employment = 31,720

Total Non Farm Employment September 2017



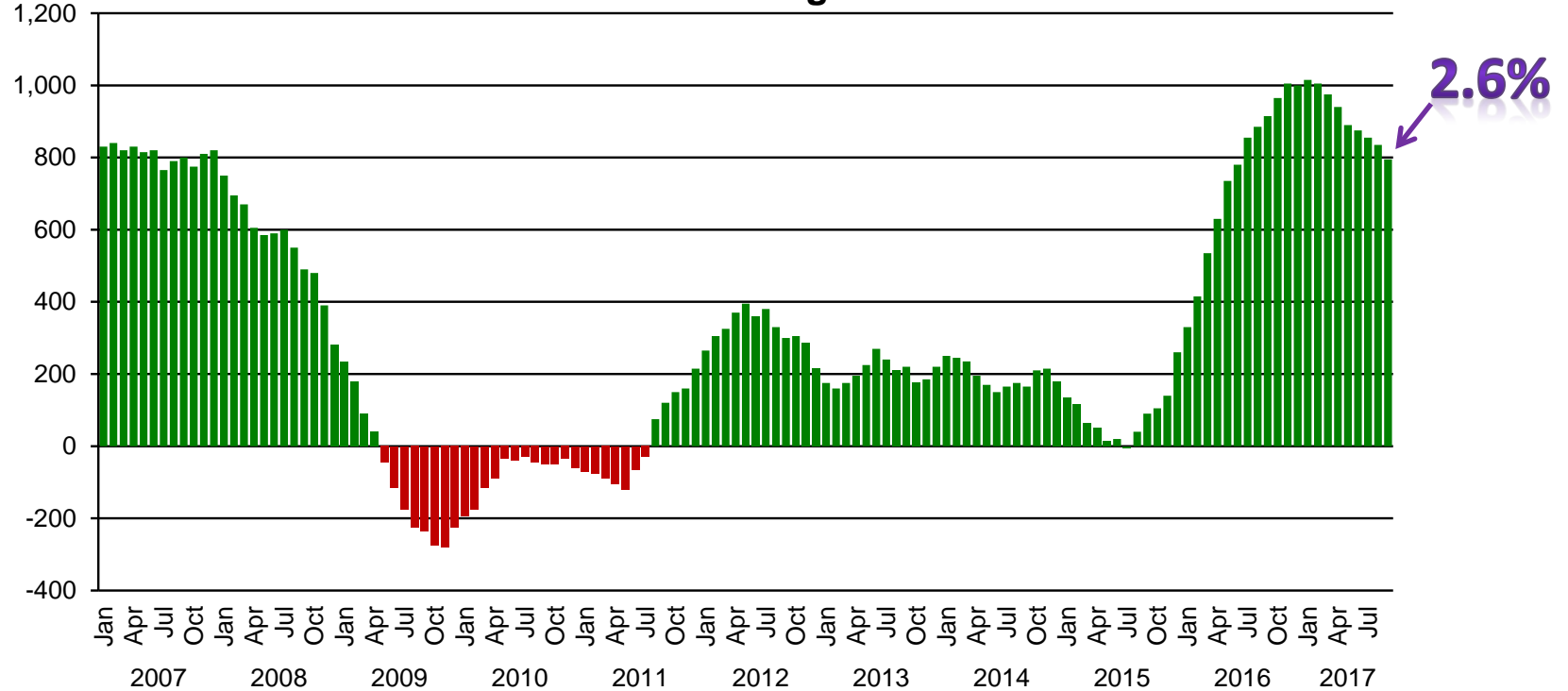
The Recession

Year-Over-Year Non Farm Job Growth/Decline Columbia Gorge



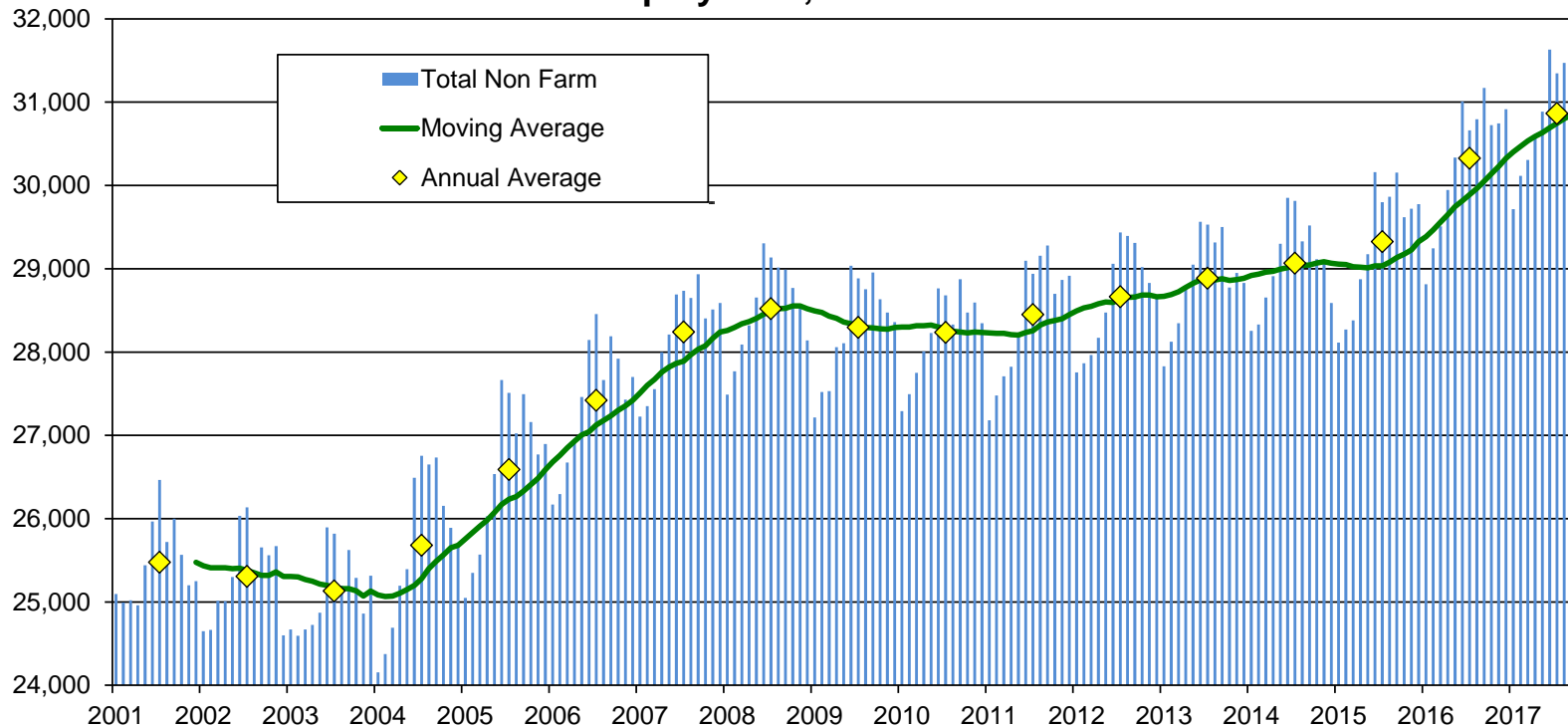
The Recession...

12-Month Moving Average Non Farm Job Growth/Decline Columbia Gorge



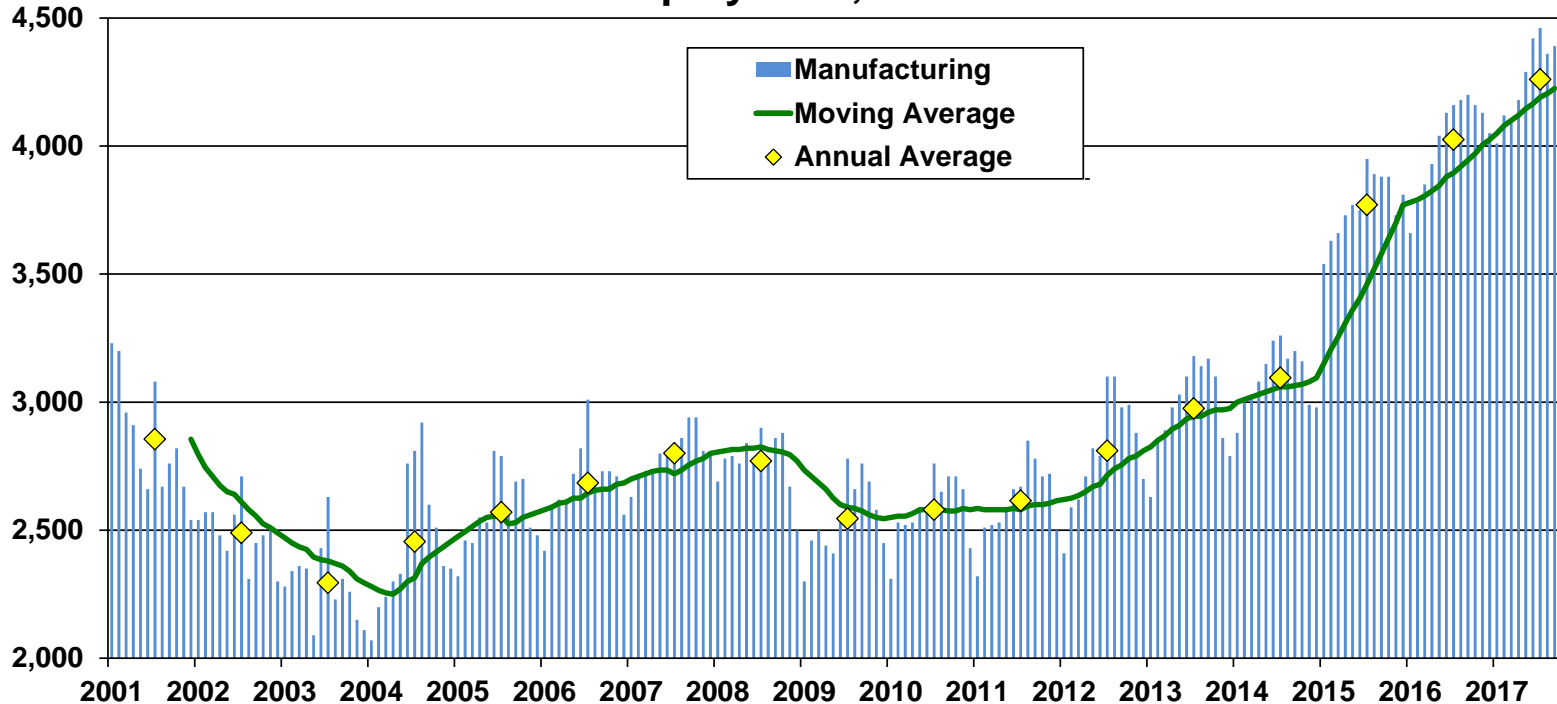
Job Growth at 2.6% OTY

Columbia Gorge Total Non Farm
Employment, 2001 - 2017



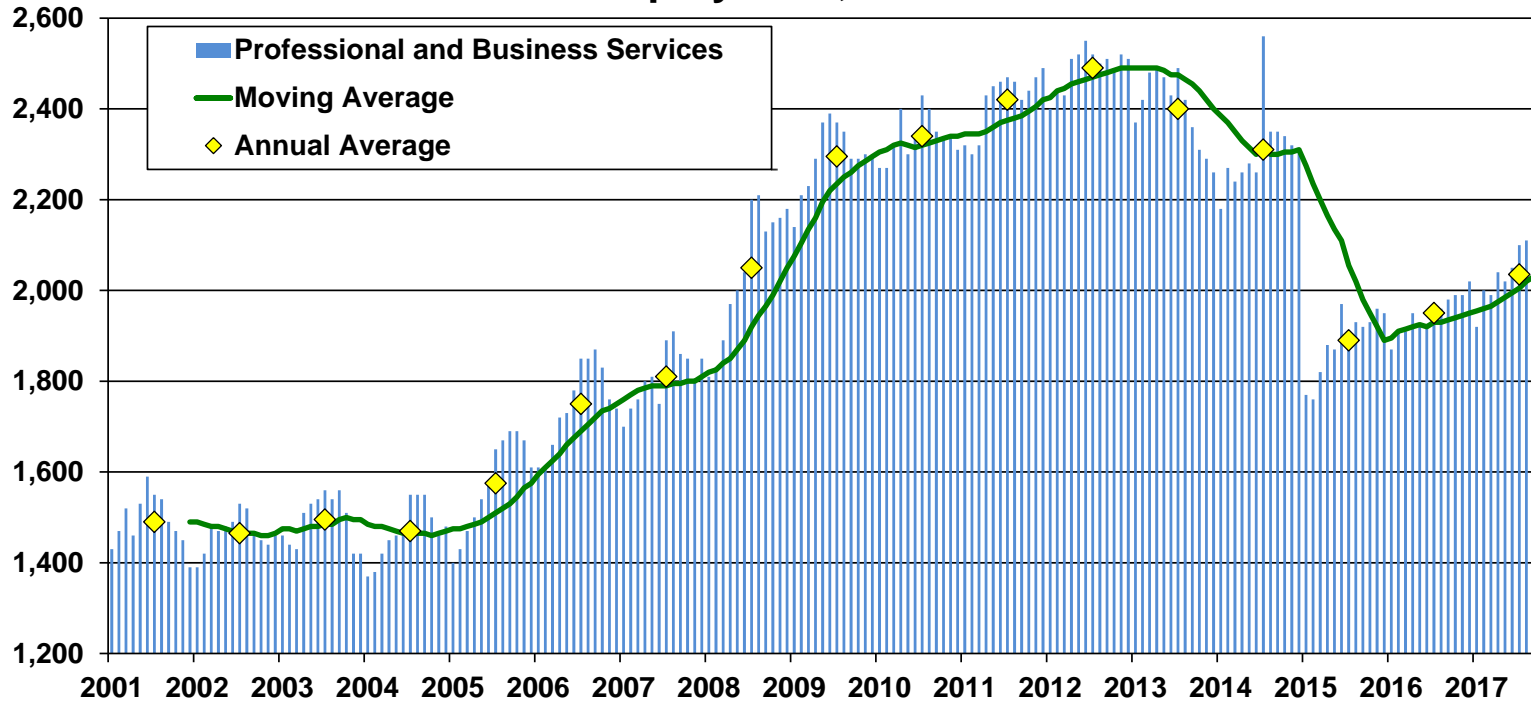
Manufacturing Leading the Way...

Columbia Gorge Manufacturing Industry Employment, 2001 - 2017



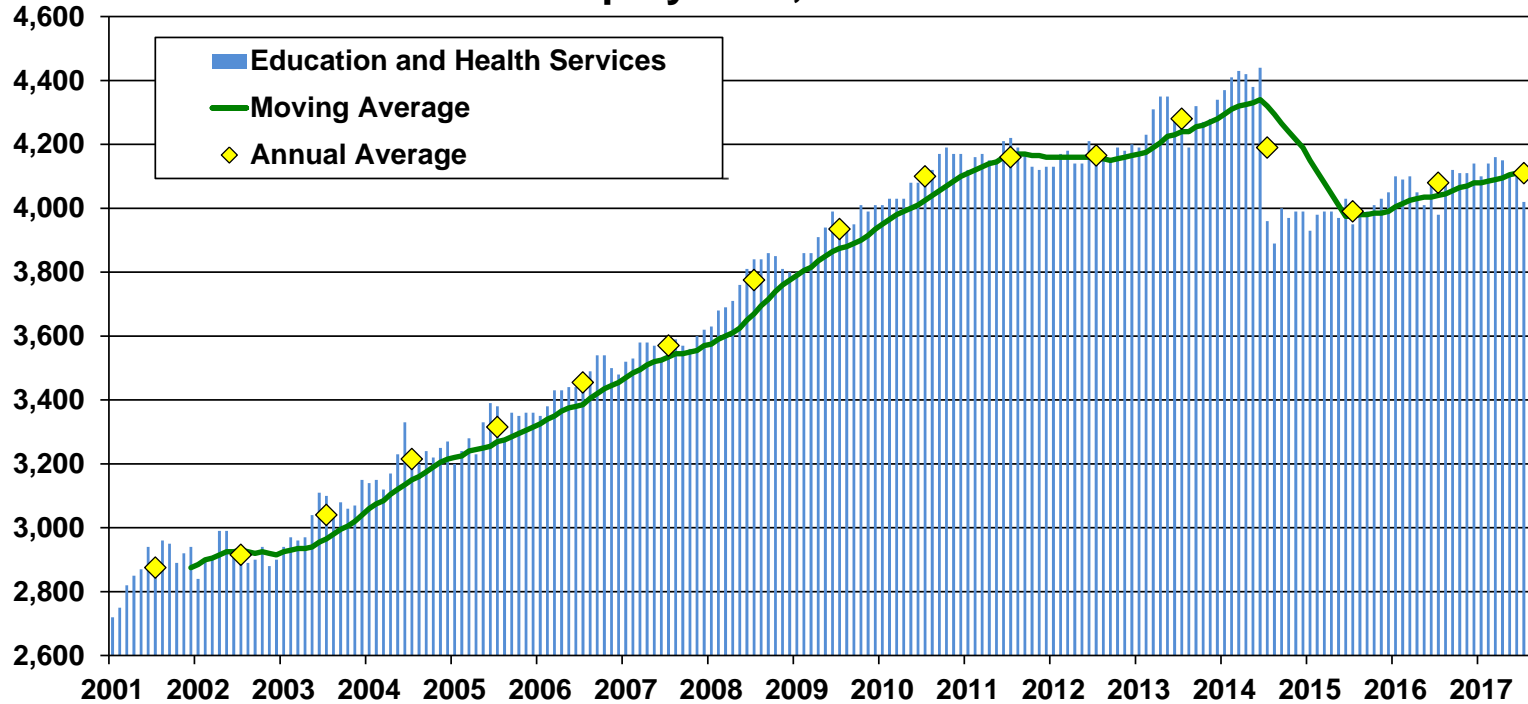
Professional & Business Services

Columbia Gorge Professional and Business Services Employment, 2001 - 2017



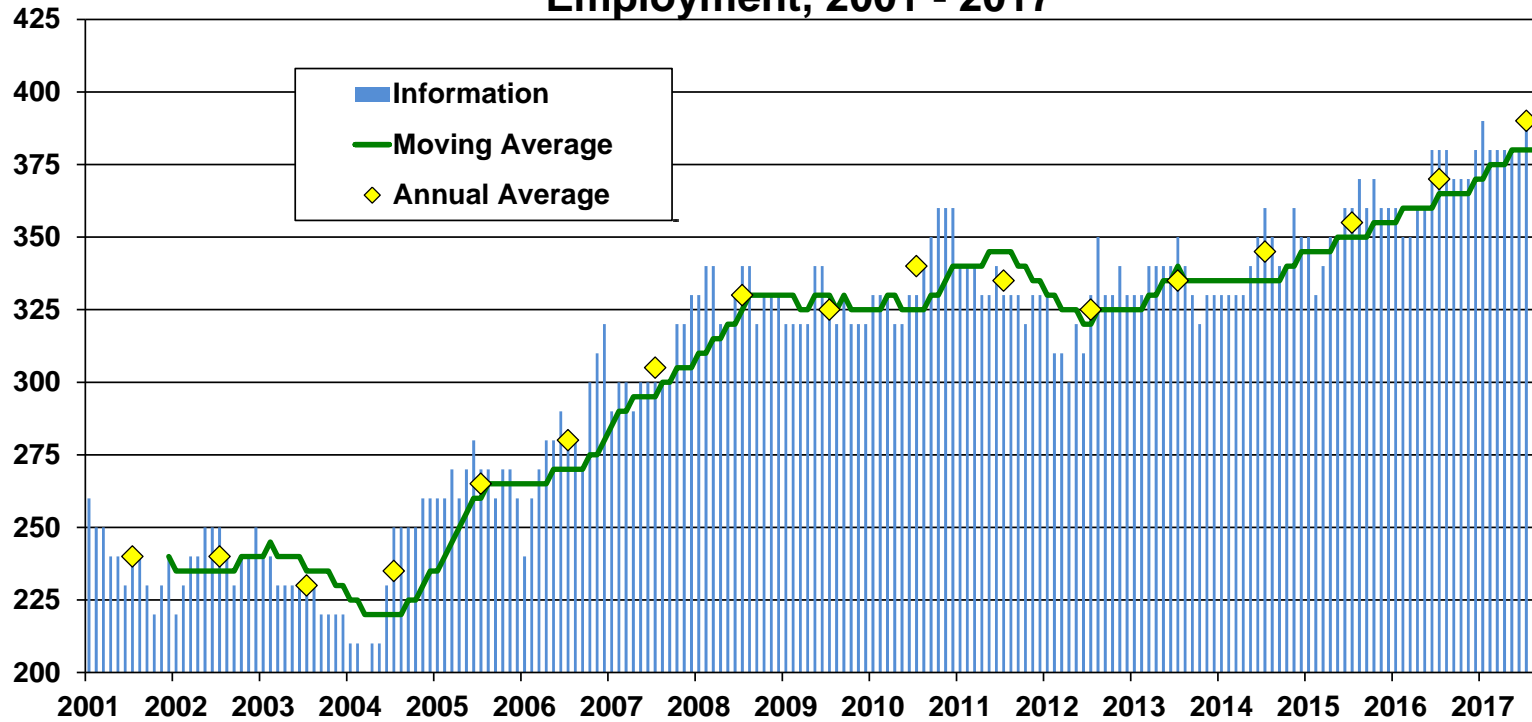
Education & Health Services

Columbia Gorge Education & Health Services Employment, 2001 - 2017



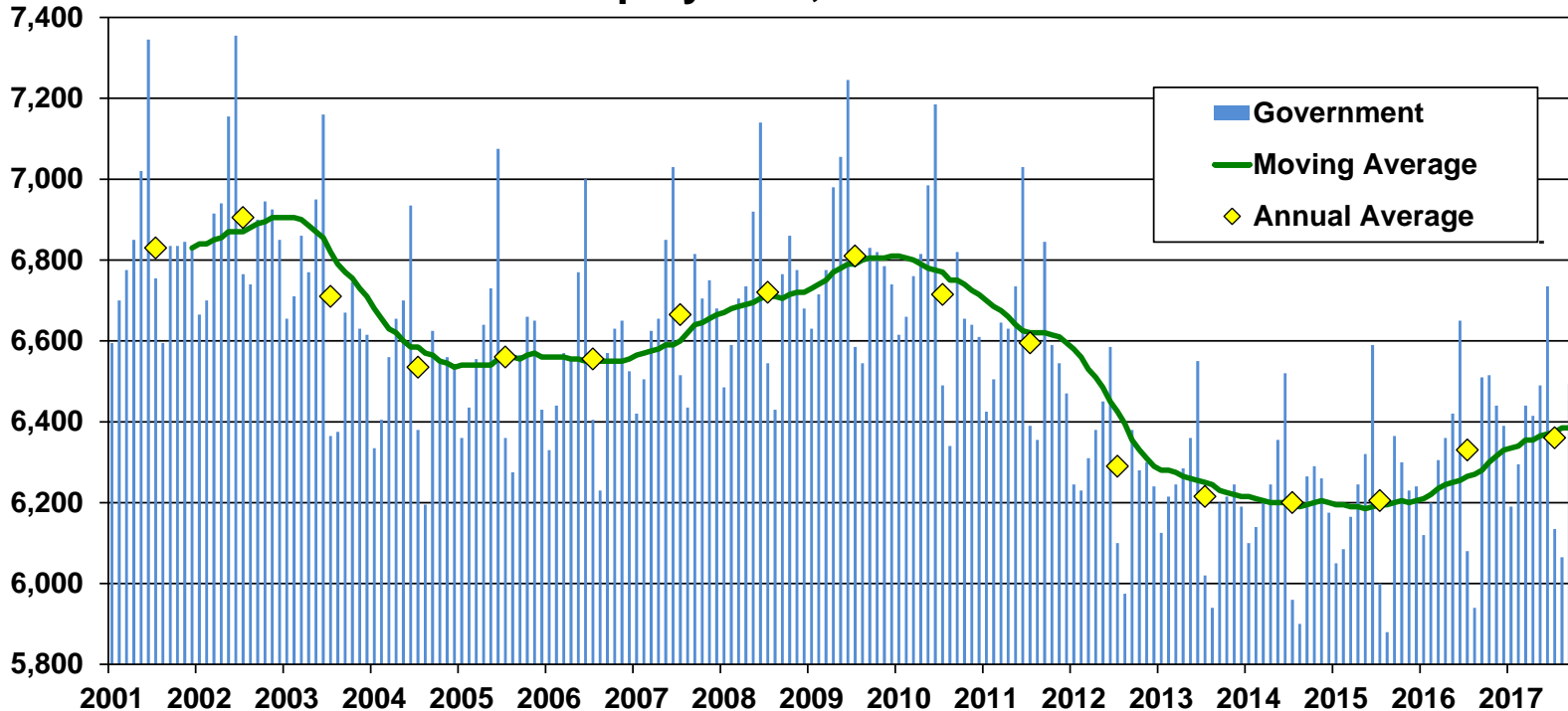
Information

Columbia Gorge Information Employment, 2001 - 2017



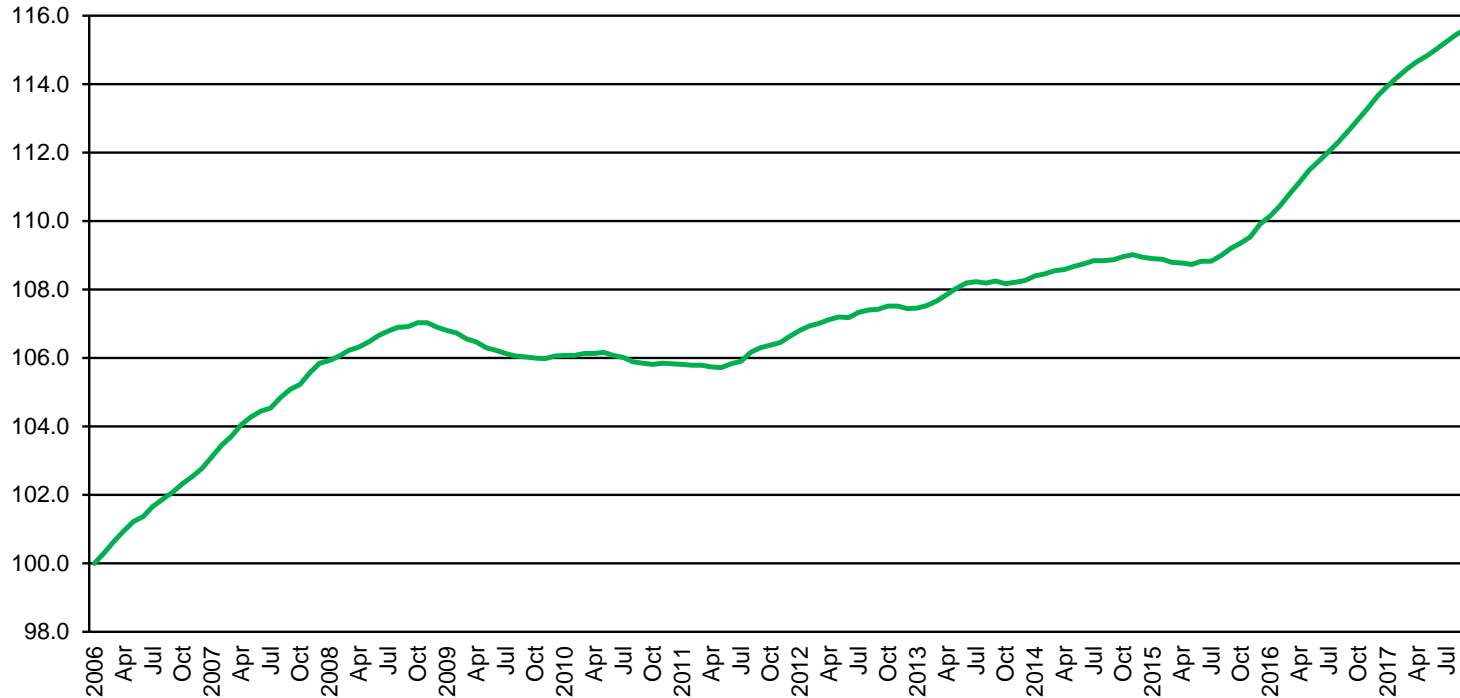
Government

Columbia Gorge Government Employment, 2001 - 2017



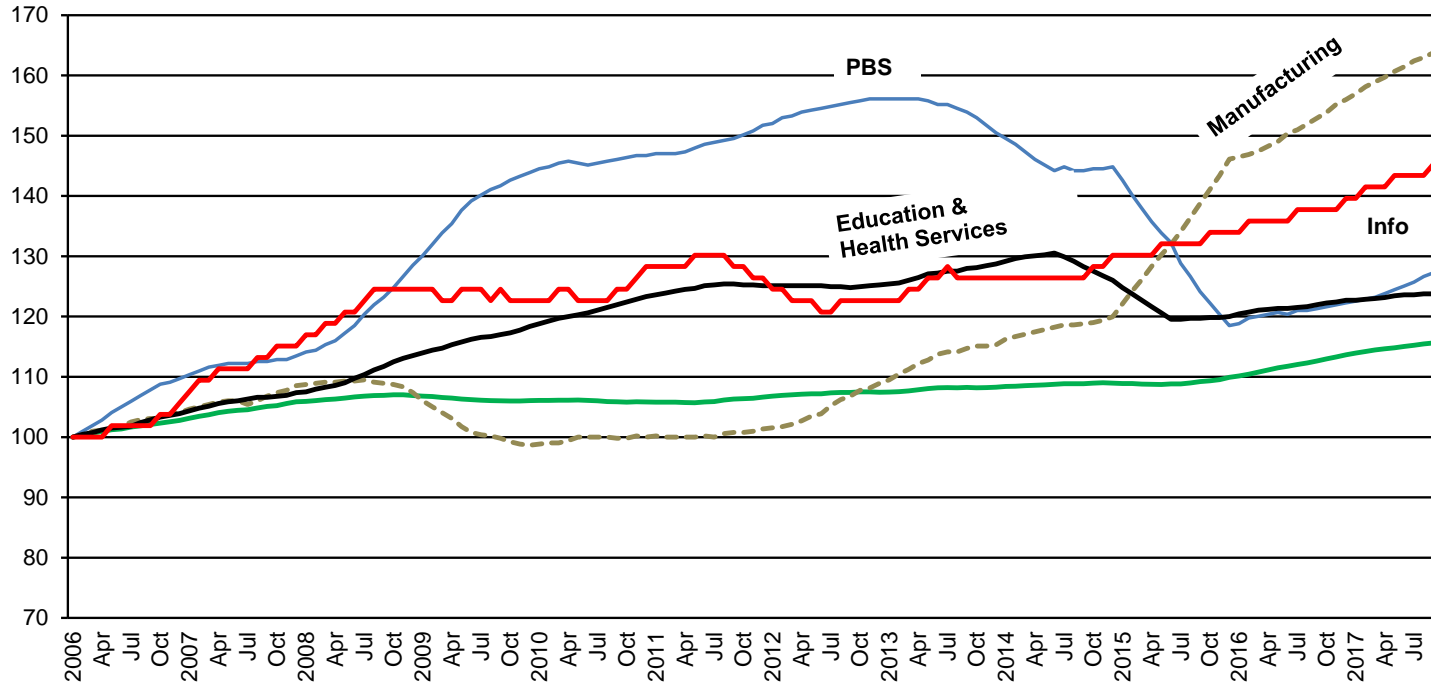
Indexed Non Farm Job Growth

Columbia Gorge Total Non Farm Employment:
Indexed to 2006



Top Industries...

Columbia Gorge Columbia Gorge High Growth Industries:
Indexed to 2006



Hood River County Payroll

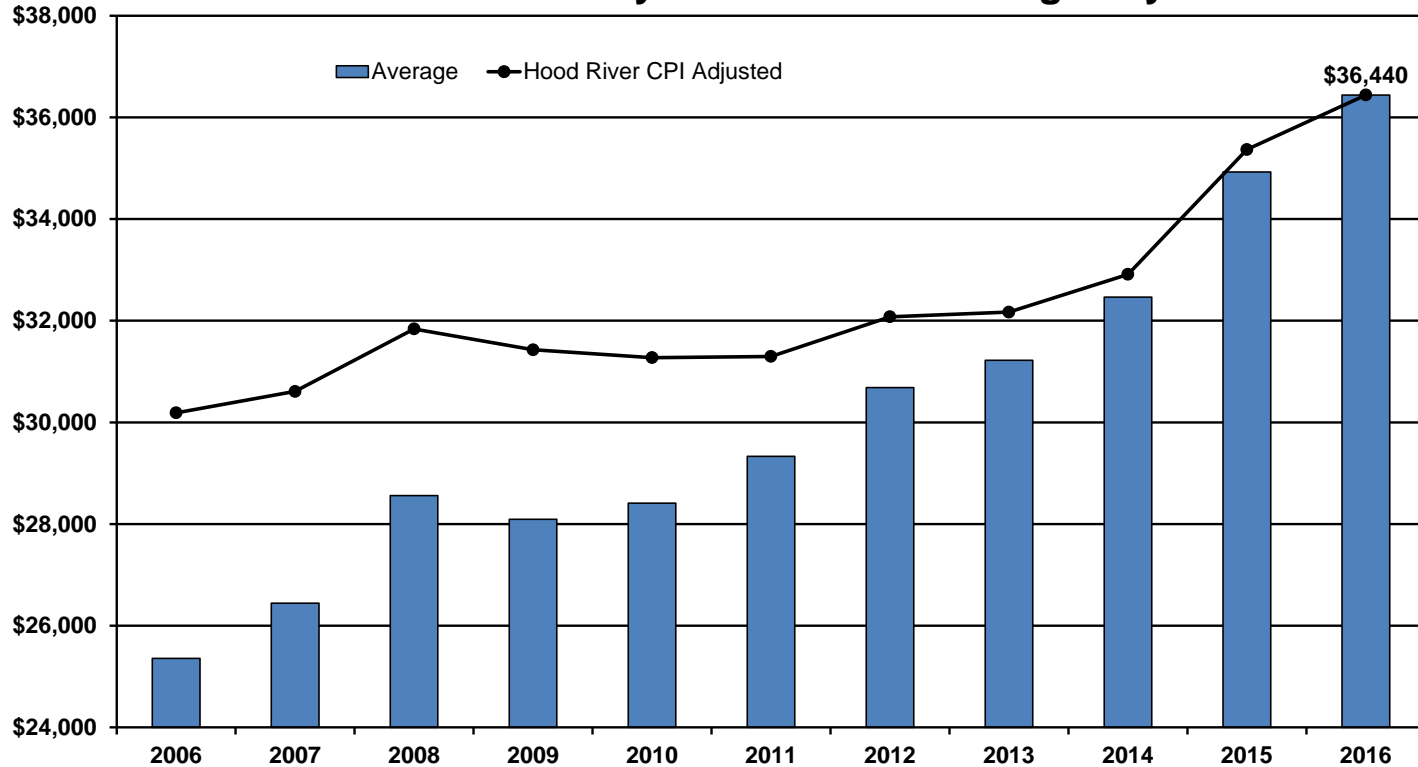
Hood River County 2016 Covered Employment and Payroll

Industry	Jobs	Payroll	Annual Wage	Change 2015-2016			
				Growth Percent		Growth Percent	
				Jobs	Payroll	Jobs	Payroll
Total all ownerships	13,287	\$484,020,772	\$36,428	298	2.3%	\$30,351,044	6.7%
Total private coverage	12,019	\$426,204,654	\$35,460	277	2.4%	\$29,196,087	7.4%
Natural resources and mining	2,462	\$59,658,737	\$24,231	-50	-2.0%	\$1,549,527	2.7%
Construction	379	\$15,669,776	\$41,345	27	7.7%	\$2,124,819	15.7%
Manufacturing	1,668	\$72,777,854	\$43,631	7	0.4%	\$1,279,485	1.8%
Trade, transportation and utilities	1,955	\$66,687,320	\$34,111	-86	-4.2%	\$2,834,231	4.4%
Wholesale trade	410	\$22,374,889	\$54,572	-68	-14.2%	\$2,000,419	9.8%
Retail trade (44 - 45)	1,342	\$35,593,777	\$26,522	-31	-2.3%	-\$57,975	-0.2%
Transportation, warehousing & utilities	202	\$8,718,654	\$43,161	13	6.9%	\$891,787	11.4%
Information	141	\$6,965,099	\$49,397	8	6.0%	-\$276,753	-3.8%
Financial activities	244	\$11,156,773	\$45,724	15	6.6%	\$1,353,276	13.8%
Professional and business services	973	\$66,294,826	\$68,134	59	6.5%	\$8,054,315	13.8%
Professional and technical services	753	\$59,829,871	\$79,455	73	10.7%	\$8,334,217	16.2%
Education and health services	1,507	\$70,572,373	\$46,829	47	3.2%	\$5,111,817	7.8%
Leisure and hospitality	2,243	\$44,297,146	\$19,749	203	10.0%	\$5,654,638	14.6%
Other services	447	\$12,074,739	\$27,012	51	12.9%	\$1,465,221	13.8%
Total federal government	109	\$6,272,445	\$57,545	1	0.9%	-\$433,729	-6.5%
Total state government	140	\$5,266,049	\$37,614	1	0.7%	\$335,272	6.8%
Total local government	1,019	\$46,277,624	\$45,414	20	2.0%	\$1,253,414	2.8%



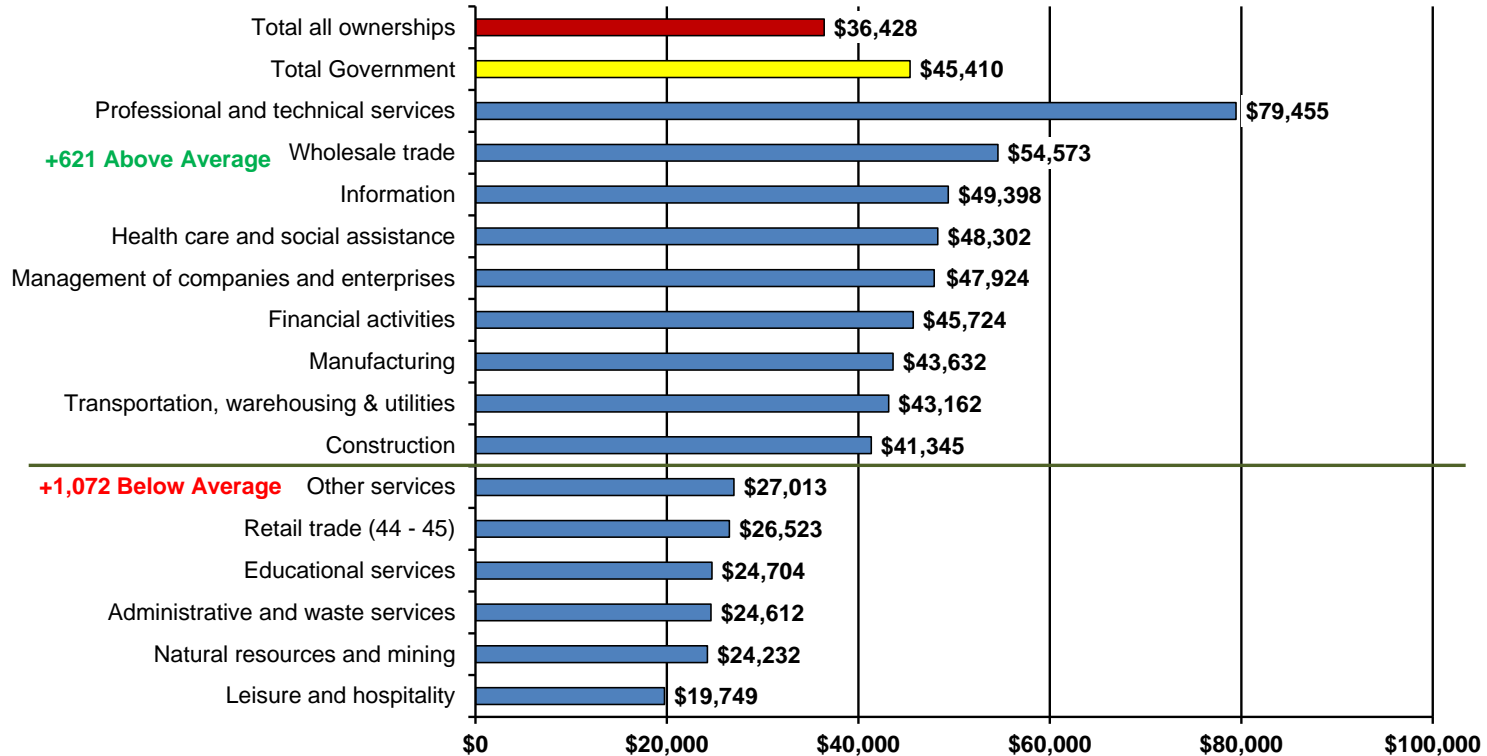
Hood River County Average Pay

Hood River County All Industries Average Pay



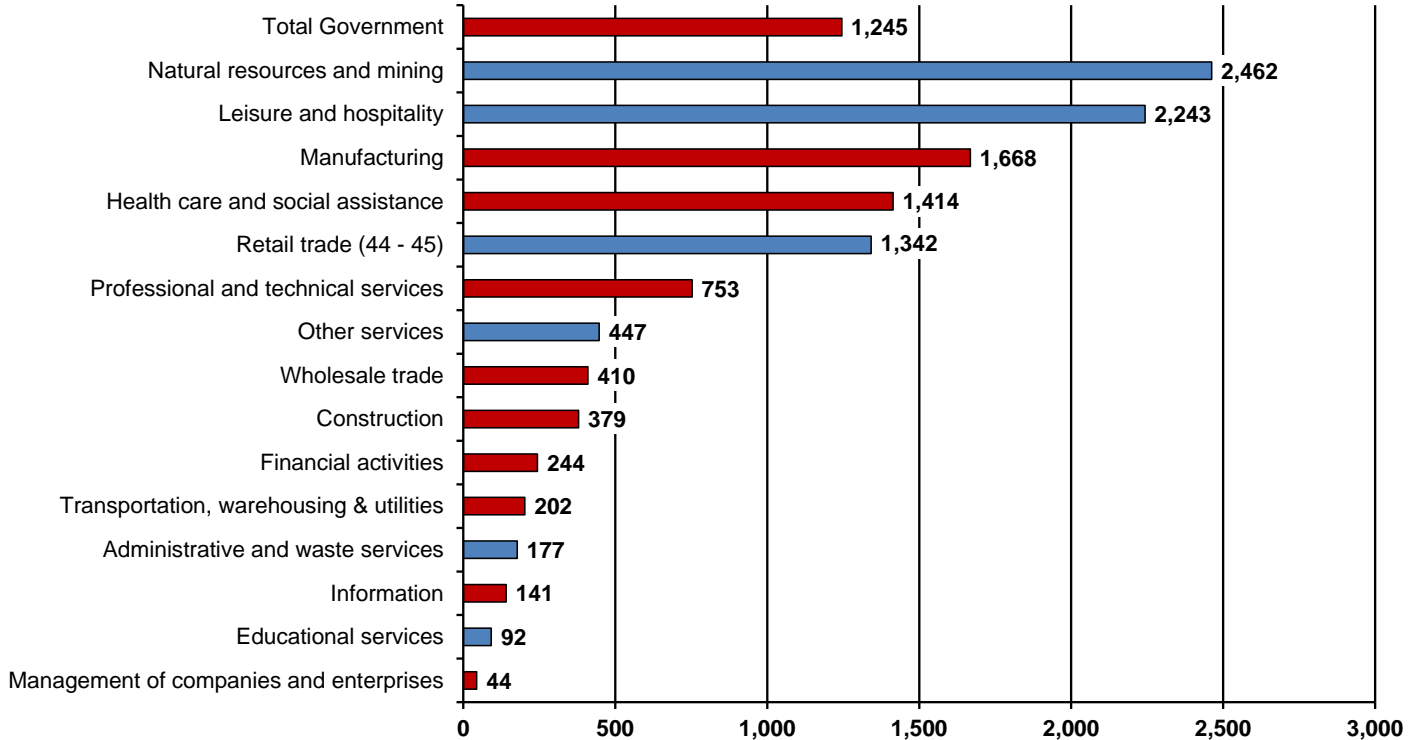
Hood River County Average Pay

Hood River County 2016 Average Wage by Industry



Hood River County Average Pay

Hood River County 2016 Employment by Industry



Wasco County Payroll

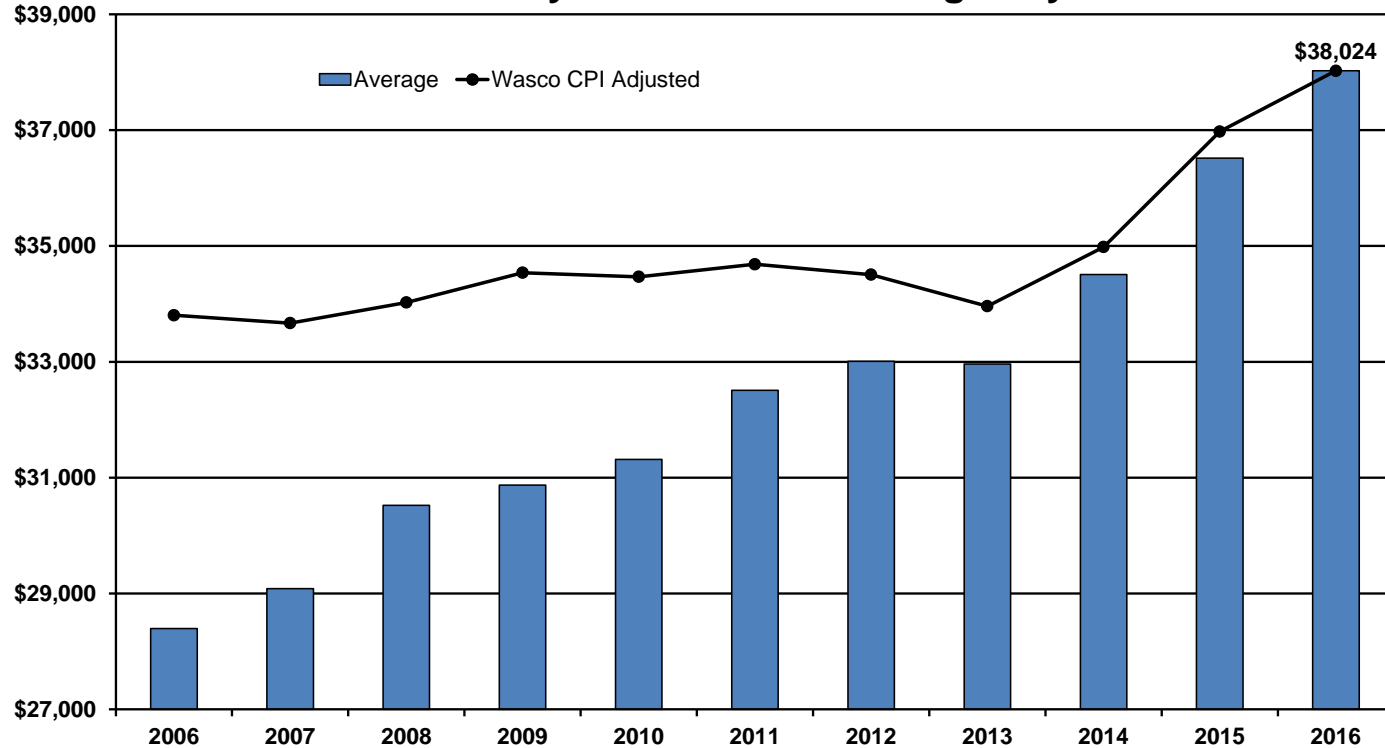
Wasco County 2016 Covered Employment and Payroll

Industry	Jobs	Payroll	Annual Wage	Change 2015-2016			
				Growth Percent		Growth Percent	
				Jobs		Payroll	
Total all ownerships	11,912	\$452,945,117	\$38,024	618	5.5%	\$40,549,213	9.8%
Total private coverage	9,776	\$353,320,585	\$36,141	587	6.4%	\$36,053,622	11.4%
Natural resources and mining	1,674	\$42,371,286	\$25,311	290	21.0%	\$13,449,350	46.5%
Construction	311	\$14,071,359	\$45,245	13	4.4%	\$402,717	2.9%
Manufacturing	749	\$27,324,557	\$36,481	36	5.0%	\$2,519,878	10.2%
Trade, transportation and utilities	1,985	\$62,577,856	\$31,525	58	3.0%	\$3,771,667	6.4%
Wholesale trade	149	\$7,668,337	\$51,465	3	2.1%	\$466,994	6.5%
Retail trade (44 - 45)	1,663	\$46,425,076	\$27,916	52	3.2%	\$3,078,824	7.1%
Transportation, warehousing & utilities	172	\$8,484,443	\$49,328	3	1.8%	\$225,849	2.7%
Information	225	\$38,053,912	\$169,128	6	2.7%	\$6,032,575	18.8%
Financial activities	269	\$10,945,054	\$40,687	2	0.7%	\$444,033	4.2%
Professional and business services	510	\$20,854,772	\$40,891	21	4.3%	\$491,108	2.4%
Education and health services	2,223	\$103,161,217	\$46,406	63	2.9%	\$5,964,391	6.1%
Leisure and hospitality	1,338	\$23,114,864	\$17,275	57	4.4%	\$1,932,930	9.1%
Other services	492	\$10,827,132	\$22,006	44	9.8%	\$1,043,397	10.7%
Total federal government	292	\$23,573,915	\$80,732	11	3.9%	\$2,191,918	10.3%
Total state government	349	\$15,385,293	\$44,083	-2	-0.6%	\$874,366	6.0%
Total local government	1,495	\$60,665,324	\$40,578	24	1.6%	\$1,429,307	2.4%



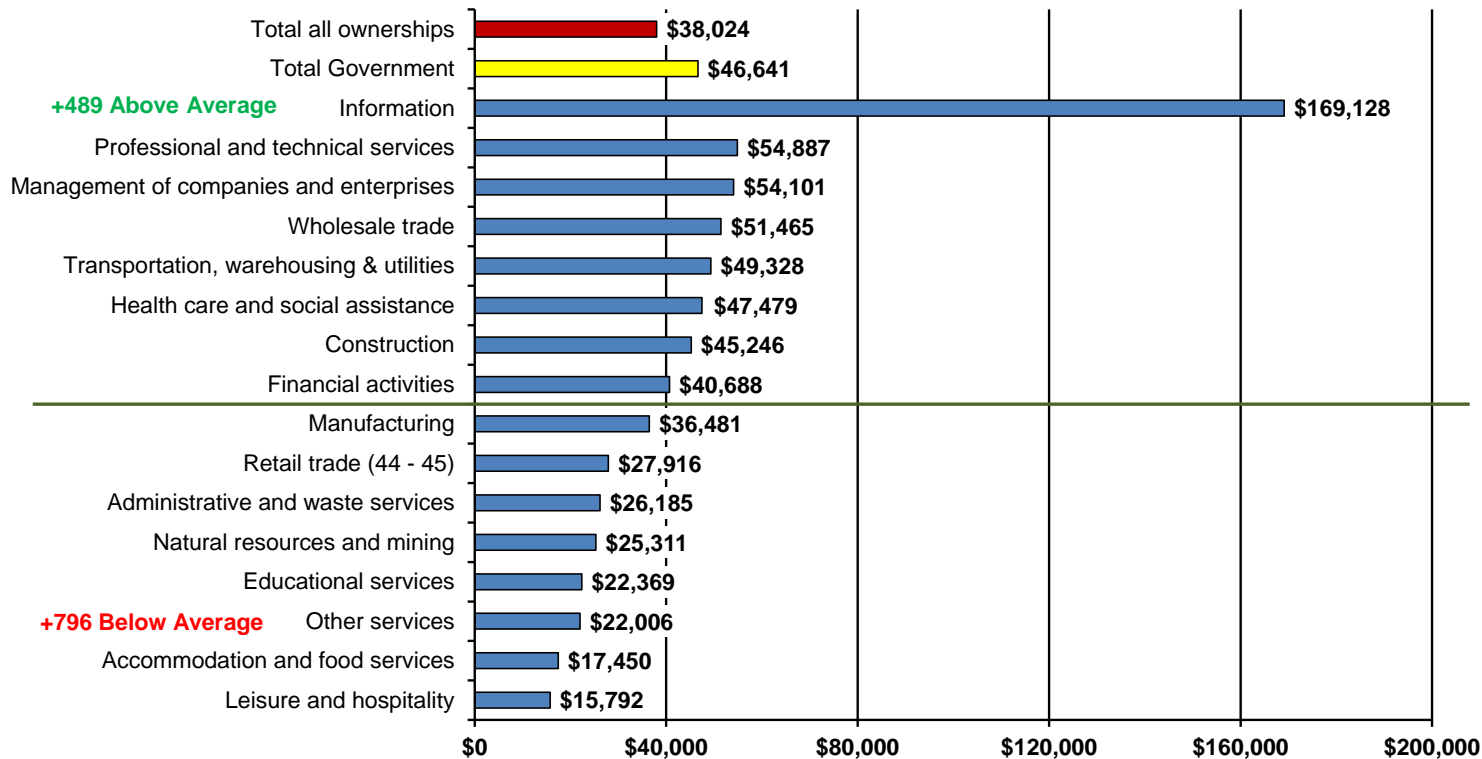
Wasco County Average Pay

Wasco County All Industries Average Pay



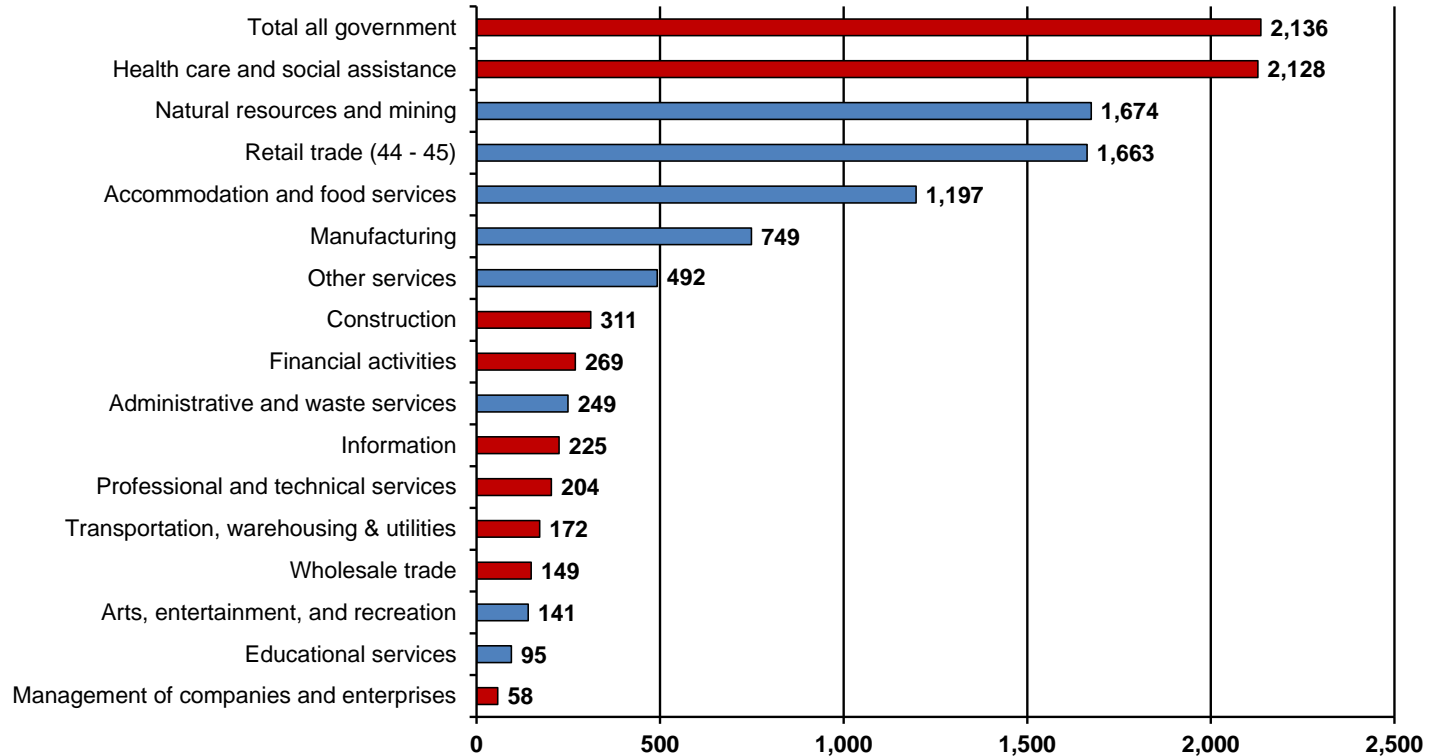
Wasco County Average Pay

Wasco County 2016 Average Wage by Industry



Wasco County Average Pay

Wasco County 2016 Employment by Industry



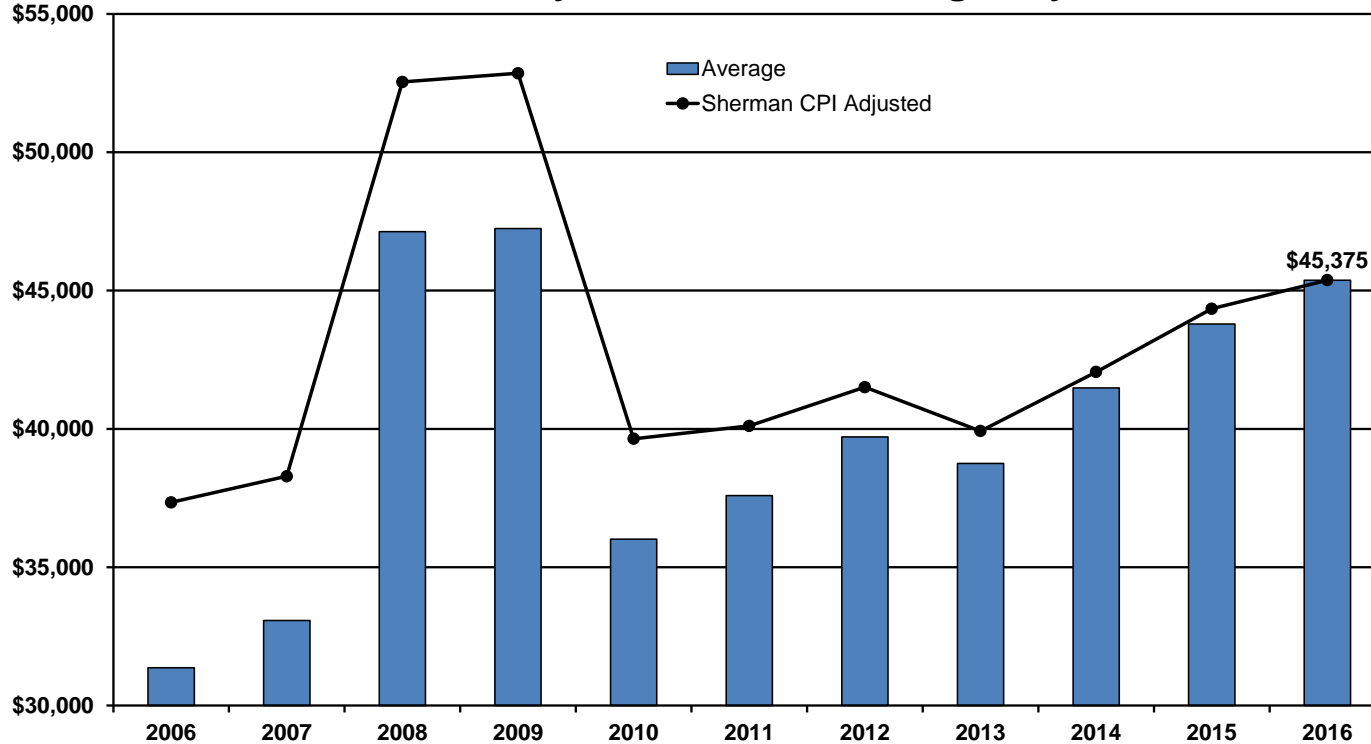
Sherman County Payroll

Sherman County 2016 Covered Employment and Payroll				Change 2015-2016			
Industry	Jobs	Payroll	Annual Wage	Growth Percent		Growth Percent	
				Jobs	Payroll	Jobs	Payroll
Total all ownerships	845	\$38,341,478	\$45,374	14	1.7%	\$1,950,791	5.4%
Total private coverage	524	\$20,725,427	\$39,552	4	0.8%	\$1,061,629	5.4%
Natural resources and mining	16	\$771,032	\$48,189	-3	-15.8%	-\$88,768	-10.3%
Construction	65	\$5,137,976	\$79,045	-4	-5.8%	\$305,967	6.3%
Trade, transportation and utilities	244	\$9,291,103	\$38,078	8	3.4%	\$1,310,494	16.4%
Wholesale trade	37	\$2,516,488	\$68,013	2	5.7%	\$431,370	20.7%
Retail trade	64	\$1,193,101	\$18,642	4	6.7%	-\$30,718	-2.5%
Transportation, warehousing & utilities	144	\$5,581,514	\$38,760	5	3.6%	\$909,842	19.5%
Professional and business services	25	\$1,455,268	\$58,210	na	na	na	na
Education and health services	11	\$175,726	\$15,975	1	10.0%	\$30,246	20.8%
Leisure and hospitality	127	\$2,564,581	\$20,193	0	0.0%	\$10,185	0.4%
Other services	25	\$893,652	\$35,746	5	25.0%	-\$144,131	-13.9%
Total all government	321	\$17,616,051	\$54,878	10	3.2%	\$889,162	5.3%
Federal government	134	\$11,689,655	\$87,236	7	5.5%	\$720,238	6.6%
Sstate government	40	\$1,585,462	\$39,636	2	5.3%	\$129,071	8.9%
Local government	148	\$4,340,934	\$29,330	3	2.1%	\$39,853	0.9%



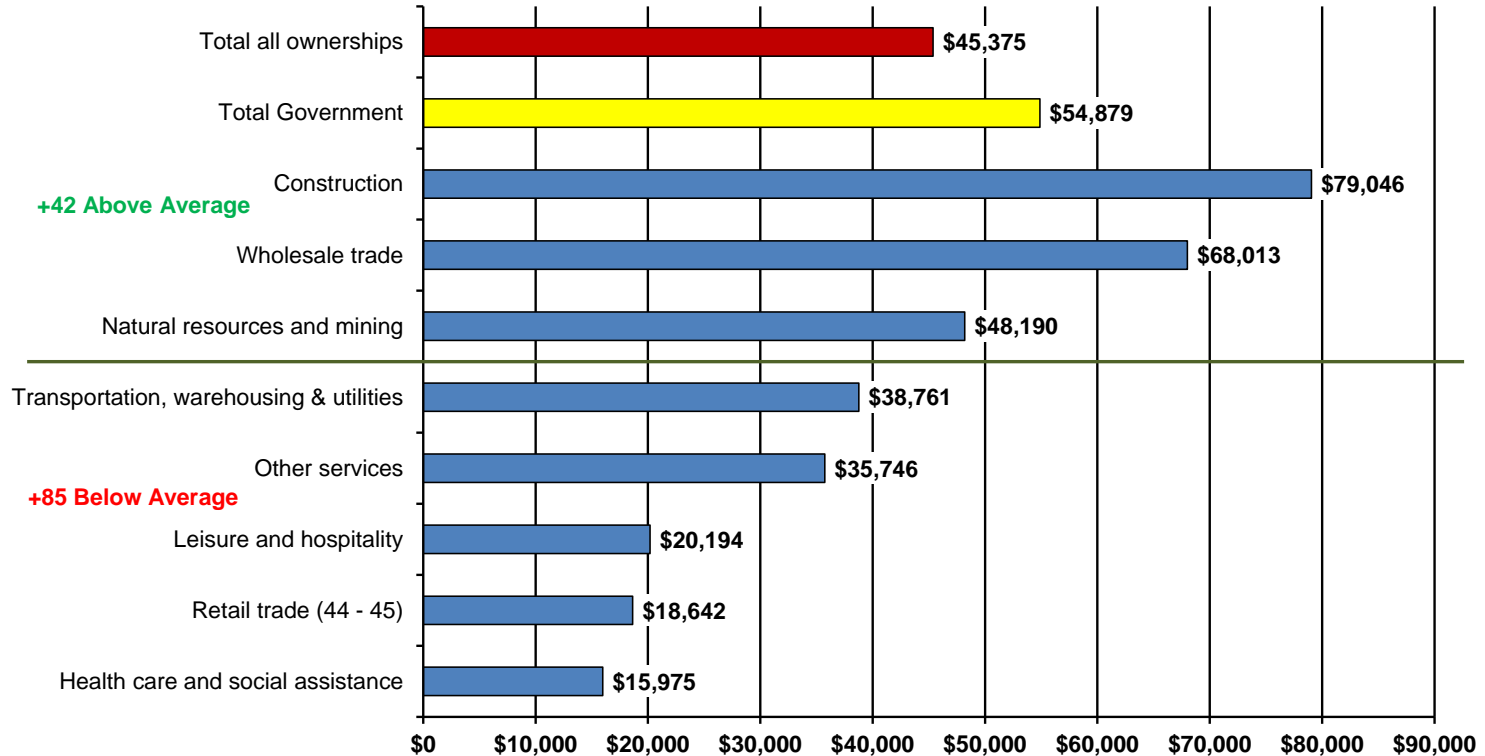
Sherman County Average Pay

Sherman County All Industries Average Pay



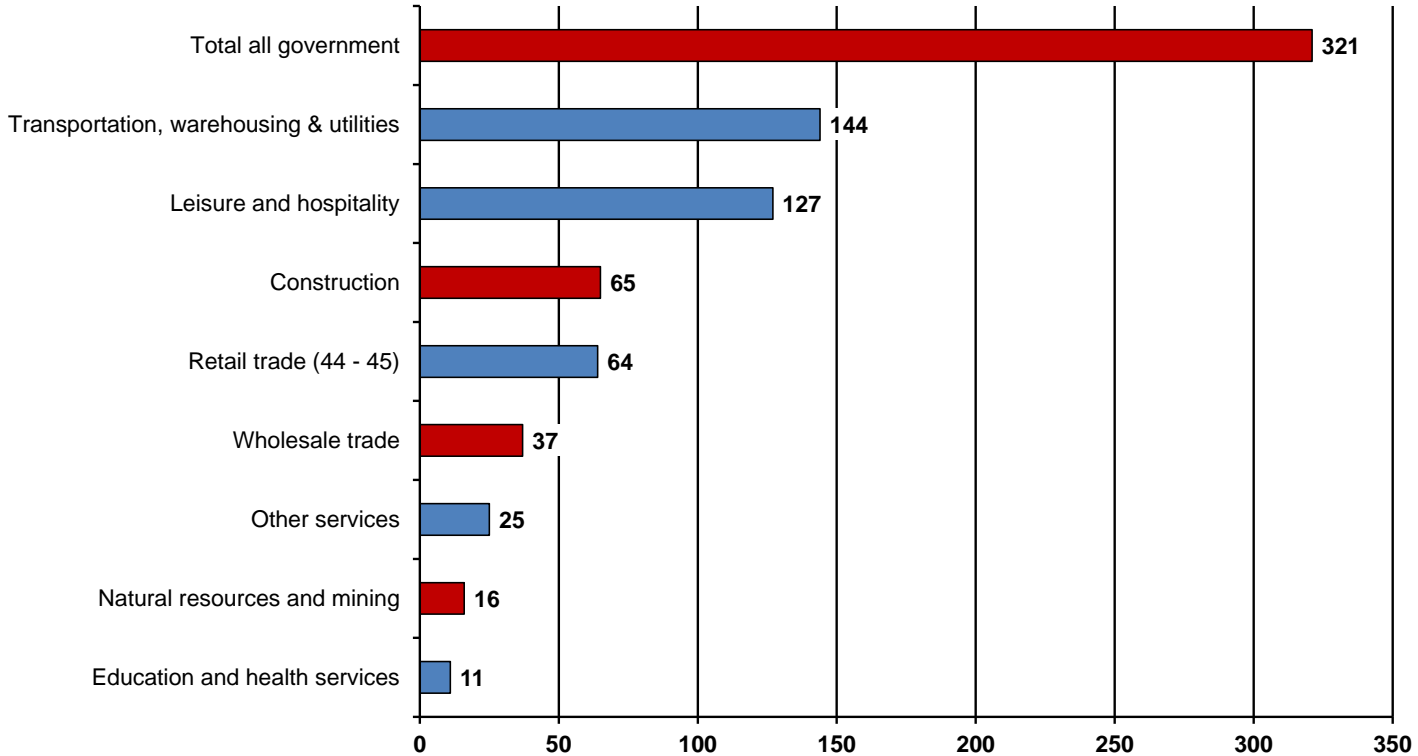
Sherman County Average Pay

Sherman County 2016 Average Wage by Industry



Sherman County Average Pay

Sherman County 2016 Employment by Industry



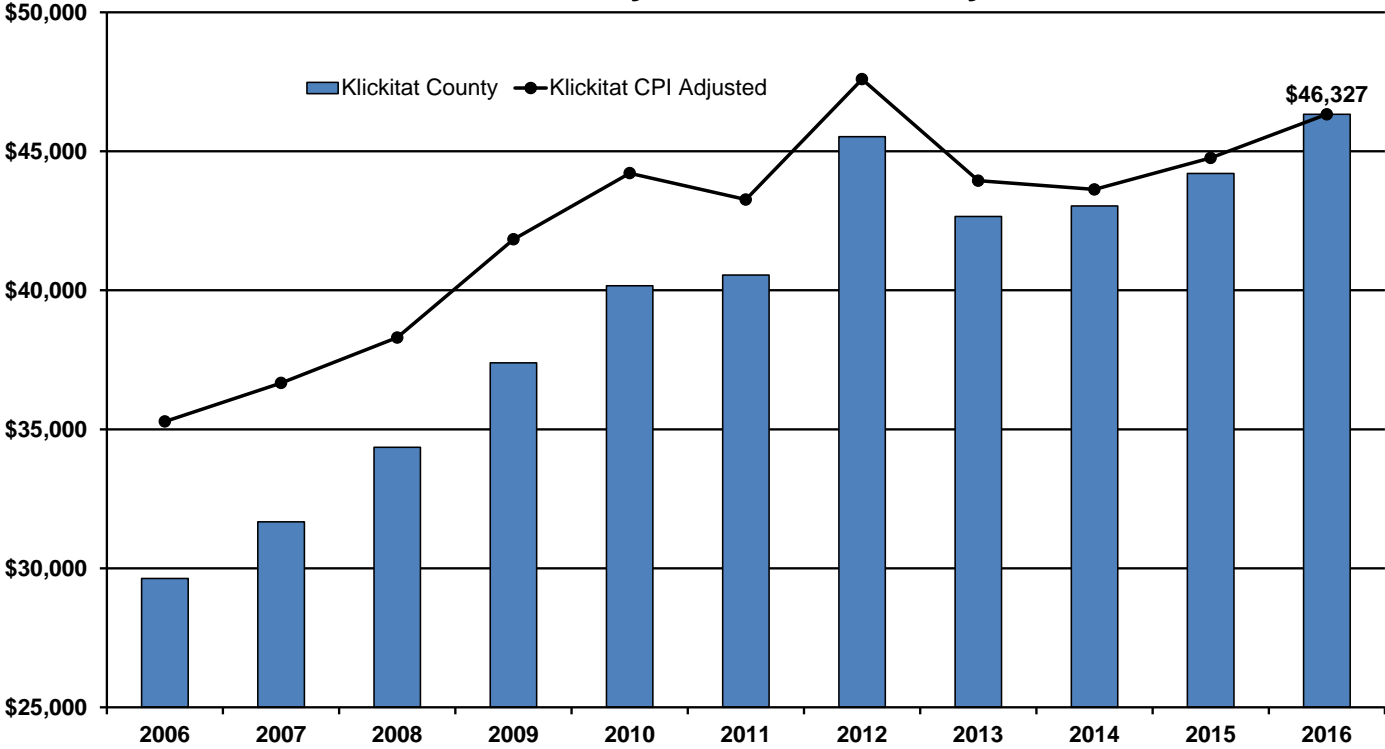
Klickitat County Payroll

Industry	Klickitat County 2016 Covered Employment and Payroll			Change 2015-2016			
	Jobs	Payroll	Annual Wage	Growth Percent		Growth Percent	
				Jobs	Payroll	Jobs	Payroll
TOTAL	7,122	\$329,942,270	\$46,327	158	2.3%	\$22,124,822	7.2%
Agriculture, forestry, fishing and hunting	1,606	\$54,646,523	\$34,026	-101	-5.9%	\$2,026,205	3.9%
Utilities	44	\$4,650,762	\$105,699	8	22.2%	\$807,165	21.0%
Construction	187	\$6,673,095	\$35,685	-17	-8.3%	-\$542,390	-7.5%
Manufacturing	1,310	\$105,118,306	\$80,243	168	14.7%	\$17,041,785	19.3%
Wholesale trade	132	\$4,635,759	\$35,119	24	22.2%	\$236,648	5.4%
Retail trade	382	\$8,752,526	\$22,912	31	8.8%	\$613,740	7.5%
Transportation and warehousing	169	\$10,732,478	\$63,506	-5	-2.9%	\$486,579	4.7%
Information	30	\$1,283,627	\$42,788	3	11.1%	-\$44,560	-3.4%
Finance and insurance	72	\$2,722,747	\$37,816	-2	-2.7%	-\$957,593	-26.0%
Real estate and rental and leasing	35	\$994,954	\$28,427	14	66.7%	\$594,741	148.6%
Professional and technical services	172	\$9,772,710	\$56,818	1	0.6%	\$961,579	10.9%
Administrative and waste services	258	\$13,780,924	\$53,414	7	2.8%	-\$418,663	-2.9%
Healthcare and social assistance	322	\$10,207,034	\$31,699	-12	-3.6%	-\$715,883	-6.6%
Arts, entertainment, and recreation	88	\$1,552,221	\$17,639	8	10.0%	\$147,366	10.5%
Accommodation and food services	303	\$4,337,027	\$14,314	-12	-3.8%	-\$75,223	-1.7%
Other services, except public administration	290	\$11,509,989	\$39,690	5	1.8%	\$880,222	8.3%
Federal Government	88	\$4,269,499	\$48,517	0	0.0%	-\$351,505	-7.6%
State Government	148	\$7,095,666	\$47,944	-14	-8.6%	-\$196,476	-2.7%
Local Government	1448	\$648,394,77	\$44,779	54	3.9%	\$2,087,646	3.3%



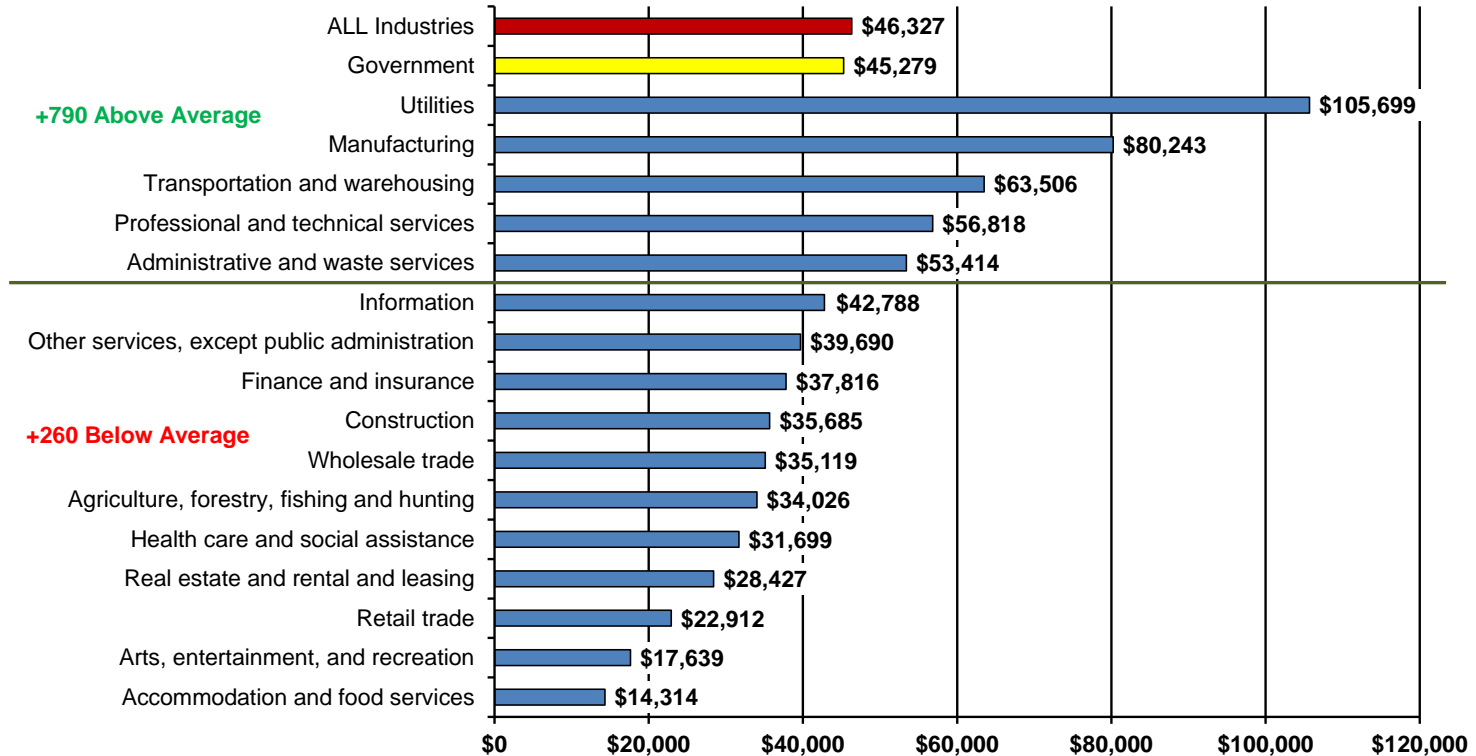
Klickitat County Average Pay

Klickitat County All Industries Payroll



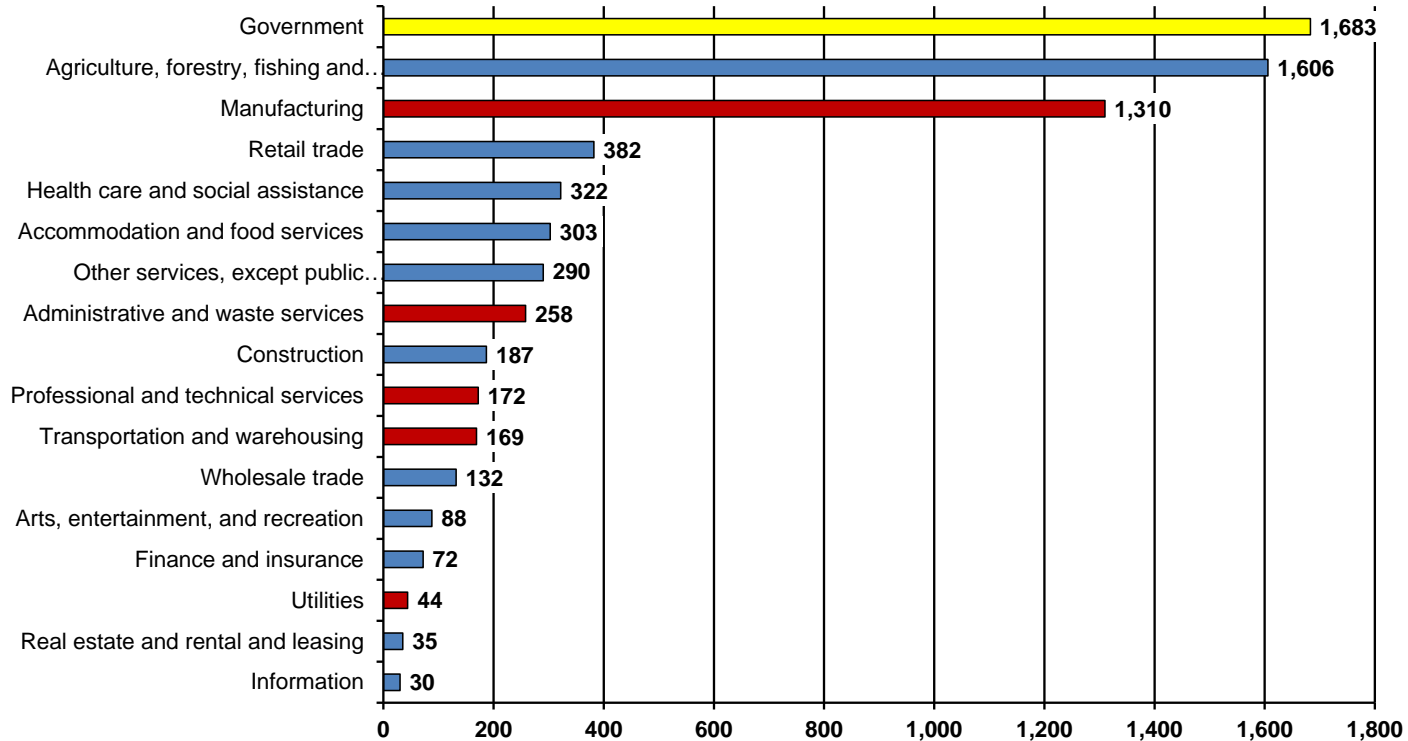
Klickitat County Average Pay

Klickitat County 2016 Average Wage by Industry



Klickitat County Average Pay

Klickitat County 2016 Employment by Industry



Skamania County Payroll

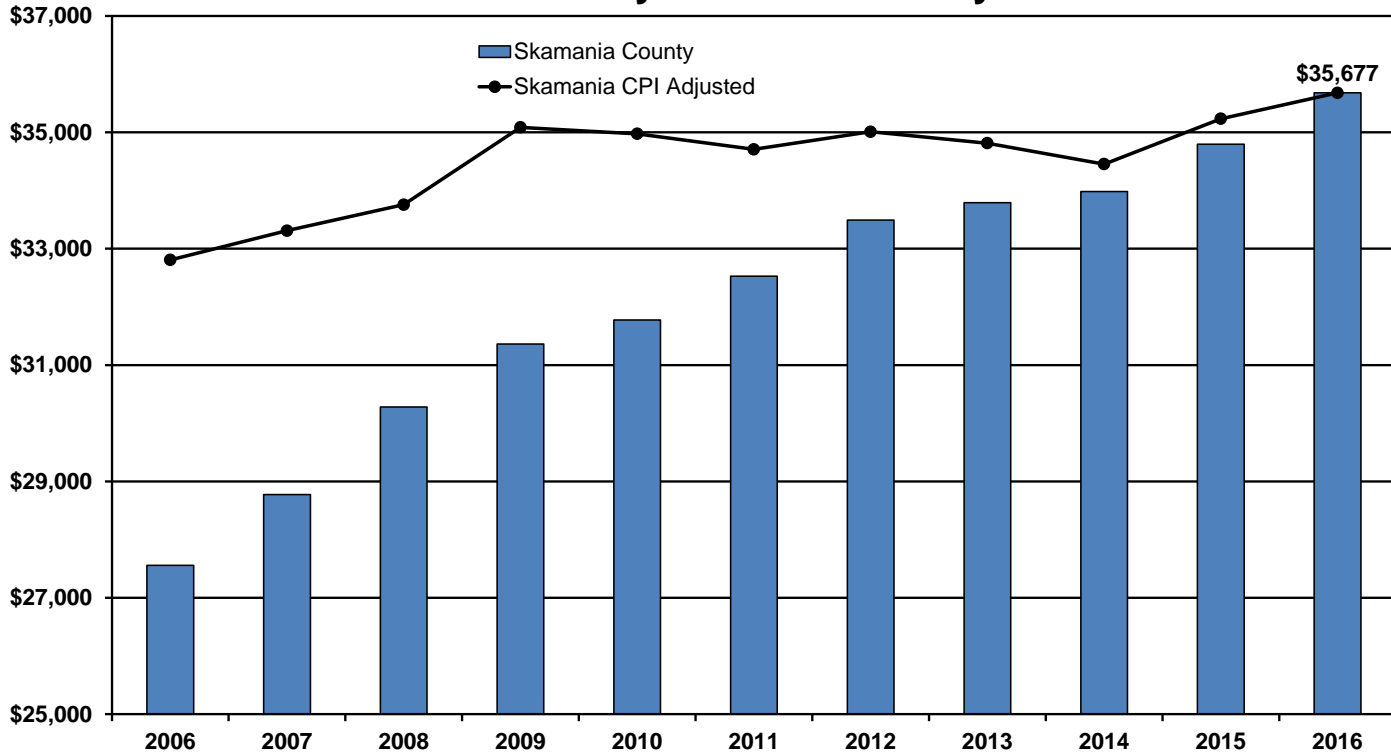
Skamania County 2016 Covered Employment and Payroll

Industry	Jobs	Payroll	Annual Wage	Change 2015-2016			
				Growth Percent		Growth Percent	
				Jobs		Payroll	
TOTAL	2,204	\$78,632,864	\$35,677	70	3.3%	\$4,383,016	5.9%
Agriculture, forestry, fishing and hunting	64	\$889,941	\$13,905	-6	-8.6%	-\$106,348	-10.7%
Construction	106	\$6,883,789	\$64,941	26	32.5%	\$2,840,471	70.3%
Manufacturing	290	\$12,727,719	\$43,889	13	4.7%	\$1,088,693	9.4%
Wholesale trade	55	\$2,739,059	\$49,801	16	41.0%	\$512,482	23.0%
Retail trade	130	\$2,710,952	\$20,853	-1	-0.8%	\$10,091	0.4%
Finance and insurance	19	\$688,036	\$36,212	2	11.8%	\$2,736	0.4%
Real estate and rental and leasing	17	\$417,226	\$24,543	0	0.0%	-\$11,138	-2.6%
Professional and technical services	48	\$2,659,305	\$55,402	-29	-37.7%	-\$1,374,726	-34.1%
Administrative and waste services	9	\$156,569	\$17,397	-1	-10.0%	-\$93,264	-37.3%
Healthcare and social assistance	154	\$2,809,364	\$18,243	-3	-1.9%	\$217,040	8.4%
Arts, entertainment, and recreation	21	\$426,609	\$20,315	3	16.7%	\$14,864	3.6%
Accommodation and food services	622	\$13,773,895	\$22,145	61	10.9%	\$1,154,303	9.1%
Other services, except public administrati	54	\$3,069,458	\$56,842	-1	-1.8%	\$62,528	2.1%
Federal Government	108	\$6,564,874	\$60,786	-2	-1.8%	-\$303,297	-4.4%
State Government	34	\$1,686,330	\$49,598	-2	-5.6%	-\$20,587	-1.2%
Local Government	459	\$19,829,213	\$43,201	8	1.8%	\$1,088,142	5.8%



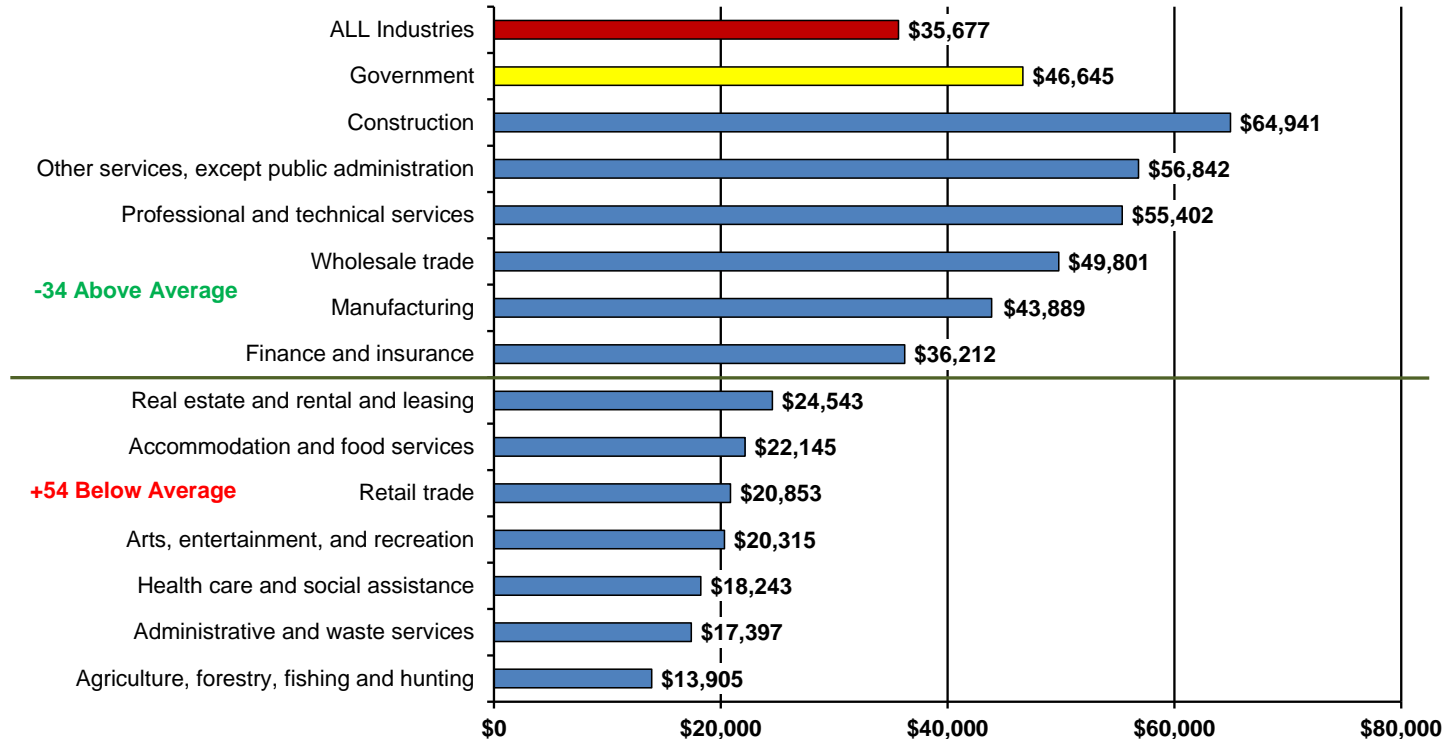
Skamania County Average Pay

Skamania County All Industries Payroll



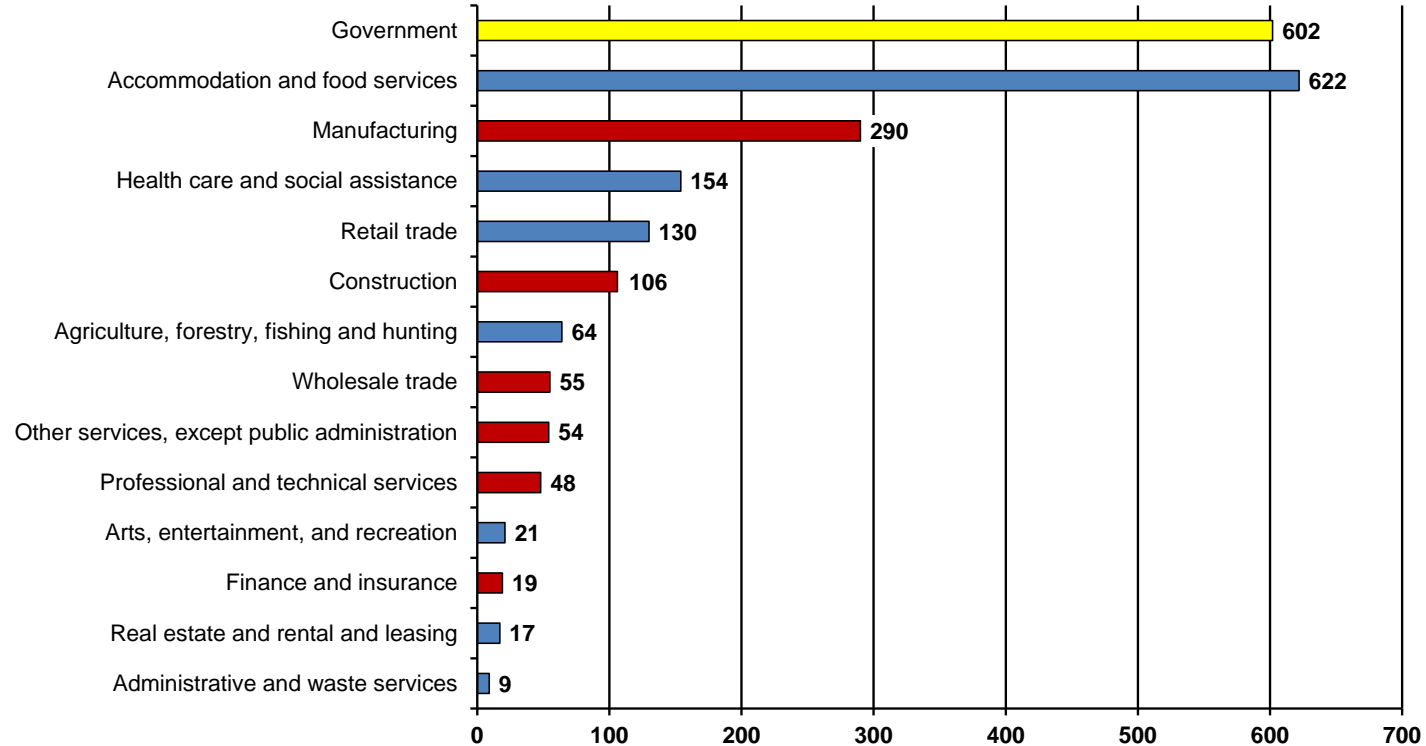
Skamania County Average Pay

Skamania County 2016 Average Wage by Industry



Skamania County Average Pay

Skamania County 2016 Employment by Industry

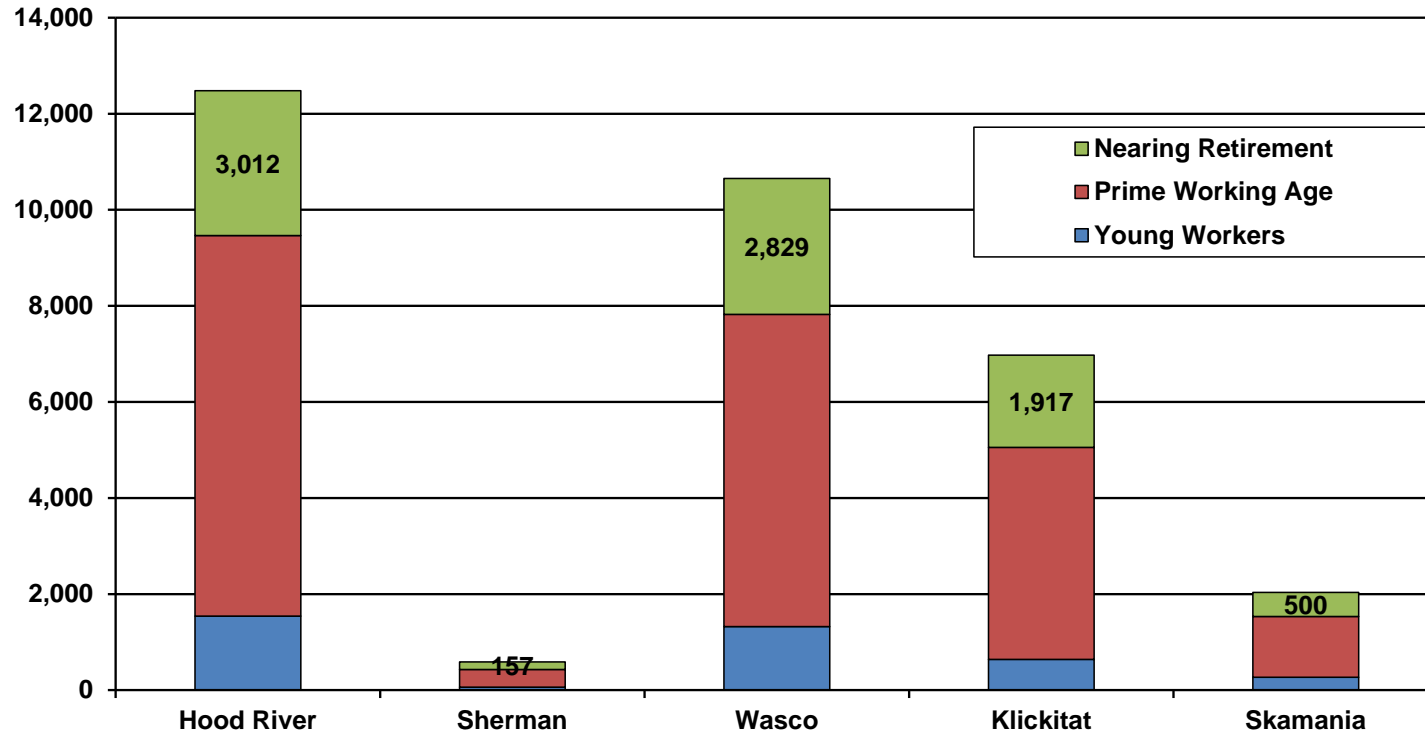




Aging Workforce and Looming Retirements: The Columbia Gorge

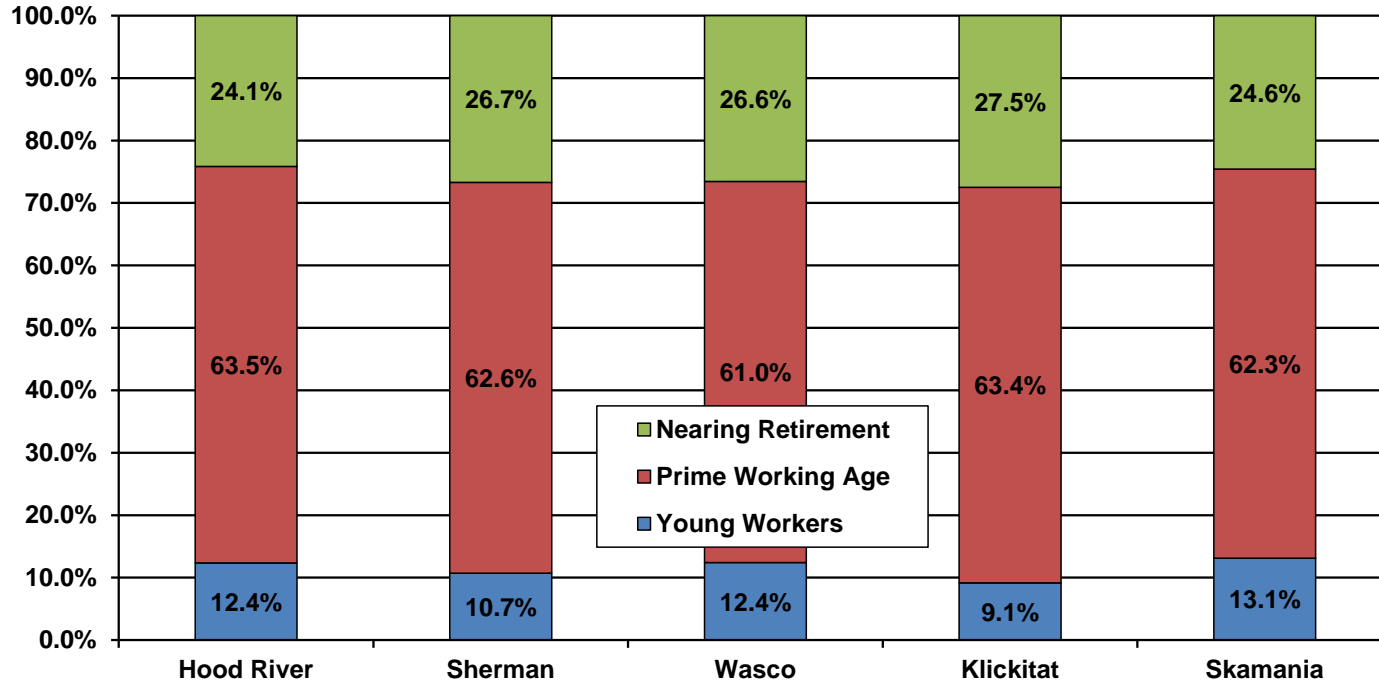
Workers Nearing Retirement by County

Columbia Gorge Workers by Age Group and County, 2016



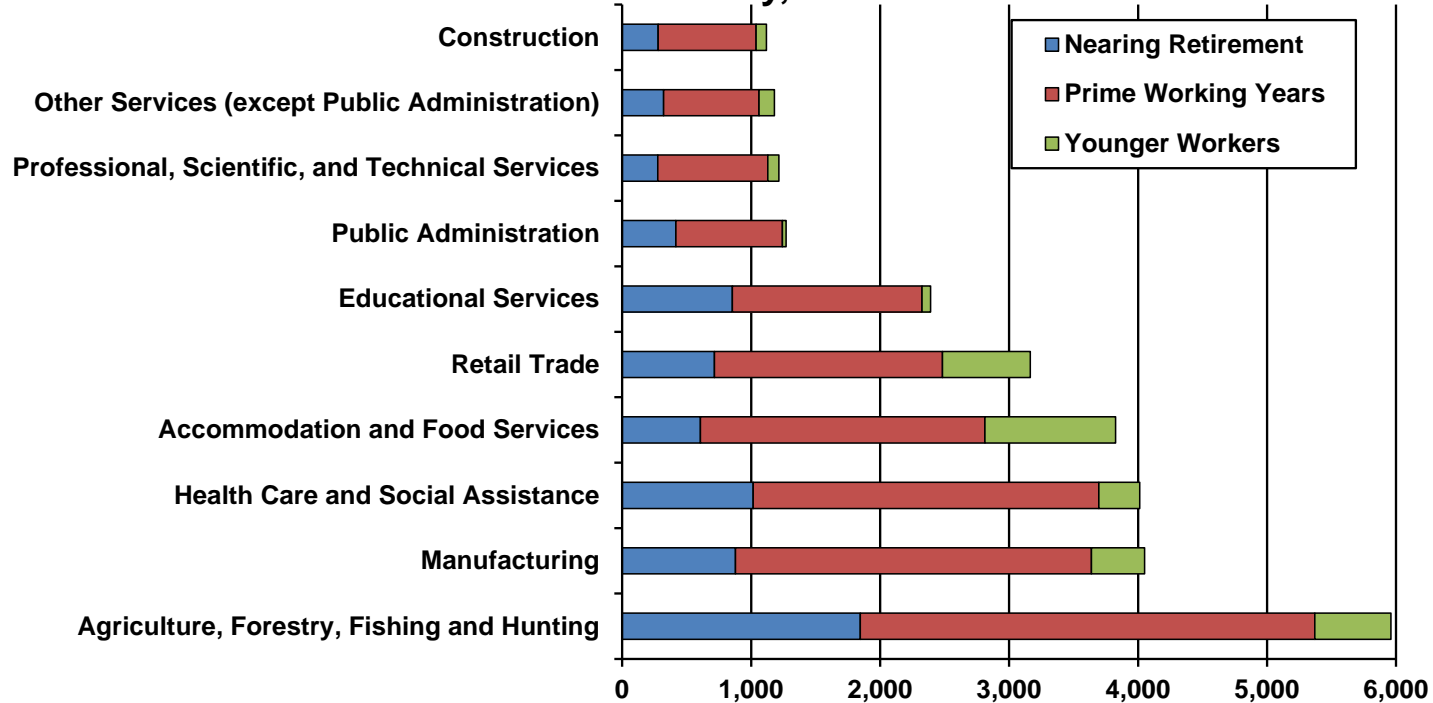
Share Nearing Retirement

Share of Columbia Gorge Workers by Age Group and County, 2016



10 Largest Industries

Columbia Gorge Workers by Age Group and Industry, 2016





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